

Evening Update

27 January 2022

Items	Avg 2021	Terakhir	H-1
Nilai transaksi (Rp miliar)	18,002.4	22,547.4	21,242.9
Volume transaksi (jt shm)	11,667.8	11,378.4	11,802.0
Net asing (Rp miliar)	155.6	-59.6	114.8
Net asing (jt shm)	-185.2	-293.1	-166.4
Kapitalisasi pasar (Rp tn)	6,977.9	4,829.1	4,805.2

Sektoral				
Index	Penutupan	1 year return	1 day return	YTD return
Technology	7,726	N/A	1.7%	-14.1%
Financials	1,545	N/A	0.0%	1.2%
Healthcare	1,444	N/A	1.9%	1.7%
Basic Material	1,190	N/A	0.4%	-3.6%
Transportation & Log	1,588	N/A	0.9%	-0.7%
Industrials	1,021	N/A	0.0%	-1.5%
Infrastruktur	929	N/A	0.9%	-3.1%
Property	715	N/A	-1.2%	-7.5%
Energy	1,261	N/A	0.8%	10.7%
Consumer Cycl	857	N/A	1.2%	-4.8%
Consumer Non-Cyclica	662	N/A	1.0%	-0.4%

Indeks Saham					
Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	6,601	8.0%	0.5%	0.3%
FSSTI	Singapura	3,272	10.6%	0.7%	4.7%
KLCI	Malaysia	1,516	-4.1%	0.5%	-3.3%
SET	Thailand	1,643	9.7%	0.3%	-0.9%
KOSPI	Korsel	2,709	-13.2%	-0.4%	-9.7%
SENSEX	India	57,858	19.7%	0.6%	-0.7%
HSI	Hongkong	24,290	-17.1%	0.2%	3.8%
NKY	Jepang	27,011	-5.7%	-0.4%	-6.0%
AS30	Australia	7,248	1.9%	-2.6%	-6.8%
IBOV	Brasil	111,289	-4.4%	1.0%	6.2%
DJI	Amerika	34,168	10.4%	-0.4%	-6.0%
SX5P	Eropa	3,734	18.2%	1.6%	-2.2%
UKX	Inggris	7,470	13.7%	1.3%	1.2%

Dual Listing (US\$)				
	Closing US\$	IDR	+/-	Daily % chg
TLKM	30.00	2,152.7	0.14	0.47%
TINS	0.085	1,217.1	-0.01	-7.93%
*Rp./US\$	14,351			

Suku Bunga & Inflasi			
Items	Interest	Inflation	Real interest rate
Deposito IDR 3 bln	3.41%		
Kredit Bank IDR	12.35%		
BI 7-Days RR	3.50%	1.87%	1.63%
Fed Funds Target	0.25%	7.00%	-6.75%
ECB Main Refinancing	0.00%	5.00%	-5.00%
Domestic Yen Interest Call	-0.02%	0.80%	-0.82%

Harga Komoditas				
	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
Minyak WTI US\$/ bbl	87.3	65.1%	-0.1	-0.08%
CPO RM/ ton	5,600.0	48.3%	94.0	1.71%
Nikel US\$/ ton	23,047	28.0%	443.0	1.96%
Timah US\$/ ton	42,698	83.3%	877.0	2.10%
Emas US\$/tr. oz	1,819.6	-1.3%	-28.4	-1.54%
Batu Bara US\$/ ton	227.8	164.9%	0.5	0.22%
Tepung Terigu US\$/ ton	146.5	-7.0%	8.1	5.84%
Jaquang US\$/bushel	6.2	19.3%	0.1	1.15%
Kedelai US\$/bushel	14.3	4.2%	0.3	2.34%
Tembaga US\$/ton	9,952.5	24.3%	116.8	1.19%

Sumber: Bloomberg

Indonesia Market Wrap

Pada perdagangan hari ini indeks harga saham gabungan bergerak bervariasi dan akhirnya ditutup menguat. Naiknya beberapa harga komoditas seperti timah dan batu bara berhasil menjadi sentimen positif yang membawa indeks ke zona hijau. Sementara itu melonjaknya kasus covid19 di dalam negeri dan terkoreksinya mayoritas indeks di bursa Wall Street sempat menjadi sentimen negatif yang menekan pergerakan indeks harga saham gabungan hari ini.

IHSG ditutup menguat +10 poin (+0,16%) pada level **6.611**. Sektor transportasi & logistik dan sektor energi yang masing-masing mengalami kenaikan +33 poin (+2,07%) dan +17 poin (+1,36%) menjadi kontributor terbesar bagi penguatan indeks harga saham gabungan hari ini. Sementara itu investor asing membukukan penjualan bersih (*foreign net sell*) sebesar 18,8 miliar di pasar reguler.

Nilai tukar rupiah terhadap dolar Amerika melemah -36 poin (-0,25%) pada level **Rp14.389**.

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
BYAN	37.900	1.150	ABDA	5.825	425
NFCX	8.175	875	IBST	6.025	375
KONI	4.310	860	SCCO	10.100	300
BEBS	5.475	825	DCII	42.800	250
ITMG	22.150	750	UNIC	12.400	250

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
BBNI	153	212.009	BBCA	54	70.231
BBRI	34	83.082	ASSA	51	192.263
ADRO	23	102.204	ARTO	42	27.781
BEBS	18	33.397	BUKA	37	1.1M
UNTR	24	6.933	TLKM	28	64.978

Source : IPOT

Evening Update

27 January 2022

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ANALYSTS CERTIFICATION

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