

# Evening Update

23 September 2021

Items	Avg 2020	Terakhir	H-1
Nilai transaksi (Rp miliar)	8.849,9	18.291,5	17.735,2
Volume transaksi (jt shm)	7.609,8	10.505,4	9.206,1
Net asing (Rp miliar)	-197,6	506,1	-221,7
Net asing (jt shm)	-313,0	-268,4	-515,4
Kapitalisasi pasar (Rp tn)	6.071,3	7.437,3	7.379,5

Index	Penutupan	1 year return	1 day return	YTD return
Technology	9.718	N/A	-1,7%	N/A
Financials	1.383	N/A	1,1%	N/A
Healthcare	1.366	N/A	0,6%	N/A
Basic Material	1.128	N/A	0,3%	N/A
Transportation & Log	1.217	N/A	2,2%	N/A
Industrials	1.009	N/A	0,9%	N/A
Infrastructure	973	N/A	1,1%	N/A
Property	806	N/A	0,7%	N/A
Energy	799	N/A	1,3%	N/A
Consumer Cyclic	799	N/A	0,2%	N/A
Consumer Non-Cyclical	663	N/A	1,0%	N/A

Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	6.108	24,2%	0,8%	2,2%
FSSTI	Singapura	3.048	22,8%	-0,5%	7,2%
KLCI	Malaysia	1.529	2,2%	-0,1%	-6,0%
SET	Thailand	1.620	28,1%	0,3%	11,7%
KOSPI	Korsel	3.141	30,2%	0,3%	8,5%
SENSEX	India	58.927	56,4%	-0,1%	23,4%
HSI	Hongkong	24.222	2,1%	0,5%	-11,1%
NIKY	Jepang	29.840	27,8%	-2,2%	8,0%
AS30	Australia	7.594	24,3%	0,4%	11,9%
IBOV	Brasil	112.282	17,3%	1,8%	-5,7%
DJI	Amerika	34.258	28,0%	1,0%	11,9%
SX5SP	Eropa	3.547	21,6%	1,0%	14,1%
UKX	Inqgris	7.083	20,1%	1,5%	9,6%

Dual Listing (US\$)	Closing US\$	IDR	+/-	Daily % chg
TLKM	25.11	1.787,6	0,46	1,87%
TINS	0,094	1.331,3	0,00	4,58%
*Rp/US\$	14,238			

Items	Interest	Latest Inflation	Real interest rate
Deposito IDR 3 bln	3,62%		
Kredit Bank IDR	12,40%		
BI 7-Days RR	3,50%	1,59%	1,91%
Fed Funds Target	0,25%	5,30%	-5,05%
ECB Main Refinancing	0,00%	3,00%	-3,00%
Domestic Yen Interest Call	-0,02%	-0,30%	0,28%

Harga Komoditas	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
Minyak WTI US\$/ bbl	72,2	80,9%	1,7	2,37%
CPO RM/ ton	4.579,0	52,9%	109,0	2,44%
Nikel US\$/ ton	19.235	32,1%	397,0	2,11%
Timah US\$/ ton	36.331	99,5%	1.581,0	4,55%
Emas US\$/tr. oz	1.768,2	-5,1%	-6,3	-0,36%
Batu Bara US\$/ ton	180,5	242,5%	1,0	0,56%
Tepung Terigu US\$/ ton	146,5	-7,0%	8,1	5,84%
Jaquq US\$/bushel	5,0	46,3%	0,1	1,85%
Kedelai US\$/bushel	12,7	24,9%	0,1	0,69%
Tembaga US\$/ton	9.301,8	36,6%	319,3	3,55%

Sumber : Bloomberg

## Indonesia Market Wrap

Pada perdagangan hari ini indeks harga saham gabungan konsisten bergerak di zona hijau dipicu oleh meredanya kekhawatiran akan risiko gagal bayar Evergrande dan menguatnya indeks di bursa Wall Street seiring adanya indikasi bahwa The Fed tidak akan buru-buru untuk menarik kebijakan moneter akomodatifnya. Sementara itu aksi beli investor asing pada saham berkapitalisasi besar serta naik signifikannya hampir semua komoditas kecuali emas turut menjadi katalis positif untuk indeks hari ini.

**IHSG ditutup menguat +34 poin (+0,56%)** pada level **6.143**. Sektor energi dan sektor teknologi yang masing-masing mengalami kenaikan +18 poin (+2,19%) dan +172 poin (+1,77%) menjadi kontributor terbesar bagi penguatan indeks harga saham gabungan hari ini. Sementara itu investor asing membukukan pembelian bersih (*foreign net buy*) sebesar 1,02 triliun di pasar reguler.

**Nilai tukar rupiah terhadap dolar Amerika stagnan pada level Rp14.243.**

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
DCII	46.750	1.675	MCAS	9.750	725
HRUM	6.475	1.075	RDTX	6.775	400
PTSP	4.730	890	TFAS	4.790	360
BYAN	15.900	700	JECC	6.125	350
ITMG	18.725	575	SLIS	3.460	250

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
BBRI	759	2.041.175	BBNI	69	135.353
BBCA	171	51.953	BABP	43	1.393.106
BUKA	147	1.657.910	ASII	40	75.857
TLKM	95	265.019	ANTM	17	74.748
ARTO	39	23.472	MCAS	14	13.969

Source : IPOT

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