

Evening Update

1 December 2022

Indonesia Market Wrap

Pada perdagangan hari ini indeks harga saham gabungan hampir konsisten bergerak di zona merah. Aksi ambil untung investor pada saham-saham berkapitalisasi besar lintas sektor menjadi sentimen negatif bagi indeks. Sementara itu terkoreksinya saham emiten teknologi menjadi katalis negatif tambahan yang menekan pergerakan indeks.

IHSG ditutup melemah -61 poin (-0,85%) pada level **7.021**. Sektor teknologi dan sektor keuangan yang terkoreksi -87 poin (-1,47%) dan -22 poin (-1,47%) menjadi kontributor terbesar bagi pelemahan indeks harga saham gabungan hari ini.

Nilai tukar rupiah terhadap dolar Amerika menguat **+169 poin (+1,07%)** pada level **Rp15.563**.

Items	Avg 2021	Terakhir	H-1
Nilai transaksi (Rp miliar)	18,002.4	27,264.1	16,322.0
Volume transaksi (jt shm)	11,667.8	24,470.0	10,727.7
Net asing (Rp miliar)	155.6	802.0	776.6
Net asing (jt shm)	-185.2	1,562.1	3,837.3
Kapitalisasi pasar (Rp tn)	6,977.9	2,786.9	2,759.8

Index	Penutupan	1 year return	1 day return	YTD return
Technology	5,896	-32.3%	-1.8%	-34.4%
Financials	1,509	-0.4%	1.8%	-1.1%
Healthcare	1,537	6.8%	1.2%	8.2%
Basic Material	1,294	6.9%	0.3%	4.0%
Transportation & Log	1,775	47.8%	-0.1%	11.0%
Industrials	1,246	20.5%	0.6%	20.2%
Infrastructure	894	-9.0%	-0.2%	-6.8%
Property	718	-10.6%	0.4%	-7.1%
Energy	2,079	98.4%	0.3%	82.4%
Consumer Cyclical	895	8.2%	0.5%	-0.6%
Consumer Non-Cyclical	745	10.7%	0.9%	12.2%

Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	7,081	8.8%	1.0%	7.6%
FSSTI	Singapura	3,290	6.2%	0.4%	5.3%
KLCI	Malaysia	1,489	-0.5%	0.8%	-5.0%
SET	Thailand	1,635	2.8%	0.7%	-1.3%
KOSPI	Korsel	2,473	-14.7%	1.6%	-16.3%
SENSEX	India	63,100	9.4%	0.7%	8.3%
HSI	Hongkong	18,597	-21.4%	2.2%	-20.5%
NKY	Jepang	27,969	0.1%	-0.2%	-1.5%
AS30	Australia	7,481	-1.0%	0.5%	-3.0%
IBOV	Brasil	112,486	10.4%	1.4%	7.3%
DJI	Amerika	34,590	0.3%	2.2%	-4.8%
SXSP	Eropa	3,796	3.5%	0.8%	-0.6%
UKX	Inqgris	7,573	5.6%	0.8%	2.6%

Dual Listing (US\$)	Closing US\$	IDR	+/-	Daily % chg
TLKM	25.48	2,005.7	0.37	1.47%
TINS	0.066	1,043.0	0.00	-5.22%
*Rp/US\$	15,743			

Items	Latest Interest	Inflation	Real interest rate
Deposito IDR 3 bln	3.66%		
Kredit Bank IDR	12.88%		
BI 7-Days RR	5.25%	5.71%	-0.46%
Fed Funds Target	4.00%	7.70%	-3.70%
ECB Main Refinancing	200.00%	10.00%	190.00%
Domestic Yen Interest Call	-0.08%	3.70%	-3.78%

Harga Komoditas	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
Minyak WTI US\$/ bbl	80.6	22.8%	2.3	3.01%
CPO RM/ ton	4,099.0	-21.0%	1.0	0.02%
Nikel US\$/ ton	26,892	34.4%	148.0	0.55%
Timah US\$/ ton	23,045	-42.3%	127.0	0.55%
Emas US\$/tr. oz	1,776.5	-0.3%	8.0	0.45%
Batu Bara US\$/ ton	398.5	162.2%	11.1	2.87%
Gandum US\$/bushel	7.58	-2.1%	0.0	0.13%
Jagung US\$/bushel	6.66	17.4%	0.0	-0.45%
Kedelai US\$/bushel	14.60	19.9%	0.0	0.15%
Tembaga US\$/ton	8,226.8	-13.5%	190.8	2.37%

Sumber: Bloomberg

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
BYAN	94.500	1.400	GGRM	18.900	1.050
MCAS	8.800	550	TCID	6.175	325
MIDI	3.990	510	BBCA	9.000	300
TECH	4.210	470	ADES	7.650	225
MORE	1.560	310	MEGA	5.475	225

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