

Evening Update

2 December 2022

Items	Avg 2021	Terakhir	H-1
Nilai transaksi (Rp miliar)	18,002.4	27,264.1	16,322.0
Volume transaksi (jt shm)	11,667.8	24,470.0	10,727.7
Net asing (Rp miliar)	155.6	802.0	776.6
Net asing (jt shm)	-185.2	1,562.1	3,837.3
Kapitalisasi pasar (Rp tn)	6,977.9	2,786.9	2,759.8

Sektoral				
Index	Penutupan	1 year return	1 day return	YTD return
Technology	5,809	-33.3%	-1.5%	-35.4%
Financials	1,487	-2.9%	-1.5%	-2.6%
Healthcare	1,530	5.3%	-0.4%	7.8%
Basic Material	1,292	7.2%	0.6%	4.6%
Transportation & Loq	1,797	49.1%	1.2%	12.3%
Industrials	1,250	18.1%	1.1%	21.6%
Infrastructure	893	-9.7%	-0.1%	-6.9%
Property	720	-10.0%	0.3%	-6.8%
Energy	2,103	96.3%	1.2%	84.6%
Consumer Cyclical	892	7.2%	-0.3%	-0.9%
Consumer Non-Cyclical	741	9.6%	-0.5%	11.6%

Indeks Saham					
Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	7,021	6.6%	-0.9%	6.7%
FSSTI	Singapura	3,293	6.5%	0.1%	5.4%
KLCI	Malaysia	1,492	-0.7%	0.2%	-4.8%
SET	Thailand	1,648	3.6%	0.8%	-0.6%
KOSPI	Korsel	2,480	-15.8%	0.3%	-17.5%
SENSEX	India	63,284	8.2%	0.3%	8.6%
HSI	Hongkong	18,736	-21.2%	0.7%	-19.9%
NKY	Jepang	28,226	1.7%	0.9%	-3.4%
AS30	Australia	7,554	0.2%	1.0%	-3.5%
IBOV	Brasil	110,926	10.1%	-1.4%	5.8%
DJI	Amerika	34,395	1.1%	-0.6%	-5.3%
SX5P	Eropa	3,817	5.3%	0.6%	0.0%
UKX	Inggns	7,558	6.0%	-0.2%	2.4%

Dual Listing (US\$)					
	Closing US\$	IDR	+/-	Daily % chg	
TLKM	25.38	1,996.4	-0.10	-0.39%	
TINS	0.068	1,066.5	0.00	1.57%	
*Rp/US\$	15,732				

Suku Bunga & Inflasi			
Items	Latest Interest	Inflation	Real interest rate
Deposito IDR 3 bln	3.74%		
Kredit Bank IDR	12.51%		
BI 7-Days RR	5.25%	5.42%	-0.17%
Fed Funds Target	4.00%	7.70%	-3.70%
ECB Main Refinancing	200.00%	10.00%	190.00%
Domestic Yen Interest Call	-0.08%	3.70%	-3.78%

Harga Komoditas				
	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
Minyak WTI US\$/ bbl	81.2	22.1%	0.7	0.83%
CPO RM/ ton	4,000.0	-22.7%	4.0	0.10%
Nikel US\$/ ton	27,496	37.1%	604.0	2.25%
Timah US\$/ ton	23,491	-41.1%	446.0	1.94%
Emas US\$/tr. oz	1,800.2	1.8%	-2.9	-0.16%
Batu Bara US\$/ ton	385.0	144.5%	-13.5	-3.39%
Gandum US\$/bushel	7.72	-0.9%	0.1	1.81%
Jagung US\$/bushel	6.62	15.7%	0.0	-0.56%
Kedelai US\$/bushel	14.70	19.6%	0.1	0.69%
Tembaga US\$/ton	8,311.5	-12.4%	84.8	1.03%

Sumber: Bloomberg

Indonesia Market Wrap

Pada perdagangan hari ini indeks harga saham gabungan konsisten bergerak di zona merah. Terkoreksinya indeks di bursa Wall Street seiring adanya aksi ambil untung dan sikap hati-hati investor menunggu data nonfarm payroll menjadi sentimen negatif di pasar. Sementara itu berlanjutnya pelemahan sektor teknologi menjadi tambahan sentimen negatif yang menekan pergerakan indeks.

IHSG ditutup melemah -1 poin (-0,02%) pada level **7.019**. Sektor perindustrian dan sektor teknologi yang terkoreksi -22 poin (-1,77%) dan -72 poin (-1,25%) menjadi kontributor terbesar bagi pelemahan indeks harga saham gabungan hari ini.

Nilai tukar rupiah terhadap dolar Amerika menguat **+137 poin (+0,88%)** pada level **Rp15.425**.

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
BYAN	11.325	1.875	UNTR	29.225	1.450
GGRM	19.425	525	TCPI	10.300	475
MASA	2.330	220	ITMG	41.600	400
MCAS	9.000	200	LIFE	5.700	400
FISH	7.350	200	NFCX	8.075	325

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PT INDO PREMIER SEKURITAS

Pacific Century Place 16th Floor SCBD Lot 10
Jl. Jend. Sudirman Kav. 52-53
Jakarta Selatan 12190 - Indonesia
p +62 21 5088 7200

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