

Evening Update

24 September 2021

Items	Avg 2020	Terakhir	H-1
Nilai transaksi (Rp miliar)	8,849.9	21,168.2	18,291.5
Volume transaksi (jt shm)	7,609.8	11,597.8	10,505.4
Net asing (Rp miliar)	-197.6	871.0	506.1
Net asing (jt shm)	-313.0	-1,830.9	-268.4
Kapitalisasi pasar (Rp tn)	6,071.3	7,479.3	7,437.3

Index	Penutupan	1 year return	1 day return	YTD return
Technology	9,890	N/A	1.8%	N/A
Financials	1,401	N/A	1.3%	N/A
Healthcare	1,358	N/A	-0.6%	N/A
Basic Material	1,124	N/A	-0.3%	N/A
Transportation & Log	1,193	N/A	-2.0%	N/A
Industrials	995	N/A	-1.3%	N/A
Infrastructure	965	N/A	-0.8%	N/A
Property	802	N/A	-0.5%	N/A
Energy	817	N/A	2.2%	N/A
Consumer Cycl	308	N/A	1.1%	N/A
Consumer Non-Cyclica	665	N/A	0.2%	N/A

Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	6,143	26.8%	0.6%	2.7%
FSSTI	Singapura	3,076	25.5%	0.9%	8.2%
KLCI	Malaysia	1,539	2.6%	0.7%	-5.4%
SET	Thailand	1,631	30.8%	0.7%	12.5%
KOSPI	Korsel	3,128	37.6%	-0.4%	9.2%
SENSEX	India	59,885	63.8%	1.6%	25.4%
HSI	Hongkong	24,511	5.1%	1.2%	-10.0%
NKY	Jepang	29,639	27.0%	-0.7%	9.9%
AS30	Australia	7,681	26.8%	1.2%	11.9%
IBOV	Brasil	114,064	17.6%	1.6%	-4.2%
DJI	Amerika	34,755	29.6%	1.5%	13.6%
SKSP	Erupa	3,578	23.9%	0.9%	15.1%
UKX	Inggris	7,078	21.6%	-0.1%	9.6%

	Closing US\$	IDR	+/-	Daily % chg
TLKM	24.72	1,760.4	-0.39	-1.55%
TINS	0.093	1,321.3	0.00	-1.25%
*Rp/US\$	14,243			

Items	Latest Interest	Inflation	Real interest rate
Deposito IDR 3 bln	3.60%		
Kredit Bank IDR	12.26%		
BI 7-Days RR	3.50%	1.59%	1.91%
Fed Funds Target	0.25%	5.30%	-5.05%
ECB Main Refinancing	0.00%	3.00%	-3.00%
Domestic Yen Interest Call	-0.02%	-0.40%	0.38%

	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
Minyak WTI US\$/ bbl	73.3	81.8%	1.1	1.48%
CPO RM/ ton	4,658.0	59.8%	79.0	1.73%
Nikel US\$/ ton	19,374	34.7%	138.5	0.72%
Timah US\$/ ton	36,705	106.1%	374.0	1.03%
Emas US\$/tr. oz	1,742.8	-6.7%	-25.4	-1.44%
Batu Bara US\$/ ton	185.9	252.4%	5.4	2.99%
Tepung Terigu US\$/ ton	146.5	-7.0%	8.1	5.84%
Jagung US\$/bushel	5.0	47.6%	0.0	0.60%
Kedelai US\$/bushel	12.7	25.4%	0.0	0.12%
Tembaga US\$/ton	9,284.5	40.3%	-17.3	-0.19%

Sumber: Bloomberg

Indonesia Market Wrap

Pada perdagangan hari ini indeks harga saham gabungan bergerak bervariasi dan akhirnya ditutup menguat tipis. Aksi beli investor asing dan berlanjutnya kenaikan indeks di bursa Wall Street seiring meredanya kekhawatiran investor terhadap potensi gagal bayar Evergrande dan sinyal dari The Fed yang tidak akan terburu-buru untuk menarik kebijakan akomodatifnya berhasil menjadi sentimen positif bagi indeks. Sementara itu aksi ambil untung investor pada sektor keuangan yang merupakan sektor dengan bobot terbesar di indeks menjadi sentimen negatif yang sempat menekan indeks ke zona merah.

IHSG ditutup menguat +2 poin (+0,03%) pada level **6.145**. Sektor energi dan sektor barang konsumen non primer yang masing-masing mengalami kenaikan +25 poin (+3,02%) dan +13 poin (+1,65%) menjadi kontributor terbesar bagi penguatan indeks harga saham gabungan hari ini. Sementara itu investor asing membukukan pembelian bersih (*foreign net buy*) sebesar 1,7 triliun di pasar reguler.

Nilai tukar rupiah terhadap dolar Amerika melemah **-15 poin (-0,11%)** pada level **Rp14.253**.

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
BYAN	17.425	1.525	ARTO	15.950	725
HRUM	7.675	1.200	GGRM	31.075	325
UNTR	22.075	1.000	ITMG	18.450	275
MASA	4.850	970	TECH	6.375	275
DCII	47.250	500	SLIS	3.220	240

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
BBRI	1.286	3.368.647	BABP	63	2.175.441
BUKA	139	1.572.337	BMRI	36	60.431
BBCA	122	36.987	ANTM	23	100.778
ADRO	96	647.902	ITMG	22	11.498
UNTR	88	39.885	ERAA	21	335.116

Source: IPOT

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