

Evening Update

24 January 2022

Items	Avg 2021	Terakhir	H-1
Nilai transaksi (Rp miliar)	18,002.4	15,403.1	15,759.1
Volume transaksi (jt shm)	11,667.8	9,547.0	11,021.8
Net asino (Rp miliar)	155.6	972.7	-82.3
Net asino (jt shm)	-185.2	-304.9	-225.9
Kapitalisasi pasar (Rp tn)	6,977.9	4,919.2	4,846.4

Sektoral				
Index	Penutupan	1 year return	1 day return	YTD return
Technology	8,140	N/A	1.4%	-9.5%
Financials	1,602	N/A	1.4%	4.9%
Healthcare	1,429	N/A	1.1%	0.6%
Basic Material	1,203	N/A	2.0%	-2.6%
Transportation & Log	1,608	N/A	1.1%	0.5%
Industrials	1,041	N/A	1.3%	0.5%
Infrastruktur	946	N/A	1.4%	-1.4%
Property	733	N/A	0.9%	-5.2%
Energy	1,265	N/A	1.9%	11.0%
Consumer Cycl	858	N/A	0.8%	-4.7%
Consumer Non-Cyclica	665	N/A	0.7%	0.2%

Indeks Saham					
Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	6,726	6.6%	1.5%	2.2%
FSSTI	Singapura	3,295	10.1%	0.0%	5.5%
KLCI	Malaysia	1,527	-4.4%	0.0%	-2.6%
SET	Thailand	1,653	10.3%	-0.3%	-0.3%
KOSPI	Korea	2,834	-9.8%	-1.0%	-6.1%
SENSEX	India	59,037	20.8%	-0.7%	1.3%
HSI	Hongkong	24,966	-15.2%	0.1%	6.7%
NKY	Jepang	27,522	-3.9%	-0.9%	-5.1%
AS30	Australia	7,490	5.8%	-2.3%	-4.5%
IBOV	Brasil	108,942	-7.2%	-0.1%	3.9%
DJI	Amerika	34,265	10.5%	-1.3%	-5.7%
SXSP	Eropa	3,782	18.6%	-1.4%	-1.0%
UKX	Inqaris	7,494	11.9%	-1.2%	1.5%

Dual Listing (US\$)					
	Closing US\$	IDR	Daily +/-	Daily % chg	
TLKM	29.54	2,117.7	0.13	0.44%	
TINS	0.091	1,299.9	0.00	0.00%	
*Rp/US\$	14,338				

Suku Bunga & Inflasi			
Items	Interest	Latest Inflation	Real interest rate
Deposito IDR 3 bln	3.36%		
Kredit Bank IDR	12.41%		
BI 7-Days RR	3.50%	1.87%	1.63%
Fed Funds Target	0.25%	7.00%	-6.75%
ECB Main Refinancing	0.00%	5.00%	-5.00%
Domestic Yen Interest Call	-0.02%	0.80%	-0.82%

Harga Komoditas				
	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
Minyak WTI US\$/ bbl	85.8	64.2%	0.7	0.80%
CPO RM/ ton	5,504.0	55.0%	104.0	1.93%
Nikel US\$/ ton	24,320	32.5%	244.0	1.01%
Timah US\$/ ton	44,503	97.3%	311.0	0.70%
Emas US\$/tr. oz	1,835.4	-1.1%	-3.9	-0.21%
Batu Bara US\$/ ton	224.6	162.7%	-1.0	-0.47%
Tepung Terigu US\$/ ton	146.5	-7.0%	8.1	5.84%
Jaquana US\$/bushel	6.1	19.1%	0.0	0.83%
Kedelai US\$/bushel	14.0	2.3%	-0.1	-0.81%
Tembaga US\$/ton	9,984.0	24.6%	-34.3	-0.34%

Sumber: Bloomberg

Indonesia Market Wrap

Pada perdagangan hari ini indeks harga saham gabungan konsisten bergerak melemah dan akhirnya ditutup di zona merah dipicu oleh sentimen negatif dari terkoreksinya indeks di bursa Wall Street seiring berlanjutnya tekanan terhadap saham sektor teknologi dan terus bertambahnya kasus covid19 di dalam negeri.

IHSG ditutup melemah -71 poin (-1,06%) pada level **6.655**. Sektor teknologi dan sektor keuangan yang terkoreksi -235 poin (-2,89%) dan -23 poin (-1,42%) menjadi kontributor terbesar bagi pelemahan indeks harga saham gabungan hari ini. Sementara itu investor asing membukukan pembelian bersih (*foreign net buy*) sebesar 27,2 miliar di pasar reguler.

Nilai tukar rupiah terhadap dolar Amerika menguat **+1 poin (+0,01%)** pada level **Rp14.335**.

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
BYAN	36.750	1.325	ARTO	18.350	650
ITMG	21.500	700	GEMS	7.325	550
KONI	2.760	550	IBST	7.000	500
INDY	1.980	395	ABDA	6.600	400
INTP	11.125	350	BEBS	4.300	300

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
ARTO	52	25.410	BBRI	33	80.417
BBNI	43	61.056	BBCA	28	35.770
BRMS	31	2.5M	BEBS	19	44.435
TLKM	21	48.469	BUMI	18	2.6M
BMRI	19	25.644	SCMA	16	552.993

Source: IPOT

Evening Update

24 January 2022

PT INDO PREMIER SEKURITAS

Pacific Century Place 16th Floor SCBD Lot 10
Jl. Jend. Sudirman Kav. 52-53
Jakarta Selatan 12190 - Indonesia
p +62 21 5088 7200

ANALYSTS CERTIFICATION

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