

# Evening Update

30 November 2022

## Indonesia Market Wrap

Pada perdagangan hari ini indeks harga saham gabungan hampir konsisten bergerak di zona hijau. Terkoreksinya mayoritas indeks di bursa Wall Street seiring sikap hati-hati investor menunggu data pidato dari Jerome Powel sempat menjadi sentimen negatif di awal perdagangan. Sementara itu rebalancing indeks serta naiknya mayoritas harga komoditas berhasil menjadi sentimen positif bagi indeks.

**IHSG ditutup menguat +69 poin (+0,99%)** pada level **7.081**. Sektor keuangan dan sektor kesehatan yang mengalami kenaikan +27 poin (+1,80%) dan +18 poin (+1,20%) menjadi kontributor terbesar bagi penguatan indeks harga saham gabungan hari ini.

**Nilai tukar rupiah terhadap dolar Amerika menguat +11 poin (+0,07%)** pada level **Rp15.732**.

Items	Avg 2021	Terakhir	H-1
Nilai transaksi (Rp miliar)	18,002.4	16,322.0	18,678.5
Volume transaksi (jt shm)	11,667.8	10,727.7	10,912.2
Net asing (Rp miliar)	155.6	776.6	428.1
Net asing (jt shm)	-185.2	3,837.3	168.4
Kapitalisasi pasar (Rp tn)	6,977.9	2,759.8	2,761.9

Index	Penutupan	1 year return	1 day return	YTD return
Technology	6,005	-32.3%	-2.8%	-33.2%
Financials	1,483	-2.9%	-0.2%	-2.9%
Healthcare	1,519	4.3%	1.6%	7.0%
Basic Material	1,280	6.5%	0.5%	3.7%
Transportation & Log	1,778	47.9%	-0.1%	11.1%
Industrials	1,238	20.4%	0.3%	19.4%
Infrastructure	896	-9.3%	0.0%	-6.6%
Property	716	-12.3%	0.7%	-7.4%
Energy	2,072	98.0%	1.7%	81.8%
Consumer Cyclical	891	6.9%	0.0%	-1.1%
Consumer Non-Cyclical	738	9.4%	0.1%	11.2%

Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	7,012	7.3%	-0.1%	6.5%
FSSTI	Singapura	3,276	7.7%	1.1%	4.9%
KLCI	Malaysia	1,477	-2.4%	-0.6%	-5.8%
SET	Thailand	1,624	3.6%	0.5%	-2.0%
KOSPI	Korsel	2,433	-14.3%	1.0%	-18.2%
SENSEX	India	62,682	9.8%	0.3%	7.6%
HSI	Hongkong	18,205	-22.5%	5.2%	-22.2%
NKY	Jepang	28,028	0.7%	-0.5%	-3.2%
AS30	Australia	7,442	-1.9%	0.3%	-4.2%
IBOV	Brasil	110,910	7.9%	2.0%	5.8%
DJI	Amerika	33,853	-3.7%	0.0%	-6.8%
SXSP	Eropa	3,766	4.8%	0.1%	-1.4%
UKX	Inqgris	7,512	6.4%	0.5%	1.7%

Dual Listing (US\$)	Closing US\$	IDR	+/-	Daily % chg
TLKM	25.11	1,974.0	0.07	0.28%
TINS	0.069	1,089.3	0.00	-1.47%
*Rp/US\$	15,723			

Items	Latest Interest	Inflation	Real interest rate
Deposito IDR 3 bln	3.73%		
Kredit Bank IDR	12.92%		
BI 7-Days RR	5.25%	5.71%	-0.46%
Fed Funds Target	4.00%	7.70%	-3.70%
ECB Main Refinancing	200.00%	10.60%	189.40%
Domestic Yen Interest Call	-0.08%	3.70%	-3.78%

Harga Komoditas	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
Minyak WTI US\$/ bbl	78.2	18.2%	1.0	1.24%
CPO RM/ ton	4,138.0	-20.2%	40.0	0.98%
Nikel US\$/ ton	26,744	31.6%	1,232.0	4.83%
Timah US\$/ ton	22,918	-42.7%	460.0	2.05%
Emas US\$/tr. oz	1,750.5	-1.4%	0.7	0.04%
Batu Bara US\$/ ton	387.4	143.2%	8.4	2.22%
Gandum US\$/bushel	7.57	-6.3%	-0.2	-2.42%
Jagung US\$/bushel	6.69	15.1%	0.0	0.11%
Kedelai US\$/bushel	14.57	17.4%	0.2	1.46%
Tembaga US\$/ton	8,036.0	-16.8%	100.8	1.27%

Sumber: Bloomberg

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
BYAN	93.100	750	GGRM	19.950	1.500
PRDA	6.275	600	NFCX	8.250	550
BBNI	9.900	525	STTP	7.400	175
SHID	2.530	500	IBST	6.100	150
TECH	3.740	390	TGKA	7.100	150

# Evening Update

30 November 2022

## **PT INDO PREMIER SEKURITAS**

Pacific Century Place 16th Floor SCBD Lot 10  
Jl. Jend. Sudirman Kav. 52-53  
Jakarta Selatan 12190 - Indonesia  
p +62 21 5088 7200

### **ANALYSTS CERTIFICATION**

The views expressed in this research report accurately reflect the analyst's personal views about any and all of the subject securities or issuers; and no part of the research analyst's compensation was, is, or will be, directly or indirectly, related to the specific recommendations or views expressed in the report.

### **DISCLAIMERS**

This research is based on information obtained from sources believed to be reliable, but we do not make any representation or warranty nor accept any responsibility or liability as to its accuracy, completeness or correctness. Opinions expressed are subject to change without notice. This document is prepared for general circulation. Any recommendations contained in this document does not have regard to the specific investment objectives, financial situation and the particular needs of any specific addressee. This document is not and should not be construed as an offer or a solicitation of an offer to purchase or subscribe or sell any securities. PT. Indo Premier Sekuritas or its affiliates may seek or will seek investment banking or other business relationships with the companies in this report.

**Refer to Important disclosures on the last of this report**