

Evening Update

29 July 2021

Items	Avg 2020	Terakhir	H-1
Nilai transaksi (Rp miliar)	8,849.9	16,081.0	17,824.1
Volume transaksi (jt shm)	7,609.8	10,407.6	11,179.2
Net asing (Rp miliar)	-197.6	-329.5	46.4
Net asing (jt shm)	-313.0	-499.8	256.7
Kapitalisasi pasar (Rp tn)	6,071.3	7,186.0	7,196.0

Index	Penutupan	1 year return	1 day return	YTD return
Technology	11,493	N/A	-0.2%	N/A
Financials	1,369	N/A	0.2%	N/A
Healthcare	1,384	N/A	-0.1%	N/A
Basic Material	1,145	N/A	-0.3%	N/A
Transportation & Loq	1,047	N/A	-0.9%	N/A
Industrials	927	N/A	-0.7%	N/A
Infrastruktur	909	N/A	-1.5%	N/A
Property	797	N/A	-0.1%	N/A
Energy	753	N/A	0.0%	N/A
Consumer Cycl	799	N/A	0.7%	N/A
Consumer Non-Cyclicla	681	N/A	0.1%	N/A

Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	6,089	19.1%	-0.1%	1.8%
FSSTI	Singapura	3,142	22.1%	0.1%	10.5%
KLCI	Malaysia	1,515	-6.0%	0.1%	-6.9%
SET	Thailand	1,538	14.7%	-0.5%	6.1%
KOSPI	Korsel	3,237	43.0%	0.1%	12.9%
SENSEX	India	52,444	37.8%	-0.3%	9.8%
HSI	Hongkong	25,474	2.4%	1.5%	-6.5%
NIKY	Jepang	27,582	23.1%	-1.4%	1.1%
AS30	Australia	7,550	24.8%	-0.7%	12.2%
IBOV	Brasil	126,286	19.6%	1.3%	6.1%
DJI	Amerika	34,931	31.6%	-0.4%	14.1%
SX5P	Eropa	3,558	18.2%	0.8%	14.5%
UKX	Inggris	7,017	14.4%	0.3%	8.6%

Dual Listing (US\$)	Closing US\$	IDR	+/-	Daily % chg
TLKM	22.21	1,609.4	-0.07	-0.31%
TINS	0.101	1,459.2	0.00	-3.41%
*Rp/US\$	14,493			

Items	Interest	Latest Inflation	Real interest rate
Deposito IDR 3 bln	3.72%		
Kredit Bank IDR	12.44%		
BI 7-Days RR	3.50%	1.33%	2.17%
Fed Funds Target	0.25%	5.40%	-5.15%
ECB Main Refinancing	0.00%	1.90%	-1.90%
Domestic Yen Interest Call	-0.04%	0.20%	-0.24%

Harga Komoditas	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
Minyak WTI US\$/ bbl	72.4	75.4%	0.7	1.03%
CPO RM/ ton	4,590.0	70.5%	-99.0	-2.11%
Nikel US\$/ ton	19,533	43.5%	187.3	0.97%
Timah US\$/ ton	35,215	95.2%	90.0	0.26%
Emas US\$/tr. oz	1,807.1	-8.3%	8.0	0.45%
Batu Bara US\$/ ton	150.1	189.8%	0.3	0.23%
Tepung Terigu US\$/ ton	146.5	-7.0%	8.1	5.84%
Jagung US\$/bushel	5.7	90.7%	0.0	0.18%
Kedelai US\$/bushel	14.6	63.6%	0.1	0.95%
Tembaga US\$/ton	9,664.0	48.9%	-76.0	-0.78%

Sumber : Bloomberg

Indonesia Market Wrap

Pada perdagangan hari ini indeks harga saham gabungan bergerak konsisten di zona hijau dipicu oleh sentimen positif dari laporan keuangan emiten yang sejauh ini cukup solid serta penegasan kembali dari The Fed terkait komitmennya untuk mempertahankan kebijakan moneter longgar. Sementara itu naiknya harga komoditas seperti nikel, timah, emas, dan batu bara berhasil menjadi katalis positif tambahan bagi indeks.

IHSG ditutup menguat **+32 poin (+0,53%)** pada level **6.121**. Sektor infrastruktur dan sektor barang baku yang masing-masing mengalami kenaikan **+17 poin (+1,82%)** dan **+21 poin (+1,81%)** menjadi kontributor terbesar bagi penguatan indeks harga saham gabungan hari ini. Sementara itu investor asing membukukan pembelian bersih (*foreign net buy*) sebesar 65,1 miliar di pasar reguler.

Nilai tukar rupiah terhadap dolar Amerika menguat **+5 poin (+0,03%)** pada level **Rp14.483**.

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
MREI	4.500	820	SILO	8.375	625
CTBN	3.130	560	MCAS	8.250	600
GGRM	34.825	525	JECC	6.425	375
BYAN	14.500	400	INTP	9.200	350
TGKA	7.675	375	LIFE	6.500	250

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
TLKM	108	330.030	AGRO	99	364.972
BBRI	56	148.139	BMRI	54	92.657
BABP	49	1.322.418	ASII	50	107.015
ARTO	44	23.745	PGAS	40	400.483
INCO	43	80.055	LINK	39	87.194

Source : IPOT

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