

# Evening Update

5 August 2022

Items	Avg 2021	Terakhir	H-1
Nilai transaksi (Rp miliar)	18.002,4	24.178,6	22.383,6
Volume transaksi (jt shm)	11.667,8	12.584,4	12.399,7
Net asina (Rp miliar)	155,6	1.123,2	-7.135,8
Net asina (jt shm)	-185,2	699,3	-2.291,3
Kapitalisasi pasar (Rp tn)	6.977,9	2.763,7	2.759,5

Sektoral				
Index	Penutupan	1 year return	1 day return	YTD return
Technology	8.126	-30,1%	3,1%	-9,7%
Financials	1.518	6,7%	-0,1%	-0,6%
Healthcare	1.430	5,7%	-0,1%	0,7%
Basic Material	1.305	11,3%	0,8%	5,7%
Transportation & Log	2.015	72,0%	1,3%	26,0%
Industrials	1.321	40,3%	-0,5%	27,5%
Infrastructure	1.028	9,8%	0,6%	7,2%
Property	695	-14,6%	0,0%	-10,2%
Energy	1.766	133,2%	-2,6%	55,0%
Consumer Cyclical	894	13,4%	0,8%	-0,8%
Consumer Non-Cyclical	703	4,9%	0,2%	5,9%

Indeks Saham					
Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	7.057	13,7%	0,2%	7,2%
FSSTI	Singapura	3.270	3,0%	0,5%	4,7%
KLCI	Malaysia	1.508	0,8%	1,1%	-3,8%
SET	Thailand	1.599	4,7%	0,3%	-3,6%
KOSPI	Korea	2.473	-24,5%	0,5%	-16,5%
SENSEX	India	58.299	7,0%	-0,1%	0,1%
HSI	Hongkong	20.174	-23,0%	2,1%	-13,8%
NKY	Jepang	27.932	0,7%	0,7%	-2,8%
AS30	Australia	7.207	-7,4%	0,1%	-7,1%
IBOV	Brasil	105.892	-12,9%	2,0%	1,0%
DJI	Amerika	32.727	-6,7%	-0,3%	-9,9%
SXSP	Eropa	3.660	1,3%	0,0%	-4,1%
UKX	Inqaris	7.448	4,6%	0,0%	0,9%

Dual Listing (US\$)				
	Closing US\$	IDR	+/-	Daily % chg
TLKM	29,93	2.231,7	0,05	0,17%
TINS	0,088	1.312,7	0,00	0,00%
*Rp/US\$	14,913			

Suku Bunga & Inflasi			
Items	Interest	Latest Inflation	Real interest rate
Deposito IDR 3 bln	3,19%		
Kredit Bank IDR	12,21%		
BI 7-Days RR	3,50%	4,94%	-1,44%
Fed Funds Target	2,50%	9,10%	-6,60%
ECB Main Refinancing	50,00%	8,90%	41,10%
Domestic Yen Interest Call	-0,01%	2,40%	-2,41%

Harga Komoditas				
	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
Minyak WTI US\$/ bbl	88,5	28,2%	-2,1	-2,34%
CPO RM/ ton	3.940,0	-14,9%	-45,0	-1,13%
Nikel US\$/ ton	22.137	15,1%	-137,8	-0,62%
Timah US\$/ ton	24.760	-31,1%	305,3	1,25%
Emas US\$/tr. oz	1.794,3	-0,6%	3,0	0,17%
Batu Bara US\$/ ton	385,0	149,4%	-8,5	-2,16%
Gandum US\$/bushel	7,83	9,8%	0,2	2,45%
Jaquq US\$/bushel	6,02	8,4%	0,1	1,82%
Kedelai US\$/bushel	15,58	11,0%	-0,1	-0,72%
Tembaga US\$/ton	7.720,2	-18,3%	48,4	0,63%

Sumber: Bloomberg

## Indonesia Market Wrap

Pada perdagangan hari ini indeks harga saham gabungan bergerak bervariasi dan akhirnya di tutup di zona hijau. Rilis data pertumbuhan ekonomi di kuartal dua yang tumbuh sebesar 5,44% yoy dan lebih baik dibandingkan konsensus sebesar 5,17% yoy serta solidnya laporan keuangan emiten berhasil menjadi sentimen positif untuk indeks. Sementara itu melemahnya mayoritas indeks di bursa Wall Street seiring sikap hati-hati investor menjelang rilis data nonfarm menjadi sentimen negatif di pasar.

**IHSG ditutup menguat +27 poin (+0,39%)** pada level **7.085**. Sektor transportasi & logistik dan sektor infrastruktur yang mengalami kenaikan +48 poin (+2,43%) dan +10 poin (+1,01%) menjadi kontributor terbesar bagi penguatan indeks harga saham gabungan hari ini.

**Nilai tukar rupiah terhadap dolar Amerika menguat +39 poin (+0,26%)** pada level **Rp14.894**.

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
ITMG	39.750	350	PANI	10.875	800
BBNI	8.250	250	UNTR	32.500	700
BBHI	3.850	230	BRAM	9.175	550
BLTZ	2.320	210	EDGE	20.400	300
BRNA	1.150	195	IMPC	3.780	260

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