

Evening Update

28 November 2022

Items	Avg 2021	Terakhir	H-1
Nilai transaksi (Rp miliar)	18,002.4	15,834.8	15,947.6
Volume transaksi (jt shm)	11,667.8	8,843.2	8,807.3
Net asing (Rp miliar)	155.6	-1.1	969.1
Net asing (jt shm)	-185.2	-284.1	370.5
Kapitalisasi pasar (Rp tn)	6,977.9	2,776.0	2,786.7

Index	Penutupan	1 year return	1 day return	YTD return
Technology	6,425	-28.8%	-1.0%	-28.6%
Financials	1,495	-1.8%	-0.4%	-2.1%
Healthcare	1,482	3.3%	-0.2%	4.4%
Basic Material	1,286	5.8%	-0.4%	4.2%
Transportation & Log	1,198	48.0%	-0.6%	12.4%
Industrials	1,233	17.8%	0.0%	18.9%
Infrastructure	907	-7.7%	-0.5%	-5.4%
Property	709	-13.1%	-0.3%	-8.3%
Energy	2,045	97.8%	-1.3%	79.5%
Consumer Cyclical	890	4.7%	0.0%	-1.1%
Consumer Non-Cyclical	733	6.6%	0.0%	10.4%

Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	7,053	7.5%	-0.4%	7.2%
FSSTI	Singapura	3,245	2.5%	-0.3%	3.9%
KLCI	Malaysia	1,487	-1.7%	-1.0%	-5.2%
SET	Thailand	1,621	0.6%	-0.3%	-2.2%
KOSPI	Korsel	2,438	-17.0%	-0.1%	-18.7%
SENSEX	India	62,294	9.1%	0.0%	6.9%
HSI	Hongkong	17,574	-27.0%	-0.5%	-24.9%
NKY	Jepang	28,283	-1.6%	-0.4%	-2.3%
AS30	Australia	7,448	-2.0%	0.2%	-4.6%
IBOV	Brasil	108,977	6.6%	-2.6%	4.0%
DJI	Amerika	34,347	-1.6%	0.4%	-5.5%
SXSP	Eropa	3,769	4.5%	0.1%	-1.3%
UKX	Inqgris	7,487	6.3%	0.3%	1.4%

Dual Listing (US\$)	Closing US\$	IDR	+/-	Daily % chg
TLKM	25.55	2,001.1	0.29	1.15%
TINS	0.071	1,106.1	0.00	-0.73%
*Rp/US\$	15,664			

Items	Latest Interest	Inflation	Real interest rate
Deposito IDR 3 bln	3.66%		
Kredit Bank IDR	12.59%		
BI 7-Days RR	5.25%	5.71%	-0.46%
Fed Funds Target	4.00%	7.70%	-3.70%
ECB Main Refinancing	200.00%	10.60%	189.40%
Domestic Yen Interest Call	-0.08%	3.70%	-3.78%

Harga Komoditas	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
Minyak WTI US\$/ bbl	76.3	11.9%	-1.7	-2.13%
CPO RM/ ton	4,060.0	-23.9%	71.0	1.78%
Nikel US\$/ ton	25,304	21.3%	-682.0	-2.62%
Timah US\$/ ton	22,288	-45.4%	6.0	0.03%
Emas US\$/tr. oz	1,753.3	-1.8%	-1.7	-0.09%
Batu Bara US\$/ ton	360.8	128.4%	4.2	1.16%
Gandum US\$/bushel	7.94	-5.2%	0.0	0.25%
Jagung US\$/bushel	6.63	14.4%	0.1	0.99%
Kedelai US\$/bushel	14.36	13.4%	0.1	0.44%
Tembaga US\$/ton	7,975.0	-19.4%	-28.0	-0.35%

Sumber: Bloomberg

Indonesia Market Wrap

Pada perdagangan hari ini indeks harga saham gabungan bergerak bervariasi dan akhirnya ditutup di zona merah. Terkoreksinya mayoritas indeks di bursa Wall Street seiring sikap hati-hati investor menunggu rapat the Fed pada pertengahan bulan depan menjadi sentimen negatif di pasar. Sementara itu naiknya harga komoditas batu bara berhasil menjadi sentimen positif yang sempat membawa indeks ke zona hijau.

IHSG ditutup melemah -36 poin (-0,51%) pada level **7.017**. Sektor teknologi dan sektor infrastruktur yang terkoreksi -246 poin (-3,83%) dan -12 poin (-1,29%) menjadi kontributor terbesar bagi pelemahan indeks harga saham gabungan hari ini.

Nilai tukar rupiah terhadap dolar Amerika melemah -50 poin (-0,32%) pada level **Rp15.723**.

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
BYAN	93.150	1.700	UNIC	10.200	500
AMFG	6.250	475	IBST	6.175	375
TCPI	10.275	450	MDKA	4.090	290
TCID	6.450	450	ARTO	4.820	280
MCAS	7.800	300	STTP	7.575	175

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PT INDO PREMIER SEKURITAS

Pacific Century Place 16th Floor SCBD Lot 10
Jl. Jend. Sudirman Kav. 52-53
Jakarta Selatan 12190 - Indonesia
p +62 21 5088 7200

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