

Evening Update

15 October 2021

Items	Avg 2020	Terakhir	H-1
Nilai transaksi (Rp miliar)	8,849.9	17,680.0	19,273.0
Volume transaksi (jt shm)	7,609.8	15,185.4	16,097.5
Net asing (Rp miliar)	-197.6	1,584.0	1,205.5
Net asing (jt shm)	-313.0	-368.8	-361.1
Kapitalisasi pasar (Rp tn)	6,071.3	6,361.0	6,275.4

Sektoral					
Index	Penutupan	1 year return	1 day return	YTD return	
Technology	9,068	N/A	4.1%	N/A	
Financials	1,503	N/A	1.3%	N/A	
Healthcare	1,361	N/A	0.8%	N/A	
Basic Material	1,187	N/A	2.8%	N/A	
Transportation & Log	1,214	N/A	-1.5%	N/A	
Industrials	1,119	N/A	-1.2%	N/A	
Infrastructure	983	N/A	0.6%	N/A	
Property	863	N/A	1.1%	N/A	
Energy	1,053	N/A	-0.1%	N/A	
Consumer Cycl	839	N/A	1.1%	N/A	
Consumer Non-Cyclca	736	N/A	1.4%	N/A	

Indeks Saham					
Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	6,626	29.8%	1.4%	10.8%
FSSTI	Singapura	3,165	25.4%	0.3%	11.3%
KLCI	Malaysia	1,593	5.2%	-0.5%	-2.1%
SET	Thailand	1,641	32.0%	-0.2%	13.2%
KOSPI	Korsel	2,989	26.6%	1.5%	4.8%
SENSEX	India	61,306	54.3%	0.9%	28.4%
HSI	Hongkong	24,963	1.3%	-1.4%	-8.3%
NKY	Jepang	28,551	21.5%	1.5%	4.8%
AS30	Australia	7,620	18.8%	0.6%	11.7%
IBOV	Brasil	113,186	14.3%	-0.2%	-4.9%
DJI	Amerika	34,913	22.5%	1.6%	14.1%
SX5P	Europa	3,604	25.2%	1.4%	15.9%
UKX	Inggris	7,208	23.6%	0.9%	11.6%

Dual Listing (US\$)					
		Closing US\$	IDR	+/-	Daily % chg
TLKM		26.99	1,918.7	0.52	1.96%
TINS		0.108	1,532.8	0.00	3.33%
*Rp/US\$		14,218			

Suku Bunga & Inflasi			
Items	Interest	Latest Inflation	Real interest rate
Deposito IDR 3 bln	3.51%		
Kredit Bank IDR	12.23%		
BI 7-Days RR	3.50%	1.60%	1.90%
Fed Funds Target	0.25%	5.40%	-5.15%
ECB Main Refinancing	0.00%	3.40%	-3.40%
Domestic Yen Interest Call	-0.05%	-0.40%	0.35%

Harga Komoditas				
	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
Minyak WTI US\$/ bbl	81.3	98.5%	0.9	1.08%
CPO RM/ ton	5,160.0	69.2%	-99.0	-1.88%
Nikel US\$/ ton	19,320	26.3%	384.5	2.03%
Timah US\$/ ton	37,928	107.5%	359.7	0.96%
Emas US\$/tr. oz	1,795.9	-5.9%	2.9	0.16%
Batu Bara US\$/ ton	245.0	342.2%	1.7	0.68%
Tepung Terigu US\$/ ton	146.5	-7.0%	8.1	5.84%
Jagung US\$/bushel	4.9	33.2%	-0.1	-2.02%
Kedelai US\$/bushel	12.0	14.1%	0.1	0.93%
Tembaga US\$/ton	10,131.0	51.2%	371.5	3.81%

Sumber: Bloomberg

Indonesia Market Wrap

Pada perdagangan hari ini indeks harga saham gabungan bergerak bervariasi dan akhirnya ditutup menguat. Kembali surplusnya neraca perdagangan di bulan September, naiknya beberapa harga komoditas serta menguatnya indeks di bursa Wall Street seiring solidnya kinerja emiten di 3Q21 dan rendahnya klaim pengangguran mingguan berhasil menjadi sentimen positif yang membawa indeks ke zona hijau. Sementara itu aksi ambil untung investor pada saham dengan kapitalisasi terbesar BBKA setelah mengalami kenaikan signifikan menjadi sentimen negatif yang menekan indeks ke zona merah.

IHSG ditutup menguat +7 poin (+0,11%) pada level **6.633**. Sektor properti & real estat dan sektor barang baku yang masing-masing mengalami kenaikan +7 poin (+0,86%) dan +8 poin (+0,66%) menjadi kontributor terbesar bagi penguatan indeks harga saham gabungan hari ini. Sementara itu investor asing membukukan pembelian bersih (*foreign net buy*) sebesar 665 miliar di pasar reguler.

Nilai tukar rupiah terhadap dolar Amerika menguat +43 poin (+0,30%) pada level **Rp14.075**.

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
FISH	9.350	775	MEGA	8.500	275
ARTO	13.125	750	BBSI	5.900	250
ITMG	26.000	450	TCPI	9.350	250
TCID	6.025	325	GGRM	34.400	200
ISAT	6.500	225	SILO	8.800	200

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
BBRI	735	1.716.197	UNVR	127	243.076
BMRI	91	127.062	BBNI	58	85.095
AGRO	54	275.575	SMGR	50	56.171
ADRO	41	222.359	INDF	47	68.666
ITMG	35	13.325	BBKA	41	54.420

Source : IPOT

Evening Update

15 October 2021

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ANALYSTS CERTIFICATION

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