

Evening Update

14 January 2022

Items	Avg 2021	Terakhir	H-1
Nilai transaksi (Rp miliar)	18,002.4	18,076.6	19,290.1
Volume transaksi (jt shm)	11,667.8	9,289.3	10,534.3
Net asing (Rp miliar)	155.6	587.6	482.8
Net asing (jt shm)	-185.2	52.4	-395.1
Kapitalisasi pasar (Rp tn)	6,977.9	4,869.5	4,861.2

Sektoral				
Index	Penutupan	1 year return	1 day return	YTD return
Technology	8,241	N/A	-3.3%	-8.4%
Financials	1,585	N/A	-0.2%	3.8%
Healthcare	1,451	N/A	0.2%	2.2%
Basic Material	1,210	N/A	0.8%	-1.9%
Transportation & Log	1,658	N/A	0.3%	3.7%
Industrials	1,048	N/A	1.3%	1.1%
Infrastruktur	945	N/A	1.9%	-1.5%
Property	736	N/A	-0.3%	-4.3%
Energy	1,191	N/A	0.4%	4.5%
Consumer Cycl	840	N/A	-0.3%	-6.7%
Consumer Non-Cyclica	668	N/A	-0.2%	0.6%

Indeks Saham					
Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	6,658	3.6%	0.2%	1.2%
FSSTI	Singapura	3,257	8.6%	0.1%	4.3%
KLCI	Malaysia	1,570	-4.0%	0.4%	0.1%
SET	Thailand	1,680	9.4%	0.1%	1.4%
KOSPI	Korsel	2,962	-6.0%	-0.3%	-1.3%
SENSEX	India	61,235	23.5%	0.1%	5.1%
HSI	Hongkong	24,430	-14.3%	0.1%	4.4%
NKY	Jepang	28,489	-0.7%	-1.0%	-2.3%
AS30	Australia	7,798	11.7%	0.5%	-0.6%
IBOV	Brasil	105,530	-13.5%	-0.1%	0.7%
DJI	Amerika	36,114	16.3%	-0.5%	-0.6%
SXSP	Eropa	3,827	19.3%	0.0%	0.2%
UKX	Inggris	7,564	11.2%	0.2%	2.4%

Dual Listing (US\$)				
	Closing US\$	IDR	+/-	Daily % chg
TLKM	29.26	2,094.7	0.25	0.86%
TINS	0.094	1,344.7	0.02	23.31%
*Rp./US\$	14,318			

Suku Bunga & Inflasi			
Items	Latest Interest	Inflation	Real interest rate
Deposito IDR 3 bln	3.33%		
Kredit Bank IDR	11.96%		
BI 7-Days RR	3.50%	1.87%	1.63%
Fed Funds Target	0.25%	7.00%	-6.75%
ECB Main Refinancing	0.00%	5.00%	-5.00%
Domestic Yen Interest Call	-0.02%	0.60%	-0.62%

Harga Komoditas				
	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
Minyak WTI US\$/ bbl	81.8	52.7%	-0.3	-0.41%
CPO RM/ ton	5,330.0	37.1%	70.0	1.33%
Nikel US\$/ ton	22,417	27.2%	187.3	0.84%
Timah US\$/ ton	40,882	91.8%	-829.0	-1.99%
Emas US\$/tr. oz	1,822.5	-1.3%	-3.6	-0.20%
Batu Bara US\$/ ton	211.5	142.3%	8.5	4.19%
Tepung Terigu US\$/ ton	146.5	-7.0%	8.1	5.84%
Jaquung US\$/bushel	5.8	13.1%	-0.1	-1.87%
Kedelai US\$/bushel	13.7	-2.8%	-0.2	-1.58%
Tembaga US\$/ton	9,972.3	24.7%	-108.8	-1.08%

Sumber: Bloomberg

Indonesia Market Wrap

Pada perdagangan hari ini indeks harga saham gabungan bergerak bervariasi dan akhirnya ditutup di zona hijau. Menguatnya harga komoditas CPO, nikel, dan batu bara serta berlanjutnya aksi beli investor asing pada saham berkapitalisasi besar lintas sektoral berhasil menjadi sentimen positif bagi pasar. Sementara itu terkoreksinya indeks di bursa Wall Street seiring dengan kembali tertekannya saham sektor teknologi masih menjadi sentimen negatif yang menekan pasar.

IHSG ditutup menguat +35 poin (+0,53%) pada level **6.693**. Sektor teknologi dan sektor barang konsumen non primer yang masing-masing mengalami kenaikan +356 poin (+4,32%) dan +13 poin (+1,58%) menjadi kontributor terbesar bagi penguatan indeks harga saham gabungan hari ini. Sementara itu investor asing membukukan pembelian bersih (*foreign net buy*) sebesar 371,5 miliar di pasar reguler.

Nilai tukar rupiah terhadap dolar Amerika melemah **-1 poin (-0,01%)** pada level **Rp14.296**.

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
DCII	45.000	4.575	SOHO	7.075	525
ARTO	18.575	1.200	NFCX	7.450	475
BYAN	30.475	975	PTSP	6.500	475
UNTR	23.525	850	BBHI	6.025	450
BBSI	4.770	320	IBST	6.150	425

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
BBCA	221	283.810	BBYB	79	340.283
ARTO	120	65.849	ANTM	40	204.247
ADRO	114	497.140	TBIG	29	98.500
UNTR	75	32.224	BUKA	18	446.403
AMRT	21	193.544	HRUM	17	15.247

Source : IPOT

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