

Evening Update

13 May 2022

Items	Avg 2021	Terakhir	H-1
Nilai transaksi (Rp miliar)	18,002.4	19,384.4	18,757.5
Volume transaksi (jt shm)	11,667.8	16,403.2	15,207.0
Net asing (Rp miliar)	155.6	-722.6	-307.1
Net asing (jt shm)	-185.2	-771.6	-116.0
Kapitalisasi pasar (Rp tn)	6,977.9	2,546.6	2,630.0

Sektoral				
Index	Penutupan	1 year return	1 day return	YTD return
Technology	7,318	121.3%	-4.6%	-18.6%
Financials	1,479	11.9%	-3.1%	-3.1%
Healthcare	1,443	12.3%	0.0%	1.6%
Basic Material	1,281	3.6%	-3.3%	3.8%
Transportation & Log	1,908	54.3%	-2.6%	19.3%
Industrials	1,214	30.2%	-2.2%	17.1%
Infrastructure	942	8.3%	-2.9%	-1.8%
Property	698	-19.6%	-2.4%	-9.7%
Energy	1,558	108.0%	-3.0%	36.7%
Consumer Cyclical	892	21.7%	-3.1%	-0.9%
Consumer Non-Cyclical	662	-9.9%	-3.1%	-0.3%

Indeks Saham					
Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	6,600	11.1%	-3.2%	0.3%
FSSTI	Singapura	3,165	1.3%	-1.9%	1.3%
KLCI	Malaysia	1,539	-2.8%	-1.1%	-1.8%
SET	Thailand	1,585	2.4%	-1.8%	-4.4%
KOSPI	Korsel	2,550	-18.3%	-1.6%	-13.3%
SENSEX	India	52,930	8.7%	-2.1%	-9.1%
HSI	Hongkong	19,380	-30.1%	-2.2%	-17.2%
NKY	Jepang	25,749	-6.2%	-1.8%	-9.3%
ASX200	Australia	7,167	-0.6%	-1.9%	-6.7%
IBOV	Brasil	105,688	-12.4%	1.2%	0.8%
DJI	Amerika	31,730	-6.7%	-0.3%	-12.7%
SX50	Eropa	3,531	3.7%	-0.9%	-7.5%
UKX	Inggris	7,233	3.9%	-1.6%	-2.0%

Dual Listing (US\$)				
	Closing US\$	IDR	+/-	Daily % chg
TLKM	29.63	2,156.8	-0.05	-0.17%
TINS	0.102	1,480.9	0.00	-3.92%
*Rp/US\$	14,558			

Suku Bunga & Inflasi			
Items	Interest	Latest Inflation	Real interest rate
Deposito IDR 3 bin	3.19%		
Kredit Bank IDR	12.51%		
BI 7-Days RR	3.50%	3.47%	0.03%
Fed Funds Target	1.00%	8.30%	-7.30%
ECB Main Refinancing	0.00%	7.50%	-7.50%
Domestic Yen Interest Call	-0.01%	1.20%	-1.21%

Harga Komoditas				
	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
Minyak WTI US\$/bbl	106.1	66.3%	0.4	0.40%
CPO RM/ ton	6,990.0	45.6%	-163.0	-2.28%
Nikel US\$/ ton	27,725	56.1%	12.5	0.05%
Timah US\$/ ton	33,965	5.9%	-2,003.5	-5.57%
Emas US\$/tr. oz	1,821.8	-0.3%	-30.6	-1.65%
Batu Bara US\$/ ton	391.5	291.5%	5.6	1.46%
Tepung Terigu US\$/ ton	146.5	-7.0%	8.1	5.84%
Jagung US\$/bushel	7.8	9.0%	0.0	0.26%
Kedelai US\$/bushel	16.4	-2.2%	0.1	0.58%
Tembaga US\$/ton	9,103.5	-12.7%	-255.3	-2.73%

Sumber: Bloomberg

Indonesia Market Wrap

Pada perdagangan hari ini indeks harga saham gabungan bergerak bervariasi dan akhirnya ditutup melemah. Masih cukup besarnya aksi jual investor asing di saham-saham berkapitalisasi besar yang dipicu oleh kekhawatiran adanya potensi resesi di Amerika seiring agresifnya The Fed dalam menaikkan suku bunga acuan menjadi sentimen negatif di pasar. Sementara itu naiknya beberapa harga komoditas seperti minyak mentah, nikel dan batu bara sempat menjadi sentimen positif untuk indeks harga saham gabungan hari ini.

IHSG ditutup melemah -2 poin (-0,03%) pada level **6.598**. Sektor teknologi dan sektor keuangan yang terkoreksi -279 poin (-3,82%) dan -14 poin (-0,93%) menjadi kontributor terbesar bagi pelemahan indeks harga saham gabungan hari ini. Sementara itu investor asing membukukan penjualan bersih (*foreign net sell*) sebesar 1,35 triliun di pasar reguler.

Nilai tukar rupiah terhadap dolar Amerika melemah **-15 poin (-0,10%)** pada level **Rp14.613**.

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
ITMG	31.725	2.225	ARTO	8.150	600
UNTR	30.225	925	INTP	9.650	500
BYAN	45.200	700	BBHI	5.675	425
HRUM	10.525	525	MCOL	6.900	375
BEBS	5.025	525	DSSA	27.500	250

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
ADMR	102	440.257	BBRI	571	1.337.031
ADRO	78	240.921	BBCA	334	455.909
ITMG	59	19.156	BMRI	298	380.879
BEBS	55	111.353	TLKM	257	599.283
AMRT	54	351.562	INTP	113	118.293

Source: IPOT

Evening Update

13 May 2022

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