

# Evening Update

14 October 2021

Items	Avg 2020	Terakhir	H-1
Nilai transaksi (Rp miliar)	8,849.9	19,273.0	20,336.6
Volume transaksi (jt shm)	7,609.8	16,097.5	15,554.9
Net asing (Rp miliar)	-197.6	1,205.5	-428.6
Net asing (jt shm)	-313.0	-361.1	-1,070.6
Kapitalisasi pasar (Rp tn)	6,071.3	6,275.4	6,226.7

Sektoral				
Index	Penutupan	1 year return	1 day return	YTD return
Technology	8,707	N/A	-0.6%	N/A
Financials	1,483	N/A	0.7%	N/A
Healthcare	1,350	N/A	0.4%	N/A
Basic Material	1,154	N/A	0.4%	N/A
Transportation & Log	1,232	N/A	-1.7%	N/A
Industrials	1,133	N/A	2.3%	N/A
Infrastruktur	977	N/A	-0.3%	N/A
Property	854	N/A	0.2%	N/A
Energy	1,054	N/A	-1.3%	N/A
Consumer CycI	830	N/A	-0.7%	N/A
Consumer Non-Cyclica	726	N/A	1.7%	N/A

Indeks Saham					
Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	6,537	26.3%	0.8%	9.3%
FSSTI	Singapura	3,156	23.5%	1.4%	11.0%
KLCI	Malaysia	1,600	5.1%	1.0%	-1.6%
SET	Thailand	1,644	29.1%	0.6%	13.4%
KOSPI	Korsel	2,944	23.7%	1.0%	3.8%
SENSEX	India	60,737	48.9%	0.8%	27.2%
HSI	Hongkong	24,963	1.3%	-1.4%	-8.3%
NIKY	Jepang	28,140	19.1%	-0.3%	3.7%
AS30	Australia	7,572	18.5%	0.0%	11.5%
IBOV	Brasil	113,456	14.2%	1.1%	-4.7%
DJI	Amerika	34,378	20.6%	0.0%	12.3%
SX5P	Eropa	3,553	20.5%	0.5%	14.3%
UXK	Inqgris	7,142	20.3%	0.2%	10.5%

Dual Listing (US\$)				
	Closing US\$	IDR	+/-	Daily % chg
TLKM	26.47	1,881.8	-0.09	-0.34%
TINS	0.104	1,484.1	0.00	0.00%
*Rp/US\$	14,218			

Suku Bunga & Inflasi			
Items	Latest Interest	Inflation	Real interest rate
Deposito IDR 3 bln	3.52%		
Kredit Bank IDR	12.26%		
BI 7-Days RR	3.50%	1.60%	1.90%
Fed Funds Target	0.25%	5.40%	-5.15%
ECB Main Refinancing	0.00%	3.40%	-3.40%
Domestic Yen Interest Call	-0.04%	-0.40%	0.36%

Harga Komoditas				
	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
Minyak WTI US\$/ bbl	80.4	96.0%	-0.2	-0.25%
CPO RM/ ton	5,259.0	71.5%	163.0	3.20%
Nikel US\$/ ton	18,936	26.3%	-58.5	-0.31%
Timah US\$/ ton	37,568	105.9%	9.3	0.02%
Emas US\$/tr. oz	1,793.0	-5.7%	32.8	1.86%
Batu Bara US\$/ ton	243.4	344.9%	1.0	0.41%
Tepung Terigu US\$/ ton	146.5	-7.0%	8.1	5.84%
Jaquq US\$/bushel	4.9	33.2%	-0.1	-2.02%
Kedelai US\$/bushel	11.9	14.2%	0.0	-0.25%
Tembaga US\$/ton	9,759.5	46.1%	239.5	2.52%

Sumber : Bloomberg

## Indonesia Market Wrap

Pada perdagangan hari ini indeks harga saham gabungan bergerak konsisten di zona hijau dan akhirnya ditutup menguat signifikan dipicu oleh sentimen positif dari optimisme investor akan pemulihan ekonomi domestik dan kenaikan mayoritas indeks di bursa Wall Street seiring mulai adanya kepastian kapan bank sentral Amerika Serikat akan melakukan pengurangan pembelian obligasi. Sementara itu menguatnya harga komoditas seperti CPO, emas, timah, dan tembaga berhasil menjadi katalis positif tambahan bagi pergerakan indeks.

**IHSG ditutup menguat +89 poin (+1,36%)** pada level **6.626**. Sektor teknologi dan sektor barang baku yang masing-masing mengalami kenaikan +361 poin (+4,15%) dan +33 poin (+2,82%) menjadi kontributor terbesar bagi penguatan indeks harga saham gabungan hari ini. Sementara itu investor asing membukukan pembelian bersih (*foreign net buy*) sebesar 1,44 triliun di pasar reguler.

**Nilai tukar rupiah** terhadap dolar Amerika menguat **+100 poin (+0,70%)** pada level **Rp14.118**.

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
FISH	8.575	1.425	DCII	46.000	925
BBHI	4.900	640	ITMG	25.550	700
SMGR	8.925	625	UNTR	25.700	525
MCAS	12.425	625	EDGE	24.675	300
INTP	11.500	575	ASSA	3.520	260

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
BBCA	220	281.987	CASA	411	9.969.170
TLKM	184	482.646	EXCL	37	114.891
BMRI	157	220.335	ASSA	23	64.645
ASII	152	244.173	ZINC	16	1.305.864
BUKA	106	1.449.985	ERAA	14	227.597

Source : IPOT

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