

# Evening Update

22 September 2021

Items	Avg 2020	Terakhir	H-1
Nilai transaksi (Rp miliar)	8,849.9	17,735.2	17,310.2
Volume transaksi (jt shm)	7,609.8	9,206.1	9,656.9
Net asing (Rp miliar)	-197.6	-221.7	-242.9
Net asing (jt shm)	313.0	-515.4	-1,124.0
Kapitalisasi pasar (Rp tn)	6,071.3	7,379.5	7,398.4

Sektoral				
Index	Penutupan	1 year return	1 day return	YTD return
Technology	9,885	N/A	0.3%	N/A
Financials	1,368	N/A	-1.0%	N/A
Healthcare	1,357	N/A	-0.7%	N/A
Basic Material	1,125	N/A	0.3%	N/A
Transportation & Log	1,190	N/A	0.4%	N/A
Industrials	1,000	N/A	-0.8%	N/A
Infrastructure	963	N/A	0.2%	N/A
Property	801	N/A	-0.3%	N/A
Energy	789	N/A	0.6%	N/A
Consumer Cycl	798	N/A	1.5%	N/A
Consumer Non-Cyclica	657	N/A	0.3%	N/A

Indeks Saham					
Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	6,061	22.8%	-0.3%	1.4%
FSSTI	Singapura	3,063	24.4%	0.7%	7.7%
KLCI	Malaysia	1,530	1.6%	0.2%	-5.9%
SET	Thailand	1,615	27.4%	0.7%	11.4%
KOSPI	Korsel	3,130	29.8%	-0.7%	9.3%
SENSEX	India	59,005	56.4%	0.9%	23.6%
HSI	Hongkong	24,222	2.1%	0.5%	-11.1%
NKY	Jepang	29,840	27.7%	-2.2%	8.3%
AS30	Australia	7,563	26.6%	0.3%	10.2%
IBOV	Brasil	110,250	13.3%	1.3%	-7.4%
DJI	Amerika	33,920	24.3%	-0.1%	10.8%
SKSP	Eropa	3,513	21.1%	1.1%	13.0%
UKX	Inqgris	6,981	19.8%	1.1%	8.1%

Dual Listing (US\$)				
	Closing US\$	IDR	+/-	Daily % chg
TLKM	24.65	1,755.4	0.51	2.11%
TINS	0.090	1,277.0	0.00	0.66%
*Rp/US\$	14,243			

Suku Bunga & Inflasi			
Items	Interest	Latest Inflation	Real interest rate
Deposito IDR 3 bln	3.58%		
Kredit Bank IDR	12.16%		
BI 7-Days RR	3.50%	1.59%	1.91%
Fed Funds Target	0.25%	5.30%	-5.05%
ECB Main Refinancing	0.00%	3.00%	-3.00%
Domestic Yen Interest Call	-0.02%	-0.30%	0.28%

Harga Komoditas				
	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
Minyak WTI US\$/ bbl	70.5	78.0%	0.2	0.28%
CPO RM/ ton	4,470.0	47.0%	27.0	0.61%
Nikel US\$/ ton	18,838	30.0%	-237.0	-1.24%
Timah US\$/ ton	34,750	92.3%	-80.0	-0.23%
Emas US\$/tr. oz	1,774.5	-6.6%	10.3	0.59%
Batu Bara US\$/ ton	179.5	242.2%	2.0	1.13%
Tepung Terigu US\$/ ton	146.5	-7.0%	8.1	5.84%
Jaquung US\$/bushel	4.9	43.2%	0.0	-1.02%
Kedelai US\$/bushel	12.6	23.7%	0.2	1.74%
Tembaga US\$/ton	8,982.5	33.7%	-66.6	-0.74%

Sumber : Bloomberg

## Indonesia Market Wrap

Pada perdagangan hari ini indeks harga saham gabungan hampir konsisten bergerak di zona hijau dipicu oleh beberapa sentimen positif antara lain meredanya kekhawatiran investor terhadap potensi gagal bayar Evergrande, naiknya harga komoditas seperti cpo dan batu bara, kasus Covid19 yang terus menurun, serta mulai meningkatnya aktivitas ekonomi seiring diperlonggarnya aturan PPKM. Sementara itu melemahnya harga nikel dan timah sempat menjadi sentimen negatif yang memicu koreksi tipis pada indeks di sesi awal perdagangan.

**IHSG ditutup menguat +48 poin (+0,78%)** pada level **6.108**. Sektor transportasi dan sektor energi yang masing-masing mengalami kenaikan +27 poin (+2,24%) dan +10 poin (+1,29%) menjadi kontributor terbesar bagi penguatan indeks harga saham gabungan hari ini. Sementara itu investor asing membukukan pembelian bersih (*foreign net buy*) sebesar 462,7 miliar di pasar reguler.

**Nilai tukar rupiah** terhadap dolar Amerika melemah **-5 poin (-0,04%)** pada level **Rp14.243**.

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
ARTO	16.300	600	MCAS	10.475	725
ITMG	18.150	450	DCII	45.075	625
MREI	4.630	330	RDTX	7.175	525
BBCA	32.775	325	TFAS	5.150	375
UNTR	20.875	275	STTP	6.900	350

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
BBRI	253	702.936	BMRI	43	71.442
BBCA	188	57.436	EXCL	41	136.710
TLKM	114	318.798	ITMG	32	17.521
TBIG	47	150.003	BABP	26	813.914
ARTO	40	24.607	AGRO	17	72.379

Source : IPOT

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**PT INDO PREMIER SEKURITAS**

Pacific Century Place 16th Floor SCBD Lot 10  
Jl. Jend. Sudirman Kav. 52-53  
Jakarta Selatan 12190 - Indonesia  
p +62 21 5088 7200

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