

Evening Update

15 September 2021

Items	Avg 2020	Terakhir	H-1
Nilai transaksi (Rp miliar)	8,849.9	19,942.8	15,557.3
Volume transaksi (jt shm)	7,609.8	10,866.9	8,142.8
Net asing (Rp miliar)	-197.6	401.4	43.7
Net asing (jt shm)	-313.0	170.1	537.1
Kapitalisasi pasar (Rp tn)	6,071.3	7,461.4	7,411.6

Sektoral	Index	Penutupan	1 year return	1 day return	YTD return
Technology	10,005		N/A	2.0%	N/A
Financials	1,384		N/A	0.0%	N/A
Healthcare	1,384		N/A	0.5%	N/A
Basic Material	1,144		N/A	-0.1%	N/A
Transportation & Log	1,101		N/A	0.8%	N/A
Industrials	1,039		N/A	1.3%	N/A
Infrastruktur	953		N/A	2.1%	N/A
Property	815		N/A	1.8%	N/A
Energy	789		N/A	2.2%	N/A
Consumer Cycl	795		N/A	0.6%	N/A
Consumer Non-Cyclca	670		N/A	0.6%	N/A

Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	6,129	20.2%	0.7%	2.5%
FSSTI	Singapura	3,080	23.9%	0.2%	8.3%
KLCI	Malaysia	1,556	1.6%	-0.9%	-4.4%
SET	Thailand	1,624	26.3%	-0.6%	12.0%
KOSPI	Korsel	3,149	28.9%	0.7%	9.9%
SENSEX	India	58,247	49.2%	0.1%	22.0%
HSI	Hongkong	25,502	3.1%	-1.2%	-6.3%
NKY	Jepang	30,670	30.8%	0.7%	11.0%
ASX	Australia	7,740	27.3%	0.2%	12.3%
IBOV	Brasil	116,181	15.8%	-0.2%	-2.4%
DJI	Amerika	34,578	23.5%	-0.8%	13.0%
SX5P	Europa	3,573	18.7%	-0.1%	15.0%
UKX	Inqaris	7,034	15.2%	-0.5%	8.9%

Dual Listing (US\$)	Closing US\$	IDR	+/-	Daily % chg
TLKM	24.08	1,716.1	0.48	2.03%
TINS	0.092	1,312.6	0.00	-1.89%
*Rp/US\$	14,253			

Suku Bunga & Inflasi	Items	Latest Interest	Inflation	Real interest rate
Deposito IDR 3 bln		3.59%		
Kredit Bank IDR		12.38%		
BI 7-Days RR		3.50%	1.59%	1.91%
Fed Funds Tarqet		0.25%	5.30%	-5.05%
ECB Main Refinancing		0.00%	3.00%	-3.00%
Domestic Yen Interest Call		-0.02%	-0.30%	0.28%

Harga Komoditas	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
Minyak WTI US\$/ bbl	70.5	84.1%	0.0	0.01%
CPO RM/ ton	4,631.0	57.4%	14.0	0.30%
Nikel US\$/ ton	19,639	29.0%	-122.5	-0.62%
Timah US\$/ ton	34,008	87.6%	-235.0	-0.69%
Emas US\$/tr. oz	1,804.5	-7.7%	10.8	0.60%
Batu Bara US\$/ ton	177.5	249.7%	0.0	-0.03%
Tepung Terigu US\$/ ton	146.5	-7.0%	8.1	5.84%
Jaquua US\$/bushel	4.9	43.3%	0.1	1.45%
Kedelai US\$/bushel	12.6	27.9%	0.0	-0.18%
Tembaqa US\$/ton	9,426.3	38.3%	-124.3	-1.30%

Sumber: Bloomberg

Indonesia Market Wrap

Pada perdagangan hari ini indeks harga saham gabungan konsisten bergerak di zona merah dipicu oleh sentimen negatif dari terkoreksinya indeks di bursa Wall Street seiring lebih rendahnya data inflasi di bulan Agustus (5,3% yoy) jika dibandingkan dengan data pada bulan sebelumnya serta konsensus pasar di level 5,4% yoy. Data inflasi Agustus yang lebih rendah dari ekspektasi dibarengi dengan mengecewakannya data nonfarm payroll di bulan yang sama semakin mempertegas kekhawatiran investor terkait prospek pertumbuhan ekonomi Amerika Serikat seiring menyebarnya varian Delta.

IHSG ditutup melemah -19 poin (-0,31%) pada level **6.110**. Sektor perindustrian dan sektor barang baku yang masing-masing terkoreksi -9 poin (-0,90%) dan -9 poin (-0,76%) menjadi kontributor terbesar bagi pelemahan indeks harga saham gabungan hari ini. Sementara itu investor asing membukukan pembelian bersih (*foreign net buy*) sebesar 363,1 miliar di pasar reguler.

Nilai tukar rupiah terhadap dolar Amerika menguat **+5 poin (+0,04%)** pada level **Rp14.243**.

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
SLIS	5.200	700	GGRM	32.000	500
FISH	9.575	350	INKP	7.525	350
HRUM	5.475	325	SILO	8.625	350
SMMA	10.250	275	UNIC	8.900	300
JECC	6.950	275	NFCX	10.925	275

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
BUKA	118	1.367.404	BBNI	41	76.724
BMRI	117	190.615	EXCL	30	100.325
TLKM	78	225.979	INKP	26	33.330
ASII	41	74.710	ARTO	26	17.375
ICBP	31	36.833	ERAA	23	402.521

Source: IPOT

Evening Update

15 September 2021

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