

Nomor Surat	569/DIR/BOI/X/2022
Nama Perusahaan	PT Bank Oke Indonesia Tbk.
Kode Emiten	DNAR
Lampiran	4
Perihal	Keterbukaan Informasi terkait Aksi Korporasi - HMETD - 06102022

Dengan ini Perusahaan Menyampaikan HMETD, HMETD

Perseroan melaporkan hal-hal berikut :

#### **Hak Memesan Efek Terlebih Dahulu**

Perseroan menyampaikan rencana penerbitan Hak Memesan Efek Terlebih Dahulu sesuai dengan Hasil Rapat Pemegang Saham tanggal 11 Mei 2022 dengan rincian sebagai berikut:

Jumlah saham baru yang akan diterbitkan	Sebanyak-banyaknya	2.937.807.163	Saham
Rencana penggunaan dana		Dana yang diperoleh dari hasil PUT IV, setelah dikurangi biaya-biaya emisi akan digunakan seluruhnya untuk pengembangan usaha Perseroan, yaitu disalurkan dalam bentuk	
Nilai nominal saham baru		IDR 100	per Saham
Rasio HMETD		19	: 4
Penjelasan rasio HMETD		Setiap pemegang saham yang memiliki 19 (sembilan belas) saham yang namanya tercatat dalam Daftar Pemegang Saham Perseroan pada tanggal 14 Oktober 2022 pukul 16.00 WIB	
Harga pelaksanaan HMETD		IDR 170	per Saham
Penerbitan HMETD disertai dengan penerbitan waran		Tidak	

#### **Jadwal HMETD**

Tanggal Efektif	05 Oktober 2022	
Tanggal Daftar Pemegang Saham (DPS) yang berhak atas HMETD	17 Oktober 2022	Waktu 16:00
Tanggal Cum HMETD di Pasar Reguler dan Pasar Negosiasi	13 Oktober 2022	
Tanggal Ex HMETD di Pasar Reguler dan Pasar Negosiasi	14 Oktober 2022	
Tanggal Cum HMETD di Pasar Tunai	17 Oktober 2022	
Tanggal Ex HMETD di Pasar Tunai	18 Oktober 2022	
Tanggal Distribusi HMETD	18 Oktober 2022	
Tanggal Pencatatan Efek di BEI	19 Oktober 2022	
Periode Perdagangan HMETD	19 Oktober 2022	s.d 25 Oktober 2022
Periode Pelaksanaan HMETD	19 Oktober 2022	s.d 25 Oktober 2022
Tanggal Akhir Pembayaran Pesanan Efek Tambahan	27 Oktober 2022	
Periode Penyerahan Efek	21 Oktober 2022	s.d 27 Oktober 2022
Tanggal Penjatahan	28 Oktober 2022	
Tanggal Pengembalian Kelebihan Uang Pesanan	01 November 2022	

Demikian untuk diketahui.

Hormat Kami,

**PT Bank Oke Indonesia Tbk.**

Noni

Corporate Secretary Division Head

PT Bank Oke Indonesia Tbk.

Jl. Ir. H. Juanda No. 12, Jakarta Pusat

Telepon : 021-2312633, Fax : 021-2312604, [www.okbank.co.id](http://www.okbank.co.id)

Nama Pengirim	Noni
Jabatan	Corporate Secretary Division Head
Tanggal dan Waktu	06-10-2022 13:51
Lampiran	1. 569 KI Perolehan Pemberitahuan Efektifnya PUT IV.pdf
	2. 1. Jadwal PUT IV.pdf
	3. 2. Informasi ringkas PUT 4 5 oct no sign.pdf
	4. 3. Surat OJK.pdf

Dokumen ini merupakan dokumen resmi PT Bank Oke Indonesia Tbk. yang tidak memerlukan tanda tangan karena dihasilkan secara elektronik oleh sistem pelaporan elektronik. PT Bank Oke Indonesia Tbk. bertanggung jawab penuh atas informasi yang tertera didalam dokumen ini.

Letter Number	569/DIR/BOI/X/2022
Issuer Name	PT Bank Oke Indonesia Tbk.
Issuer Code	DNAR
Attachment	4
Subject	Information Disclosure Concerning Corporate Action - Rights Issue - 06102022

We inform report about Corporate Action Schedule , Rights Issue

The Company reports the following:

### **Rights Issue**

The Issuer had declared a plan for rights issue in accordance with the results of AGM dated 11 May 2022 with the following details:

Number of new shares to be issued	Sebanyak-banyaknya	2.937.807.163	Shares
Plans in the use of proceeds		The funds obtained from the PUT IV, after deducting emission costs, will be used entirely for the development of the Company's business, which is channeled in the form of lending/loan	
Nominal price of the new shares		IDR 100	Shares
Rights issue ratio		19	: 4
Explanation of the rights issue ratio		Each shareholder who owns 19 (nineteen) shares whose names are recorded in the Company's Register of Shareholders on October 14, 2022 at 16.00 WIB has 4 (four) Preemptive Rights where	
Exercise price of the rights issue		IDR 170	Shares
Rights issue accompanied by the issuance of warrants		Tidak	

### **Rights issue schedule**

Effective Date	05 October 2022	
Record date in which shareholders of record will be entitled for the rights issue	17 October 2022	Time 16:00
Rights Issue Cum Date in Regular Market and Negotitation	13 October 2022	
Rights Issue Ex Date in Regular Market and Negotitation Market	14 October 2022	
Rights Issue Cum Date for Cash Market	17 October 2022	
Rights Issue Ex Date for Cash Market	18 October 2022	
Rights issue distribution date	18 October 2022	
Securities Listing date at Indonesia Stock Exchange	19 October 2022	
Rights Issue Trading Period	19 October 2022	until 25 October 2022
Rights Issue Exercise Period	19 October 2022	until 25 October 2022
Expiration Date For Payment of Additional Securities Reservation/Order	27 October 2022	
Securities Transfer Period	21 October 2022	until 27 October 2022
Allocation Date	28 October 2022	
Date of Refund for Excess Payments on Unfulfilled Orders	01 November 2022	

Thus to be informed accordingly.

Respectfully,

**PT Bank Oke Indonesia Tbk.**

Noni

Corporate Secretary Division Head

PT Bank Oke Indonesia Tbk.

Jl. Ir. H. Juanda No. 12, Jakarta Pusat

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Sender Name	Noni
Function	Corporate Secretary Division Head
Date and Time	06-10-2022 13:51
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