

# Evening Update

27 October 2021

Items	Avg 2020	Terakhir	H-1
Nilai transaksi (Rp miliar)	8,849.9	17,453.7	17,371.8
Volume transaksi (jt shm)	7,609.8	10,684.9	11,058.5
Net asing (Rp miliar)	-197.6	772.9	3,048.1
Net asing (jt shm)	-313.0	-23.9	6,100.0
Kapitalisasi pasar (Rp tn)	6,071.3	6,391.1	6,361.1

Sektoral				
Index	Penutupan	1 year return	1 day return	YTD return
Technology	9,323	N/A	-0.3%	N/A
Financials	1,551	N/A	0.5%	N/A
Healthcare	1,397	N/A	2.7%	N/A
Basic Material	1,197	N/A	-0.4%	N/A
Transportation & Log	1,220	N/A	0.8%	N/A
Industrials	1,100	N/A	1.2%	N/A
Infrastruktur	985	N/A	-0.1%	N/A
Property	872	N/A	0.1%	N/A
Energy	1,037	N/A	1.7%	N/A
Consumer CycI	843	N/A	-0.2%	N/A
Consumer Non-Cyclica	711	N/A	0.4%	N/A

Indeks Saham					
Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	6,657	29.8%	0.5%	11.3%
FSSTI	Singapura	3,205	27.5%	0.1%	12.7%
KLCI	Malaysia	1,984	5.6%	-0.2%	-2.6%
SET	Thailand	1,636	35.3%	0.1%	12.9%
KOSPI	Korsel	3,049	30.8%	0.9%	5.6%
SENSEX	India	61,350	51.4%	0.6%	28.5%
HSI	Hongkong	26,038	5.0%	-0.4%	-4.4%
NIKY	Jepang	29,106	23.9%	1.8%	5.9%
AS30	Australia	7,759	24.2%	0.1%	13.1%
IBOV	Brasil	106,420	6.6%	-2.1%	-10.6%
DJI	Amerika	35,757	30.2%	0.0%	16.8%
SX5P	Eropa	3,671	31.7%	0.9%	18.1%
UKX	Inqgris	7,278	27.0%	0.8%	12.6%

Dual Listing (US\$)				
	Closing US\$	IDR	+/-	Daily % chg
TLKM	26.81	1,897.9	0.19	0.71%
TINS	0.102	1,445.5	0.00	-0.56%
*Rp/US\$	14,158			

Suku Bunga & Inflasi			
Items	Latest Interest	Inflation	Real interest rate
Deposito IDR 3 bln	3.51%		
Kredit Bank IDR	12.22%		
BI 7-Days RR	3.50%	1.60%	1.90%
Fed Funds Target	0.25%	5.40%	-5.15%
ECB Main Refinancing	0.00%	3.40%	-3.40%
Domestic Yen Interest Call	-0.03%	0.20%	-0.23%

Harga Komoditas				
	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
Minyak WTI US\$/ bbl	84.7	113.9%	0.9	1.06%
CPO RM/ ton	5,323.0	65.1%	79.0	1.51%
Nikel US\$/ ton	20,216	29.4%	-279.0	-1.36%
Timah US\$/ ton	38,932	115.5%	-225.0	-0.57%
Emas US\$/tr. oz	1,792.9	-6.0%	-14.8	-0.82%
Batu Bara US\$/ ton	223.4	285.1%	-2.6	-1.17%
Jagung Terigu US\$/ ton	146.5	-7.0%	8.1	5.84%
Jaquq US\$/bushel	5.3	37.0%	0.0	-0.19%
Kedelai US\$/bushel	12.3	13.6%	0.0	0.06%
Tembaga US\$/ton	9,955.5	47.3%	-115.3	-1.14%

Sumber: Bloomberg

## Indonesia Market Wrap

Pada perdagangan hari ini indeks harga saham gabungan bergerak bervariasi dan akhirnya ditutup melemah. Turunnya mayoritas harga komoditas seperti nikel, timah, emas, batu bara serta tembaga dan aksi ambil untung investor pada sektor keuangan menjadi sentimen negatif yang menekan indeks. Sementara itu menguatnya indeks di bursa Wall Street seiring solidnya kinerja emiten dan membaiknya indeks keyakinan konsumen sempat menjadi sentimen positif yang membawa indeks ke zona hijau di awal sesi perdagangan.

**IHSG ditutup melemah -55 poin (-0,82%)** pada level **6.602**. Sektor barang konsumen primer dan sektor keuangan yang masing-masing terkoreksi -10 poin (-1,40%) dan -19 poin (-1,23%) menjadi kontributor terbesar bagi pelemahan indeks harga saham gabungan hari ini. Sementara itu investor asing membukukan pembelian bersih (*foreign net buy*) sebesar 151,6 miliar di pasar reguler.

**Nilai tukar rupiah terhadap dolar Amerika melemah -20 poin (-0,14%)** pada level **Rp14.173**.

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
IBST	9.275	825	DCII	46.000	1.500
MCOL	2.850	570	ITMG	24.150	1.050
MASA	4.870	570	DSSA	32.825	475
GHON	2.780	550	TECH	7.250	450
GGRM	34.500	350	ARTO	14.825	350

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
KLBF	112	709.204	BBRI	92	215.530
BMRI	102	142.930	ASII	42	69.559
BBNI	97	136.444	ITMG	27	10.959
BBCA	58	77.699	EXCL	25	82.892
BBTN	26	148.136	FREN	23	2.351.550

Source: IPOT

# Evening Update

---

27 October 2021

## **PT INDO PREMIER SEKURITAS**

Pacific Century Place 16th Floor SCBD Lot 10  
Jl. Jend. Sudirman Kav. 52-53  
Jakarta Selatan 12190 - Indonesia  
p +62 21 5088 7200

### **ANALYSTS CERTIFICATION**

The views expressed in this research report accurately reflect the analyst's personal views about any and all of the subject securities or issuers; and no part of the research analyst's compensation was, is, or will be, directly or indirectly, related to the specific recommendations or views expressed in the report.

### **DISCLAIMERS**

This research is based on information obtained from sources believed to be reliable, but we do not make any representation or warranty nor accept any responsibility or liability as to its accuracy, completeness or correctness. Opinions expressed are subject to change without notice. This document is prepared for general circulation. Any recommendations contained in this document does not have regard to the specific investment objectives, financial situation and the particular needs of any specific addressee. This document is not and should not be construed as an offer or a solicitation of an offer to purchase or subscribe or sell any securities. PT. Indo Premier Sekuritas or its affiliates may seek or will seek investment banking or other business relationships with the companies in this report.

**Refer to Important disclosures on the last of this report**