

Evening Update

21 January 2022

Items	Avg 2021	Terakhir	H-1
Nilai transaksi (Rp miliar)	18,002.4	15,759.1	17,145.0
Volume transaksi (jt shm)	11,667.8	11,021.8	10,034.1
Net asing (Rp miliar)	155.6	-62.3	159.1
Net asing (jt shm)	-185.2	-225.9	-306.2
Kapitalisasi pasar (Rp tn)	6,977.9	4,846.4	4,820.9

Sektoral				
Index	Penutupan	1 year return	1 day return	YTD return
Technology	8,027	N/A	0.6%	-10.8%
Financials	1,580	N/A	0.3%	-3.5%
Healthcare	1,413	N/A	-0.3%	-0.5%
Basic Material	1,180	N/A	1.7%	-4.4%
Transportation & Log	1,590	N/A	-0.8%	-0.6%
Industrials	1,028	N/A	-0.7%	-0.8%
Infrastructure	933	N/A	0.9%	-2.7%
Property	726	N/A	0.0%	-6.1%
Energy	1,242	N/A	2.4%	9.0%
Consumer Cycl	851	N/A	0.7%	-5.5%
Consumer Non-Cyclica	661	N/A	-0.4%	-0.5%

Indeks Saham					
Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	6,627	3.3%	0.5%	0.7%
FSSTI	Singapura	3,295	9.2%	0.3%	5.5%
KLCI	Malaysia	1,528	-4.2%	-0.2%	-2.5%
SET	Thailand	1,657	9.5%	-0.1%	0.0%
KOSPI	Korsel	2,863	-9.4%	0.7%	-4.4%
SENSEX	India	59,465	19.8%	-1.1%	2.1%
HSI	Hongkong	24,952	-16.6%	3.4%	6.6%
NKY	Jepang	27,773	-3.4%	1.1%	-5.6%
AS30	Australia	7,669	7.9%	0.2%	-3.1%
IBOV	Brasil	109,102	-8.8%	1.0%	4.1%
DJI	Amerika	34,715	11.3%	-0.9%	-4.5%
SXSP	Eropa	3,836	20.0%	0.6%	0.5%
UKX	Inggris	7,585	12.9%	-0.1%	2.7%

Dual Listing (US\$)				
	Closing US\$	IDR	+/-	Daily % chg
TLKM	29.41	2,112.1	-0.39	-1.31%
TINS	0.090	1,298.9	0.00	-2.44%
*Rp/US\$	14,363			

Suku Bunga & Inflasi			
Items	Latest Interest	Inflation	Real interest rate
Deposito IDR 3 bln	3.37%		
Kredit Bank IDR	12.43%		
BI 7-Days RR	3.50%	1.87%	1.63%
Fed Funds Target	0.25%	7.00%	-6.75%
ECB Main Refinancing	0.00%	5.00%	-5.00%
Domestic Yen Interest Call	-0.03%	0.80%	-0.83%

Harga Komoditas				
	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
Minyak WTI US\$/ bbl	83.4	56.9%	-2.2	-2.54%
CPO RM/ ton	5,423.0	52.7%	23.0	0.43%
Nikel US\$/ ton	24,076	32.5%	592.0	2.52%
Timah US\$/ ton	44,192	101.2%	791.0	1.82%
Emas US\$/tr. oz	1,839.3	-1.6%	-1.3	-0.07%
Batu Bara US\$/ ton	225.7	163.9%	2.6	1.14%
Tepung Terigu US\$/ ton	146.5	-7.0%	8.1	5.84%
Jaquung US\$/bushel	6.0	18.5%	0.0	0.17%
Kedelai US\$/bushel	14.2	3.0%	0.3	2.31%
Tembaga US\$/ton	10,018.3	24.6%	154.3	1.56%

Sumber: Bloomberg

Indonesia Market Wrap

Pada perdagangan hari ini indeks harga saham gabungan bergerak bervariasi dan khirnya ditutup di zona hijau. Berlanjutnya kenaikan beberapa harga komoditas seperti cpo, nikel, timah, dan batu bara menjadi sentimen positif di pasar. Sementara itu kembali terkoreksinya indeks di bursa Wall Street dan terus bertambahnya jumlah kasus baru covid19 sempat menjadi sentimen negatif yang menekan indeks ke zona merah.

IHSG ditutup menguat +100 poin (+1,50%) pada level **6.726**. Sektor barang konsumen primer dan barang konsumen non-primer yang masing-masing mengalami kenaikan +6 poin (+0,69%) dan +7 poin (+0,83%) menjadi kontributor terbesar bagi penguatan indeks harga saham gabungan hari ini. Sementara itu investor asing membukukan pembelian bersih (*foreign net buy*) sebesar 980 miliar di pasar reguler.

Nilai tukar rupiah terhadap dolar Amerika menguat **+5 poin (+0,03%)** pada level **Rp14.336**.

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
GEMS	7.875	1.300	DCII	44.025	475
BYAN	35.425	700	TGKA	7.000	475
UNTR	23.500	650	PTSP	6.350	425
BBHI	6.100	575	ABDA	7.000	400
MCAS	8.925	525	TECH	4.050	210

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
BBCA	275	350.242	AMAR	31	453.761
BMRI	147	52.078	IPTV	20	2,6M
TLKM	144	203.433	BUKA	19	514.134
ARTO	121	336.258	LINK	17	38.212
CPIN	53	63.642	BEBS	16	33.382

Source : IPOT

Evening Update

21 January 2022

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ANALYSTS CERTIFICATION

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