

Evening Update

22 October 2021

Items	Avg 2020	Terakhir	H-1
Nilai transaksi (Rp miliar)	8,849.9	21,271.6	18,675.6
Volume transaksi (jt shm)	7,609.8	17,159.0	11,831.5
Net asing (Rp miliar)	-197.6	531.7	514.2
Net asing (jt shm)	-313.0	-304.8	1,088.9
Kapitalisasi pasar (Rp tn)	6,071.3	6,368.1	6,390.2

Sektoral					
Index	Penutupan	1 year return	1 day return	YTD return	
Technology	8,979	N/A	1.0%	N/A	
Financials	1,538	N/A	0.5%	N/A	
Healthcare	1,371	N/A	0.5%	N/A	
Basic Material	1,197	N/A	-1.3%	N/A	
Transportation & Log	1,231	N/A	-0.2%	N/A	
Industrials	1,103	N/A	-2.7%	N/A	
Infrastruktur	980	N/A	-0.6%	N/A	
Property	868	N/A	-0.2%	N/A	
Energy	1,011	N/A	-3.3%	N/A	
Consumer Cycl	854	N/A	0.7%	N/A	
Consumer Non-Cyclica	727	N/A	-0.4%	N/A	

Indeks Saham					
Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	6,633	30.3%	-0.3%	10.9%
FSSTI	Singapura	3,189	26.1%	-0.3%	12.1%
KLCI	Malaysia	1,592	6.2%	-0.9%	-2.2%
SET	Thailand	1,643	35.4%	0.4%	13.4%
KOSPI	Korsel	3,007	27.7%	-0.2%	4.4%
SENSEX	India	60,924	50.2%	-0.5%	27.6%
HSI	Hongkong	26,018	5.0%	-0.5%	-4.5%
NKY	Jepang	28,709	22.3%	-1.9%	4.4%
AS30	Australia	7,729	21.1%	0.0%	12.9%
IBOV	Brasil	107,735	5.7%	-2.8%	-9.5%
DJI	Amerika	35,603	25.5%	0.0%	16.3%
SX5P	Europa	3,616	26.9%	-0.2%	16.3%
UKX	Inggris	7,190	24.3%	-0.5%	11.3%

Dual Listing (US\$)				
	Closing US\$	IDR	+/-	Daily % chg
TLKM	26.95	1,896.7	0.13	0.48%
TINS	0.105	1,473.0	-0.01	-4.76%
*Rp/US\$	14,076			

Suku Bunga & Inflasi			
Items	Interest	Latest Inflation	Real interest rate
Deposito IDR 3 bln	3.51%		
Kredit Bank IDR	12.49%		
BI 7-Days RR	3.50%	1.60%	1.90%
Fed Funds Target	0.25%	5.40%	-5.15%
ECB Main Refinancing	0.00%	3.40%	-3.40%
Domestic Yen Interest Call	-0.03%	0.20%	-0.23%

Harga Komoditas				
	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
Minyak WTI US\$/ bbl	82.5	103.0%	-1.4	-1.63%
CPO RM/ ton	5,209.0	73.2%	-91.0	-1.72%
Nikel US\$/ ton	20,022	26.4%	-1,024.0	-4.87%
Timah US\$/ ton	38,650	106.3%	-825.0	-2.09%
Emas US\$/tr. oz	1,782.9	-6.4%	0.8	0.05%
Batu Bara US\$/ ton	228.5	295.7%	-3.0	-1.30%
Tepung Terigu US\$/ ton	146.5	-7.0%	8.1	5.84%
Jagung US\$/ bushel	5.3	40.2%	2.7	103.04%
Kedelai US\$/ bushel	12.2	14.5%	-0.2	-1.73%
Tembaga US\$/ton	10,078.5	44.4%	-402.8	-3.84%

Sumber: Bloomberg

Indonesia Market Wrap

Pada perdagangan hari ini indeks harga saham gabungan bergerak bervariasi dan akhirnya ditutup di zona hijau. Solidnya laporan keuangan emiten di dalam negeri serta menguatnya mayoritas indeks di bursa Wall Street seiring kinerja emiten di kuartal ketiga tahun ini yang di atas perkiraan dan klaim pengangguran yang berada di level terendah sejak adanya pandemi berhasil menjadi sentimen positif untuk indeks. Sementara itu terkoreksinya hampir semua harga komoditas kecuali emas menjadi sentimen negatif yang menekan indeks ke zona merah.

IHSG ditutup menguat +11 poin (+0,16%) pada level **6.644**. Sektor infrastruktur dan sektor properti & real estat yang masing-masing mengalami kenaikan +11 poin (+1,17%) dan +9 poin (+1,07%) menjadi kontributor terbesar bagi penguatan indeks harga saham gabungan hari ini. Sementara itu investor asing membukukan pembelian bersih (*foreign net buy*) sebesar 1,13 triliun di pasar reguler.

Nilai tukar rupiah terhadap dolar Amerika stagnan pada level Rp14.123.

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
DSSA	27.800	2.900	UNTR	23.700	1.000
DCII	47.550	1.450	BYAN	25.500	775
IBST	8.625	1.150	FISH	8.500	500
SONA	5.200	900	ITMG	23.800	425
JECC	6.525	475	BBHI	5.625	400

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
BBRI	407	925.794	INDY	51	253.204
BBCA	294	390.198	EXCL	36	115.092
BMRI	113	157.372	BUKA	35	520.764
BNNI	88	118.764	UNVR	35	71.607
ARTO	79	52.999	TOWR	27	224.398

Source: IPOT

Evening Update

22 October 2021

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