

# Evening Update

17 January 2022

Items	Avg 2021	Terakhir	H-1
Nilai transaksi (Rp miliar)	18,002.4	14,046.7	18,076.6
Volume transaksi (jt shm)	11,667.8	9,225.9	9,289.3
Net asino (Rp miliar)	155.6	145.7	587.6
Net asino (jt shm)	-185.2	-537.1	52.4
Kapitalisasi pasar (Rp tn)	6,977.9	4,895.1	4,869.5

Sektoral				
Index	Penutupan	1 year return	1 day return	YTD return
Technology	8,597	N/A	4.3%	-4.4%
Financials	1,596	N/A	0.7%	4.5%
Healthcare	1,446	N/A	-0.4%	1.8%
Basic Material	1,200	N/A	-0.8%	-2.7%
Transportation & Log	1,655	N/A	-0.2%	3.5%
Industrials	1,053	N/A	0.4%	1.5%
Infrastruktur	942	N/A	-0.3%	-1.8%
Property	736	N/A	0.1%	-4.8%
Energy	1,203	N/A	1.0%	5.5%
Consumer Cycl	853	N/A	1.6%	-5.2%
Consumer Non-Cyclica	666	N/A	-0.3%	0.3%

Indeks Saham					
Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	6,693	5.0%	0.5%	1.7%
FSSTI	Singapura	3,282	9.2%	0.8%	5.1%
KLCI	Malaysia	1,555	-4.4%	-0.9%	-0.8%
SET	Thailand	1,673	10.1%	-0.4%	0.9%
KOSPI	Korea	2,922	-5.3%	-1.4%	-2.5%
SENSEX	India	61,223	24.9%	0.0%	5.1%
HSI	Hongkong	24,383	-14.7%	-0.2%	4.2%
NKY	Jepang	28,124	-1.4%	-1.3%	-1.5%
AS30	Australia	7,717	10.5%	-1.0%	-0.7%
IBOV	Brasil	106,908	-11.2%	1.3%	2.0%
DJI	Amerika	35,912	16.5%	-0.6%	-1.2%
SXSP	Eropa	3,799	19.2%	-0.7%	-0.5%
UKX	Inqaris	7,543	12.0%	-0.3%	2.1%

Dual Listing (US\$)				
	Closing US\$	IDR	+/-	Daily % chg
TLKM	29.68	2,121.4	0.42	1.44%
TINS	0.085	1,214.7	-0.01	-9.15%
*Rp/US\$	14,295			

Suku Bunga & Inflasi			
Items	Interest	Latest Inflation	Real interest rate
Deposito IDR 3 bln	3.36%		
Kredit Bank IDR	11.81%		
BI 7-Days RR	3.50%	1.87%	1.63%
Feed Funds Target	0.25%	7.00%	-6.75%
ECB Main Refinancing	0.00%	5.00%	-5.00%
Domestic Yen Interest Call	-0.02%	0.60%	-0.62%

Harga Komoditas				
	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
Minyak WTI US\$/bbl	84.4	61.2%	0.6	0.67%
CPO RM/ ton	5,276.0	41.4%	-54.0	-1.01%
Nikel US\$/ ton	22,571	23.7%	153.5	0.68%
Timah US\$/ ton	40,716	91.1%	-166.0	-0.41%
Emas US\$/tr. oz	1,817.9	-1.3%	-4.6	-0.25%
Batu Bara US\$/ ton	216.8	148.4%	5.3	2.48%
Tepung Terigu US\$/ ton	146.5	-7.0%	8.1	5.84%
Jaune US\$/bushel	5.9	12.9%	0.1	1.38%
Kedelai US\$/bushel	13.6	-4.9%	-0.1	-0.55%
Tembaga US\$/ton	9,730.3	21.0%	-242.0	-2.43%

Sumber : Bloomberg

## Indonesia Market Wrap

Pada perdagangan hari ini indeks harga saham gabungan bergerak bervariasi dan akhirnya ditutup di zona merah. Menurunnya data surplus neraca perdagangan Indonesia pada Desember 2021 ke level US\$1,02 miliar yang berada di bawah konsensus sebesar US\$3,16 miliar serta berlanjutnya tekanan pada saham sektor teknologi menjadi sentimen negatif yang menekan pergerakan indeks. Sementara itu menguatnya mayoritas indeks di bursa Wall Street sempat menjadi sentimen positif yang membawa indeks ke zona hijau.

**IHSG ditutup melemah -48 poin (-0,72%)** pada level **6.645**. Sektor teknologi dan sektor barang baku yang masing-masing terkoreksi -367 poin (-4,28%) dan -20 poin (-1,69%) menjadi kontributor terbesar bagi pelemahan indeks harga saham gabungan hari ini. Sementara itu investor asing membukukan pembelian bersih (*foreign net buy*) sebesar 284,1 miliar di pasar reguler.

**Nilai tukar rupiah terhadap dolar Amerika melemah -28 poin (-0,20%)** pada level **Rp14.324**.

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
BYAN	32.000	1.525	DCII	43.600	1.400
UNIC	12.950	450	ABDA	6.750	450
ITMG	21.125	425	PTSP	6.050	450
FISH	6.500	250	SOHO	6.625	450
BPII	6.900	250	BBHI	5.625	400

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
BBRI	204	486.578	ANTM	45	241.174
BBNI	121	169.069	TLKM	37	89.464
ARTO	87	45.657	HRUM	29	26.397
ADRO	58	257.116	SMGR	29	41.530
BMRI	45	63.030	BUKA	26	705.709

Source : IPOT

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## **PT INDO PREMIER SEKURITAS**

Pacific Century Place 16th Floor SCBD Lot 10  
Jl. Jend. Sudirman Kav. 52-53  
Jakarta Selatan 12190 - Indonesia  
p +62 21 5088 7200

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