

Evening Update

13 January 2022

Items	Avg 2021	Terakhir	H-1
Nilai transaksi (Rp miliar)	18,002.4	19,290.1	18,105.3
Volume transaksi (jt shm)	11,667.8	10,534.3	10,945.1
Net asino (Rp miliar)	155.6	482.8	1,106.2
Net asino (jt shm)	-185.2	-395.1	11.5
Kapitalisasi pasar (Rp tn)	6,977.9	4,861.2	4,861.9

Sektoral				
Index	Penutupan	1 year return	1 day return	YTD return
Technology	8,525	N/A	-2.2%	-5.2%
Financials	1,589	N/A	-1.0%	4.1%
Healthcare	1,448	N/A	0.2%	2.0%
Basic Material	1,201	N/A	1.1%	-2.7%
Transportation & Log	1,154	N/A	0.6%	3.4%
Industrials	1,035	N/A	0.4%	-0.2%
Infrastruktur	927	N/A	0.1%	-3.4%
Property	738	N/A	-1.0%	-4.5%
Energy	1,186	N/A	1.0%	4.1%
Consumer Cycl	843	N/A	0.0%	-6.4%
Consumer Non-Cyclica	670	N/A	0.5%	0.9%

Indeks Saham					
Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	6,647	3.3%	0.0%	1.0%
FSSTI	Singapura	3,255	9.3%	0.3%	4.2%
KLCI	Malaysia	1,563	-4.5%	-0.1%	-0.3%
SET	Thailand	1,679	8.5%	0.7%	1.3%
KOSPI	Korea	2,972	-5.6%	1.5%	0.0%
SENSEX	India	61,150	23.6%	0.9%	5.0%
HSI	Hongkong	24,402	-13.6%	2.8%	4.3%
NKY	Jepang	28,766	1.1%	1.9%	-0.6%
AS30	Australia	7,762	11.6%	0.7%	0.3%
IBOV	Brasil	105,686	-14.8%	1.8%	0.8%
DJI	Amerika	36,290	16.8%	0.1%	-0.1%
SXSP	Eropa	3,829	20.4%	0.7%	0.3%
UKX	Inqaris	7,552	12.0%	0.8%	2.3%

Dual Listing (US\$)				
	Closing US\$	IDR	+/-	Daily % chg
TLKM	29.01	2,074.7	-0.01	-0.03%
TINS	0.076	1,088.2	-0.02	-18.90%
*Rp/US\$	14,303			

Suku Bunga & Inflasi			
Items	Interest	Latest Inflation	Real interest rate
Deposito IDR 3 bln	3.40%		
Kredit Bank IDR	12.32%		
BI 7-Days RR	3.50%	1.87%	1.63%
Fed Funds Target	0.25%	7.00%	-6.75%
ECB Main Refinancing	0.00%	5.00%	-5.00%
Domestic Yen Interest Call	-0.02%	0.60%	-0.62%

Harga Komoditas				
	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
Minyak WTI US\$/ bbl	82.8	56.5%	0.2	0.18%
CPO RM/ ton	5,300.0	36.3%	40.0	0.76%
Nikel US\$/ ton	22,230	26.2%	243.8	1.11%
Timah US\$/ ton	41,711	97.2%	913.0	2.24%
Emas US\$/tr. oz	1,826.2	-1.0%	4.6	0.25%
Batu Bara US\$/ ton	203.0	134.7%	5.9	2.99%
Tepung Terigu US\$/ ton	146.5	-7.0%	8.1	5.84%
Jaquas US\$/bushel	5.9	16.9%	0.0	-0.34%
Kedelai US\$/bushel	13.9	-2.0%	0.1	0.92%
Tembaga US\$/ton	10,081.0	26.6%	346.5	3.56%

Sumber: Bloomberg

Indonesia Market Wrap

Pada perdagangan hari ini indeks harga saham gabungan bergerak bervariasi dan akhirnya ditutup di zona hijau. Naiknya mayoritas harga komoditas, berlanjutnya aksi beli investor asing serta menguatnya indeks di bursa Wall Street seiring sesuainya rilis data inflasi Desember 2021 dengan ekspektasi berhasil menjadi sentimen positif untuk indeks. Di sisi lain berlanjutnya tekanan pada saham sektor teknologi sempat menjadi sentimen negatif yang menekan indeks ke zona merah.

IHSG ditutup menguat +11 poin (+0,17%) pada level **6.658**. Sektor infrastruktur dan sektor perindustrian yang masing-masing mengalami kenaikan +18 poin (+1,91%) dan +13 poin (+1,28%) menjadi kontributor terbesar bagi penguatan indeks harga saham gabungan hari ini. Sementara itu investor asing membukukan pembelian bersih (*foreign net buy*) sebesar 572,3 miliar di pasar reguler.

Nilai tukar rupiah terhadap dolar Amerika menguat +29 poin (+0,20%) pada level **Rp14.295**.

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
IBST	6.575	975	HRUM	10.900	700
BRAM	11.800	900	DCII	40.425	600
BYAN	29.500	850	ABDA	7.050	475
SMMA	11.600	600	ARTO	17.375	475
UNTR	22.675	575	DSSA	46.000	475

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
BBCA	154	199.372	ARTO	78	45.203
BBRI	140	333.326	TBIG	26	88.396
ADRO	90	386.073	BUKA	21	502.431
TLKM	89	212.771	KLBF	18	106.785
ASII	50	87.074	BBYB	17	70.947

Source: IPOT

Evening Update

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