

# Evening Update

8 December 2021

Items	Avg 2020	Terakhir	H-1
Nilai transaksi (Rp miliar)	8.849,9	20.991,5	17.762,9
Volume transaksi (jt shm)	7.609,8	12.304,2	11.273,0
Net asing (Rp miliar)	-197,6	-54,2	-211,0
Net asing (jt shm)	-313,0	-173,9	-366,2
Kapitalisasi pasar (Rp tn)	6.071,3	6.423,4	6.369,5

Sektoral				
Index	Penutupan	1 year return	1 day return	YTD return
Technology	8.510	N/A	-0.6%	N/A
Financials	1.553	N/A	1.5%	N/A
Healthcare	1.435	N/A	0.2%	N/A
Basic Material	1.210	N/A	0.8%	N/A
Transportation & Log	1.512	N/A	2.4%	N/A
Industrials	1.070	N/A	2.4%	N/A
Infrastruktur	988	N/A	-0.1%	N/A
Property	806	N/A	1.0%	N/A
Energy	1.082	N/A	-0.2%	N/A
Consumer Cycl	851	N/A	1.5%	N/A
Consumer Non-Cyclica	671	N/A	0.2%	N/A

Indeks Saham					
Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	6.603	11.1%	0.8%	10.4%
ISSTI	Singapura	3.135	10.9%	0.6%	10.2%
KLCI	Malaysia	1.498	-8.2%	1.0%	-7.9%
SET	Thailand	1.609	8.8%	1.3%	11.0%
KOSPI	Korsel	2.992	10.8%	0.6%	5.4%
SENSEX	India	57.634	26.4%	1.6%	20.7%
HSI	Hongkong	23.984	-8.8%	2.7%	-11.9%
NKY	Jepang	28.456	7.5%	1.9%	4.5%
AS30	Australia	7.605	9.9%	1.0%	11.9%
IBOV	Brasil	107.558	-5.3%	0.7%	-9.6%
DJI	Amerika	35.719	18.8%	1.4%	16.7%
SXSP	Eropa	3.749	21.3%	2.3%	20.6%
UKX	Ingris	7.340	11.9%	1.5%	13.6%

Dual Listing (US\$)				
	Closing US\$	IDR	+/-	Daily % chg
TLKM	28.70	2.071,9	-0.09	-0.31%
TINS	0.097	1.400,2	0.00	1.18%
*Rp/US\$	14,438			

Suku Bunga & Inflasi			
Items	Interest	Latest Inflation	Real interest rate
Deposito IDR 3 bln	3.43%		
Kredit Bank IDR	12.25%		
BI 7-Days RR	2.50%	1.75%	1.75%
Fed Funds Target	0.25%	6.20%	-5.95%
ECB Main Refinancing	0.00%	4.90%	-4.90%
Domestic Yen Interest Call	-0.03%	0.10%	-0.13%

Harga Komoditas				
	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
Minyak WTI US\$/ bbl	72.1	58.0%	2.6	3.68%
CPO RM/ ton	5,305.0	45.3%	64.0	1.22%
Nikel US\$/ ton	20,340	24.6%	378.3	1.89%
Timah US\$/ ton	39,295	105.4%	81.0	0.21%
Emas US\$/tr. oz	1,784.1	-4.6%	5.5	0.31%
Batu Bara US\$/ ton	154.1	102.0%	2.9	1.88%
Tepung Terigu US\$/ ton	146.5	-7.0%	8.1	5.84%
Jaagung US\$/bushel	5.7	40.0%	0.0	0.89%
Kedelai US\$/bushel	12.4	7.3%	-0.1	-0.90%
Tembaga US\$/ton	9,612.5	24.9%	54.3	0.57%

Sumber: Bloomberg

## Indonesia Market Wrap

Pada perdagangan hari ini indeks harga saham gabungan bergerak bervariasi dan akhirnya ditutup di zona hijau. Naiknya mayoritas harga komoditas, dibatakannya PPKM level 3 pada masa libur naturu seiring terkendalinya situasi covid19 di dalam negeri serta menguatnya indeks di bursa Wall Street yang ditopang oleh naiknya saham-saham sektor teknologi seiring meredanya kekhawatiran investor akan dampak negatif varian baru omicron terhadap perekonomian menjadi sentimen positif untuk indeks. Sementara itu sempat adanya kabar masuknya varian omicron di Indonesia yang kemudian dibantah oleh Kementerian Kesehatan menjadi sentimen negatif yang sempat menekan indeks ke zona merah sebelum akhirnya kembali bergerak menguat.

**IHSG ditutup menguat +1 poin (+0,02%)** pada level **6.604**. Sektor teknologi dan sektor properti & real estat yang masing-masing mengalami kenaikan +293 poin (+3,44%) dan +4 poin (+0,54%) menjadi kontributor terbesar bagi penguatan indeks harga saham gabungan hari ini. Sementara itu investor asing membukukan penjualan bersih (*foreign net sell*) sebesar 152,8 miliar di pasar reguler.

**Nilai tukar rupiah terhadap dolar Amerika menguat +21 poin (+0,15%)** pada level **Rp14.357**.

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
RDTX	7.925	1.075	UNTR	22.350	650
ARTO	15.575	475	BRAM	9.975	525
BLTZ	3.540	440	ISAT	7.025	525
BNBA	4.890	390	DCII	42.550	450
UNIC	12.975	375	GGRM	31.500	400

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
BBCA	123	165.027	AVIA	135	1.531.152
ARTO	53	34.399	TLKM	74	181.498
EMTK	48	233.248	BBNI	73	105.042
MDKA	42	107.397	UNTR	30	13.303
BUKA	41	858.483	SMGR	22	27.038

Source: IPOT

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## **PT INDO PREMIER SEKURITAS**

Pacific Century Place 16th Floor SCBD Lot 10  
Jl. Jend. Sudirman Kav. 52-53  
Jakarta Selatan 12190 - Indonesia  
p +62 21 5088 7200

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