

Evening Update

13 October 2021

Items	Avg 2020	Terakhir	H-1
Nilai transaksi (Rp miliar)	8,849.9	20,336.6	20,379.1
Volume transaksi (jt shm)	7,609.8	15,554.9	13,187.6
Net asing (Rp miliar)	-197.6	-428.6	903.7
Net asing (jt shm)	-313.0	-1,070.6	2,405.1
Kapitalisasi pasar (Rp tn)	6,071.3	6,226.7	6,201.2

Sektoral					
Index	Penutupan	1 year return	1 day return	YTD return	
Technology	8,758	N/A	-3.3%	N/A	
Financials	1,472	N/A	0.8%	N/A	
Healthcare	1,345	N/A	1.4%	N/A	
Basic Material	1,149	N/A	-0.3%	N/A	
Transportation & Log	1,253	N/A	0.9%	N/A	
Industrials	1,108	N/A	0.7%	N/A	
Infrastruktur	980	N/A	0.7%	N/A	
Property	852	N/A	1.2%	N/A	
Energy	1,067	N/A	0.4%	N/A	
Consumer Cycl	836	N/A	0.1%	N/A	
Consumer Non-Cyclica	714	N/A	0.8%	N/A	

Indeks Saham					
Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	6,486	26.4%	0.4%	8.5%
FSSTI	Singapura	3,112	21.2%	0.0%	9.4%
KLCI	Malaysia	1,584	3.8%	0.8%	-2.7%
SET	Thailand	1,644	29.1%	0.6%	13.4%
KOSPI	Korsel	2,916	21.4%	-1.4%	2.2%
SENSEX	India	60,284	48.4%	0.2%	26.2%
HSI	Hongkong	24,963	1.3%	-1.4%	-8.3%
NIKY	Jepang	28,231	19.6%	-0.9%	2.8%
AS30	Australia	7,576	18.4%	-0.3%	10.8%
IBOV	Brasil	112,181	15.1%	-0.6%	-5.7%
DJI	Amerika	34,378	19.9%	-0.3%	12.3%
SX5P	Europa	3,535	19.3%	-0.4%	13.7%
UKX	Ingggris	7,130	19.4%	-0.2%	10.4%

Dual Listing (US\$)				
	Closing US\$	IDR	+/-	Daily % chg
TLKM	26.56	1,886.8	-0.16	-0.60%
TINS	0.104	1,475.5	0.00	0.00%
*Rp/US\$	14,208			

Suku Bunga & Inflasi			
Items	Interest	Latest Inflation	Real interest rate
Deposito IDR 3 bln	3.50%		
Kredit Bank IDR	12.25%		
BI 7-Days RR	3.50%	1.60%	1.90%
Fed Funds Target	0.25%	5.30%	-5.05%
ECB Main Refinancing	0.00%	3.40%	-3.40%
Domestic Yen Interest Call	-0.03%	-0.40%	0.37%

Harga Komoditas				
	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
Minyak WTI US\$/ bbl	80.6	100.6%	0.1	0.15%
CPO RM/ ton	5,096.0	66.5%	-59.0	-1.14%
Nikel US\$/ ton	18,994	25.7%	-145.3	-0.76%
Timah US\$/ ton	37,559	106.0%	87.0	0.23%
Emas US\$/tr. oz	1,760.2	-6.9%	6.0	0.34%
Batu Bara US\$/ ton	242.4	326.3%	-2.1	-0.88%
Tepung Terigu US\$/ ton	146.5	-7.0%	8.1	5.84%
Jagung US\$/bushel	5.0	34.9%	0.0	-1.00%
Kedelai US\$/bushel	11.9	11.8%	-0.4	-3.24%
Tembaga US\$/ton	9,520.0	41.5%	-84.8	-0.88%

Sumber: Bloomberg

Indonesia Market Wrap

Pada perdagangan hari ini indeks harga saham gabungan bergerak konsisten di zona hijau dan akhirnya ditutup menguat dipicu oleh sentimen positif dari disetujuinya kenaikan batas atas utang Amerika dan optimisme pemulihan ekonomi domestik pada sisa tahun ini. Sementara itu mulai diperdagangkannya saham berkapitalisasi terbesar BBKA dengan nominal baru pasca stock split, naiknya beberapa harga komoditas seperti timah dan emas serta berlanjutnya aksi beli investor asing berhasil menjadi katalis positif tambahan bagi indeks.

IHSG ditutup menguat +51 poin (+0,78%) pada level **6.537**. Sektor perindustrian dan sektor barang konsumen primer yang masing-masing mengalami kenaikan +25 poin (+2,26%) dan +13 poin (+1,75%) menjadi kontributor terbesar bagi penguatan indeks harga saham gabungan hari ini. Sementara itu investor asing membukukan pembelian bersih (*foreign net buy*) sebesar 1,24 triliun di pasar reguler.

Nilai tukar rupiah terhadap dolar Amerika stagnan pada level Rp14.218.

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
DCII	46.925	1.925	BYAN	28.300	700
GGRM	34.525	1.250	ARTO	12.250	450
INTP	10.925	625	IBST	7.000	375
ASII	6.275	400	PTSP	4.600	300
SMGR	8.300	375	JECC	5.925	225

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
BBRI	506	1.185.976	CASA	299	7.329.279
ASII	431	698.013	BUKA	125	1.824.208
BMRI	168	238.117	PGAS	80	531.095
BBCA	138	183.505	BBNI	60	91.944
ADRO	66	353.072	INKP	26	28.828

Source: IPOT

Evening Update

13 October 2021

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