

# Evening Update

7 December 2021

Items	Avg 2020	Terakhir	H-1
Nilai transaksi (Rp miliar)	8,849.9	17,762.9	17,226.5
Volume transaksi (jt shm)	7,609.8	11,273.0	9,757.2
Net asing (Rp miliar)	-197.6	-211.0	-527.7
Net asing (jt shm)	-313.0	-366.2	-729.2
Kapitalisasi pasar (Rp tn)	6,071.3	6,369.5	6,339.1

Sektoral					
Index	Penutupan	1 year return	1 day return	YTD return	
Technology	8,557	N/A	-1.3%	N/A	
Financials	1,530	N/A	0.6%	N/A	
Healthcare	1,431	N/A	-1.2%	N/A	
Basic Material	1,201	N/A	-0.2%	N/A	
Transportation & Log	1,476	N/A	-0.5%	N/A	
Industrials	1,044	N/A	-0.9%	N/A	
Infrastructur	989	N/A	0.7%	N/A	
Property	798	N/A	-0.9%	N/A	
Energy	1,084	N/A	0.9%	N/A	
Consumer Cycl	839	N/A	-0.1%	N/A	
Consumer Non-Cyclica	670	N/A	0.2%	N/A	

Indeks Saham					
Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	6,547	10.4%	0.1%	9.5%
ISSTI	Singapura	3,116	10.3%	0.5%	9.6%
KLCI	Malaysia	1,483	-8.6%	-1.2%	-8.8%
SET	Thailand	1,588	9.5%	-0.2%	9.6%
KOSPI	Korsel	2,973	8.3%	0.2%	3.2%
SENSEX	India	56,747	24.9%	-1.6%	18.8%
HSI	Hongkong	23,349	-11.9%	-1.8%	-14.5%
NKY	Jepang	27,927	5.2%	-0.4%	2.2%
AS30	Australia	7,529	9.0%	-0.2%	10.4%
IBOV	Brasil	106,859	-6.1%	1.7%	-10.2%
DJI	Amerika	35,227	16.6%	1.9%	15.1%
SXSP	Eropa	3,663	18.6%	1.4%	17.8%
UKX	Ingggris	7,232	10.3%	1.5%	11.9%

Dual Listing (US\$)				
	Closing US\$	IDR	+/-	Daily % chg
TLKM	28.79	2,072.6	0.53	1.88%
TINS	0.096	1,380.7	0.00	-1.73%
*Rp/US\$	14,398			

Suku Bunga & Inflasi			
Items	Latest Interest	Latest Inflation	Real interest rate
Deposito IDR 3 bln	3.42%		
Kredit Bank IDR	12.23%		
BI 7-Days RR	2.50%	1.75%	1.75%
Fed Funds Target	0.25%	6.20%	-5.95%
ECB Main Refinancing	0.00%	4.90%	-4.90%
Domestic Yen Interest Call	-0.04%	0.10%	-0.14%

Harga Komoditas				
	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
Minyak WTI US\$/ bbl	69.5	51.9%	3.2	4.87%
CPO RM/ ton	5,250.0	43.8%	9.0	0.17%
Nikel US\$/ ton	19,962	22.1%	-209.5	-1.04%
Timah US\$/ ton	39,214	106.7%	-696.0	-1.74%
Emas US\$/tr. oz	1,778.7	-4.5%	-4.6	-0.26%
Batu Bara US\$/ ton	151.3	103.7%	-4.0	-2.58%
Tepung Terigu US\$/ ton	146.5	-7.0%	8.1	5.84%
Jaagung US\$/bushel	5.7	40.0%	0.0	0.89%
Kedelai US\$/bushel	12.5	7.8%	-0.1	-0.85%
Tembaga US\$/ton	9,558.3	23.3%	72.3	0.76%

Sumber: Bloomberg

## Indonesia Market Wrap

Pada perdagangan hari ini indeks harga saham gabungan konsisten bergerak di zona hijau. Dibatakannya kebijakan PPKM level 3 pada periode natal dan tahun baru serta menguatnya indeks di bursa Wall Street seiring dengan meredanya kekhawatiran investor terhadap varian baru Omicron setelah Dr. Anthony Fauci melaporkan temuan awalnya bahwa varian tersebut tidak menyebabkan gejala yang berat dibandingkan varian Delta berhasil menjadi sentimen positif. Sementara itu menguatnya harga komoditas minyak mentah, CPO dan tembaga menjadi tambahan sentimen positif untuk pergerakan indeks.

**IHSG ditutup menguat +55 poin (+0,85%)** pada level **6.603**. Sektor transportasi & logistik dan sektor perindustrian yang masing-masing mengalami kenaikan +36 poin (+2,44%) dan +25 poin (+2,43%) menjadi kontributor terbesar bagi penguatan indeks harga saham gabungan hari ini. Sementara itu investor asing membukukan penjualan bersih (*foreign net sell*) sebesar 25,8 miliar di pasar reguler.

**Nilai tukar rupiah terhadap dolar Amerika menguat +64 poin (+0,44%)** pada level **Rp14.378**.

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
BRAM	11.000	1.450	MCAS	10.825	800
BNBA	4.810	960	BYAN	25.975	575
BBHI	7.850	900	ISAT	7.550	550
UNTR	22.900	450	ITMG	21.025	475
BLTZ	3.400	300	SCCO	10.100	400

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
BBRI	241	573.283	BUKA	166	3.921.163
CMRY	55	162.382	BBYB	91	332.323
BBNI	48	68.854	SMGR	47	57.436
BBCA	41	55.136	ARTO	37	24.246
MTEL	29	369.272	CTRA	16	150.468

Source : IPOT

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