

# Evening Update

25 January 2023

## Indonesia Market Wrap

Pada perdagangan hari ini indeks harga saham gabungan bergerak bervariasi dan akhirnya ditutup di zona merah. Terkoreksinya harga komoditas energi seperti minyak mentah dan batu bara menjadi sentimen negatif yang menekan indeks. Sementara itu bervariasinya indeks di bursa Wall Street seiring mengecewakannya laporan keuangan beberapa emiten di tengah ekspektasi bahwa The Fed akan menurunkan besaran kenaikan suku bunga acuan sempat menjadi sentimen positif yang membawa indeks ke zona hijau.

**IHSG ditutup melemah -31 poin (-0,45%)** pada level **6.830**. Sektor energi dan sektor barang baku yang terkoreksi -20 poin (-0,88%) dan -7 poin (-0,58%) menjadi kontributor terbesar bagi pelemahan indeks harga saham gabungan hari ini.

**Nilai tukar rupiah terhadap dolar Amerika melemah -77 poin (-0,52%)** pada level **Rp14.965**.

Items	Avg 2022	Terakhir	H-1
Nilai transaksi (Rp miliar)	20.648,7	#VALUE!	17.236,3
Volume transaksi (jt shm)	12.270,2	#VALUE!	8.005,0
Net asing (Rp miliar)	246,2	156,7	331,6
Net asing (jt shm)	-246,6	1.740,3	423,2
Kapitalisasi pasar (Rp tn)	3.289,6	#VALUE!	2.653,7

Index	Penutupan	1 year return	1 day return	YTD return
Technology	5,540	-27.1%	3.2%	7.3%
Financials	1,392	-9.8%	-0.1%	-1.6%
Healthcare	1,549	9.3%	-0.5%	-1.0%
Basic Material	1,272	7.4%	0.5%	4.6%
Transportation & Log	1,664	40.5%	1.1%	0.1%
Industrials	1,180	15.6%	-0.4%	0.5%
Infrastructure	848	-7.9%	-0.4%	-2.4%
Property	702	-2.9%	-0.2%	-1.2%
Energy	2,225	78.0%	-0.3%	-2.4%
Consumer Cyclical	820	-3.2%	-0.1%	-3.6%
Consumer Non-Cyclical	732	11.7%	0.5%	2.1%

Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	6,861	4.5%	-0.2%	0.1%
FSSTI	Singapura	3,294	0.0%	0.5%	1.3%
KLCI	Malaysia	1,500	-1.8%	0.3%	0.3%
SET	Thailand	1,683	2.7%	-0.1%	0.9%
KOSPI	Korsel	2,395	-15.5%	0.6%	8.6%
SENSEX	India	60,979	5.4%	0.1%	0.2%
HSI	Hongkong	22,045	-11.7%	1.8%	11.4%
NKY	Jepang	27,299	0.6%	1.5%	4.5%
AS30	Australia	7,710	6.4%	0.5%	6.3%
IBOV	Brasil	113,028	4.7%	1.2%	3.0%
DJI	Amerika	33,734	-1.8%	0.3%	1.8%
SXSP	Eropa	3,865	5.1%	-0.4%	5.8%
UKX	Inqgris	7,757	5.2%	-0.4%	4.1%

Dual Listing (US\$)	Closing US\$	IDR	+/-	Daily % chg
TLKM	25.91	1,953.0	-0.28	-1.07%
TINS	0.074	1,116.0	0.00	1.49%
*Rp/US\$	15,075			

Items	Latest Interest	Inflation	Real interest rate
Deposito IDR 3 bln	3.82%		
Kredit Bank IDR	12.96%		
BI 7-Days RR	5.75%	5.51%	0.24%
Fed Funds Target	4.50%	6.50%	-2.00%
ECB Main Refinancing	250.00%	9.20%	240.80%
Domestic Yen Interest Call	-0.02%	4.00%	-4.02%

Harga Komoditas	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
Minyak WTI US\$/ bbl	80.1	-6.4%	-1.5	-1.83%
CPO RM/ ton	3,885.0	-28.1%	-2.0	-0.05%
Nikel US\$/ ton	28,561	25.9%	666.0	2.39%
Timah US\$/ ton	29,900	-30.5%	425.0	1.44%
Emas US\$/tr. oz	1,937.4	4.8%	6.3	0.33%
Batu Bara US\$/ ton	359.6	59.6%	-0.4	-0.11%
Gandum US\$/bushel	7.35	-8.2%	0.1	2.01%
Jagung US\$/bushel	6.77	9.0%	0.1	1.61%
Kedelai US\$/bushel	14.89	6.1%	0.0	-0.12%
Tembaga US\$/ton	9,291.0	-4.8%	-39.8	-0.43%

Sumber: Bloomberg

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
GGRM	20.050	1.250	ITMG	36.525	975
PTRO	4.930	340	RDTX	12.950	825
SCCO	8.675	275	DCII	37.000	725
ARTO	3.450	260	FISH	6.550	450
MCAS	6.925	225	TCID	6.850	350

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