

# Evening Update

26 October 2021

Items	Avg 2020	Terakhir	H-1
Nilai transaksi (Rp miliar)	8,849.9	17,371.8	16,357.3
Volume transaksi (jt shm)	7,609.8	11,058.5	12,208.8
Net asing (Rp miliar)	-197.6	3,048.1	1,186.3
Net asing (jt shm)	-313.0	6,100.0	164.2
Kapitalisasi pasar (Rp tn)	6,071.3	6,361.1	6,378.4

Sektoral	Penutupan	1 year return	1 day return	YTD return
Technology	9,347	N/A	4.2%	N/A
Financials	1,542	N/A	-0.4%	N/A
Healthcare	1,361	N/A	0.6%	N/A
Basic Material	1,202	N/A	0.2%	N/A
Transportation & Log	1,210	N/A	-1.5%	N/A
Industrials	1,086	N/A	-0.3%	N/A
Infrastructure	986	N/A	-0.6%	N/A
Property	871	N/A	-0.7%	N/A
Energy	1,019	N/A	1.8%	N/A
Consumer Cycl	845	N/A	-0.8%	N/A
Consumer Non-Cyclica	707	N/A	-1.4%	N/A

Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	6,626	28.8%	-0.3%	10.8%
FSSTI	Singapura	3,202	26.9%	-0.1%	12.6%
KLCI	Malaysia	1,588	6.2%	0.0%	-2.4%
SET	Thailand	1,634	35.3%	-0.6%	12.8%
KOSPI	Korsel	3,021	28.9%	0.5%	5.6%
SENSEX	India	60,967	51.9%	0.2%	27.7%
HSI	Hongkong	26,132	4.9%	0.0%	-4.0%
NIKY	Jepang	28,600	21.7%	-0.7%	5.7%
AS30	Australia	7,754	22.0%	0.4%	13.4%
IBOV	Brasil	108,715	7.6%	2.3%	-8.7%
DJI	Amerika	35,741	29.1%	0.2%	16.8%
SX5P	Europa	3,640	29.4%	0.1%	17.1%
UKX	Ingggris	7,223	24.7%	0.3%	11.8%

Dual Listing (US\$)	Closing US\$	IDR	+/-	Daily % chg
TLKM	26.62	1,879.8	-0.47	-1.73%
TINS	0.103	1,450.1	0.00	0.00%
*Rp/US\$	14,123			

Items	Interest	Latest Inflation	Real interest rate
Deposito IDR 3 bln	3.51%		
Kredit Bank IDR	12.13%		
BI 7-Days RR	3.50%	1.60%	1.90%
Fed Funds Target	0.25%	5.40%	-5.15%
ECB Main Refinancing	0.00%	3.40%	-3.40%
Domestic Yen Interest Call	-0.03%	0.20%	-0.23%

Harga Komoditas	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
Minyak WTI US\$/ bbl	83.8	117.2%	0.0	0.00%
CPO RM/ ton	5,244.0	71.1%	56.0	1.08%
Nikel US\$/ ton	20,495	30.7%	638.0	3.21%
Timah US\$/ ton	39,157	112.4%	317.0	0.82%
Emas US\$/tr. oz	1,807.7	-5.0%	15.1	0.84%
Batu Bara US\$/ ton	226.0	289.7%	-4.0	-1.74%
Tepung Terigu US\$/ ton	146.5	-7.0%	8.1	5.84%
Jagung US\$/ bushel	5.3	37.0%	0.0	-0.19%
Kedelai US\$/ bushel	12.3	14.0%	0.1	1.17%
Tembaga US\$/ton	10,070.8	47.0%	213.8	2.17%

Sumber: Bloomberg

## Indonesia Market Wrap

Pada perdagangan hari ini indeks harga saham gabungan konsisten bergerak di zona hijau dan akhirnya ditutup menguat dipicu oleh sentimen positif dari menguatnya indeks di bursa Wall Street seiring optimisme investor menjelang dirilisnya laporan keuangan beberapa emiten teknologi besar dan dinaikannya target harga Tesla oleh analis. Sementara itu aksi beli investor asing, solidnya laporan keuangan emiten di dalam negeri serta naiknya beberapa harga komoditas berhasil menjadi tambahan katalis positif untuk indeks.

**IHSG ditutup menguat +31 poin (+0,47%)** pada level **6.657**. Sektor kesehatan dan sektor energi yang masing-masing mengalami kenaikan +37 poin (+2,69%) dan +18 poin (+1,72%) menjadi kontributor terbesar bagi penguatan indeks harga saham gabungan hari ini. Sementara itu investor asing membukukan pembelian bersih (*foreign net buy*) sebesar 746,2 miliar di pasar reguler.

**Nilai tukar rupiah terhadap dolar Amerika menguat +5 poin (+0,04%)** pada level **Rp14.153**.

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
DSSA	33.300	3.700	IBST	8.450	525
UNTR	24.500	500	TECH	7.700	500
CTBN	3.290	480	TFAS	5.125	250
MCOL	2.280	450	TGKA	7.000	225
LINK	4.150	370	MASA	4.300	200

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
BBCA	215	284.371	BUKA	38	539.645
BBRI	141	323.719	FREN	26	2.809.915
PGAS	96	620.636	BBYB	26	167.588
KLBF	84	549.534	EXCL	23	75.222
ICBP	36	39.572	ITMG	16	6.443

Source : IPOT

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