

Evening Update

4 August 2021

Items	Avg 2020	Terakhir	H-1
Nilai transaksi (Rp miliar)	8,849.9	22,632.2	21,379.6
Volume transaksi (jt shm)	7,609.8	11,959.1	11,887.6
Net asing (Rp miliar)	-197.6	126.9	-2.9
Net asing (jt shm)	-313.0	15.5	422.0
Kapitalisasi pasar (Rp tn)	6,071.3	7,235.4	7,195.2

Index	Penutupan	1 year return	1 day return	YTD return
Technology	11,672	N/A	0.2%	N/A
Financials	1,367	N/A	1.2%	N/A
Healthcare	1,365	N/A	-0.1%	N/A
Basic Material	1,173	N/A	0.1%	N/A
Transportation & Log	1,049	N/A	1.7%	N/A
Industrials	949	N/A	1.4%	N/A
Infrastructure	944	N/A	0.4%	N/A
Property	810	N/A	-0.3%	N/A
Energy	765	N/A	-0.4%	N/A
Consumer Cycl	800	N/A	0.2%	N/A
Consumer Non-Cyclicla	671	N/A	-0.1%	N/A

Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	6,131	20.8%	0.6%	2.5%
FSSTI	Singapura	3,149	25.2%	-0.4%	10.7%
KLC1	Malaysia	1,500	-4.8%	0.5%	-7.8%
SET	Thailand	1,541	15.8%	1.0%	6.3%
KOSPI	Korsel	3,237	42.0%	0.4%	12.9%
SENSEX	India	53,823	42.8%	1.6%	12.7%
HSI	Hongkong	26,195	5.0%	-0.2%	-3.8%
NKY	Jepang	27,642	22.5%	-0.5%	0.2%
AS30	Australia	7,750	25.7%	-0.1%	13.4%
IBOV	Brasil	123,577	22.1%	0.9%	3.8%
DJI	Amerika	35,116	30.9%	0.8%	14.7%
SX5P	Eropa	3,582	20.5%	0.3%	15.2%
UKX	Inqgris	7,106	17.7%	0.3%	10.0%

Dual Listing (US\$)	Closing US\$	IDR	+/-	Daily % chg
TLKM	23.10	1,665.9	0.46	2.03%
TINS	0.127	1,830.8	0.02	21.59%
*Rp/US\$	14,423			

Items	Interest	Latest Inflation	Real interest rate
Deposito IDR 3 bln	3.67%		
Kredit Bank IDR	12.29%		
BI 7-Days RR	3.50%	1.52%	1.98%
Fed Funds Target	0.25%	5.40%	-5.15%
ECB Main Refinancing	0.00%	2.20%	-2.20%
Domestic Yen Interest Call	-0.04%	0.20%	-0.24%

Items	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
Minyak WTI US\$/ bbl	70.6	69.2%	-0.7	-0.98%
CPO RM/ ton	4,489.0	57.5%	44.0	0.99%
Nikel US\$/ ton	19,383	39.5%	-133.0	-0.68%
Timah US\$/ ton	36,042	100.0%	162.0	0.45%
Emas US\$/tr. oz	1,810.4	-10.3%	-3.0	-0.17%
Batu Bara US\$/ ton	152.8	190.4%	0.2	0.13%
Tepung Terigu US\$/ ton	146.5	-7.0%	8.1	5.84%
Jagung US\$/bushel	5.6	88.3%	-0.8	-12.89%
Kedelai US\$/bushel	13.5	52.0%	-0.3	-2.43%
Tembaga US\$/ton	9,521.5	46.6%	-153.2	-1.58%

Sumber: Bloomberg

Indonesia Market Wrap

Pada perdagangan hari ini indeks harga saham gabungan bergerak bervariasi dan akhirnya ditutup di zona hijau. Menguatnya indeks di bursa Wall Street, naiknya harga komoditas CPO, dan solidnya laporan keuangan emiten di semester pertama tahun ini berhasil menjadi sentimen positif di pasar. Sementara itu sikap hati-hati investor menjelang pengumuman pertumbuhan perekonomian Indonesia kuartal II pada esok hari dan kembali meningkatnya kasus positif baru Covid19 dalam negeri ke level di atas 30.000 menjadi sentimen negatif pemberat pergerakan indeks hari ini.

IHSG ditutup menguat +28 poin (+0,46%) pada level **6.159**. Sektor transportasi & logistik dan sektor keuangan yang masing-masing mengalami kenaikan +14 poin (+1,31%) dan +18 poin (+1,31%) menjadi kontributor terbesar bagi penguatan indeks harga saham gabungan hari ini. Sementara itu investor asing membukukan pembelian bersih (*foreign net buy*) sebesar 354,9 miliar di pasar reguler.

Nilai tukar rupiah terhadap dolar Amerika menguat +30 poin (+0,21%) pada level **Rp14.312**.

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
BBSI	6.600	1.100	SMMA	10.225	450
PRDA	8.075	750	GGRM	32.725	325
BBHI	3.100	400	TCPI	8.850	325
UNIC	8.475	325	HRUM	5.100	300
BTPS	2.460	240	SLIS	10.750	250

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
BBRI	156	407.615	BFIN	108	1.081.011
BABP	48	954.469	BANK	17	52.111
BBCA	44	14.351	HRUM	16	30.328
BBNI	38	75.554	ZINC	12	857.881
ARTO	34	19.951	MAPI	12	169.927

Source: IPOT

Evening Update

4 August 2021

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