

Evening Update

28 July 2021

Items	Avg 2020	Terakhir	H-1
Nilai transaksi (Rp miliar)	8,849.9	17,824.1	15,561.8
Volume transaksi (jt shm)	7,609.8	11,179.2	10,254.8
Net asing (Rp miliar)	-197.6	46.4	-242.2
Net asing (jt shm)	-313.0	256.7	187.6
Kapitalisasi pasar (Rp tn)	6,071.3	7,196.0	7,207.1

Index	Penutupan	1 year return	1 day return	YTD return
Technology	11,511	N/A	1.2%	N/A
Financials	1,366	N/A	0.0%	N/A
Healthcare	1,386	N/A	-0.4%	N/A
Basic Material	1,149	N/A	0.3%	N/A
Transportation & Loq	1,056	N/A	1.3%	N/A
Industrials	934	N/A	-0.4%	N/A
Infrastructure	923	N/A	0.3%	N/A
Property	798	N/A	-0.6%	N/A
Energy	753	N/A	0.0%	N/A
Consumer Cycl	794	N/A	-0.5%	N/A
Consumer Non-Cyclicla	680	N/A	-1.4%	N/A

Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	6,097	19.2%	-0.2%	2.0%
FSSTI	Singapura	3,139	21.5%	0.0%	10.4%
KLC1	Malaysia	1,515	-5.9%	0.1%	-6.9%
SET	Thailand	1,538	14.7%	-0.5%	6.1%
KOSPI	Korsel	3,233	43.2%	0.2%	12.5%
SENSEX	India	52,579	36.6%	-0.5%	10.1%
HSI	Hongkong	25,086	1.3%	-4.2%	-7.9%
NKY	Jeponq	27,970	23.4%	0.5%	1.1%
AS30	Australia	7,704	25.3%	0.4%	12.3%
IBOV	Brasil	124,612	19.7%	-1.1%	4.7%
DJI	Amerika	35,059	32.9%	-0.2%	14.5%
SXSP	Eropa	3,530	17.0%	-0.5%	13.6%
UKX	Inqqrjs	6,996	14.1%	-0.4%	8.3%

Dual Listing (US\$)	Closing US\$	IDR	+/-	Daily % chg
TLKM	22.28	1,613.4	0.05	0.22%
TINS	0.104	1,506.3	0.00	-1.68%
*Rp/US\$	14,483			

Items	Interest	Latest Inflation	Real interest rate
Deposito IDR 3 bln	3.72%		
Kredit Bank IDR	12.40%		
BI 7-Days RR	3.50%	1.33%	2.17%
Fed Funds Target	0.25%	5.40%	-5.15%
ECB Main Refinancing	0.00%	1.90%	-1.90%
Domestic Yen Interest Call	-0.04%	0.20%	-0.24%

Harga Komoditas	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
Minyak WTI US\$/ bbl	71.7	74.6%	-0.3	-0.36%
CPO RM/ ton	4,689.0	68.4%	59.0	1.27%
Nikel US\$/ ton	19,346	41.5%	-361.5	-1.83%
Timah US\$/ ton	35,125	94.4%	-621.0	-1.74%
Emas US\$/tr. oz	1,799.1	-8.1%	1.5	0.08%
Batu Bara US\$/ ton	149.8	186.6%	0.0	0.00%
Tepung Terigu US\$/ ton	146.5	-7.0%	8.1	5.94%
Jagung US\$/bushel	5.7	86.6%	0.0	-0.70%
Kedelai US\$/bushel	14.5	60.1%	0.3	1.90%
Tembaga US\$/ton	9,740.0	51.6%	-53.3	-0.54%

Sumber : Bloomberg

Indonesia Market Wrap

Pada perdagangan hari ini indeks harga saham gabungan bergerak bervariasi dan akhirnya ditutup di zona merah. Terkoreksinya indeks di bursa Wall Street serta terkoreksinya beberapa harga komoditas seperti minyak mentah, nikel dan timah menjadi sentimen negatif yang menekan pergerakan indeks. Sementara itu kembali datangnya bahan baku vaksin sinovac dan dimulainya musim laporan keuangan emiten yang sejauh ini cukup solid sempat menjadi sentimen positif yang membawa indeks ke zona hijau.

IHSG ditutup melemah -9 poin (-0,14%) pada level **6.089**. Sektor infrastruktur dan sektor transportasi & logistik yang masing-masing terkoreksi -14 poin (-1,5%) dan -9 poin (-0,9%) menjadi kontributor terbesar bagi pelemahan indeks harga saham gabungan hari ini. Sementara itu investor asing membukukan penjualan bersih (*foreign net sell*) sebesar 142,7 miliar di pasar reguler.

Nilai tukar rupiah terhadap dolar Amerika menguat +5 poin (+0,03%) pada level **Rp14.488**.

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
ARTO	18.200	800	EDGE	30.125	875
ITMG	16.750	750	SILO	9.000	675
TFAS	5.525	525	GGRM	34.300	500
KINO	2.500	300	RDTX	6.900	400
DIVA	3.900	270	SMMA	10.500	375

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
ARTO	65	35.934	BBCA	185	61.927
LPPF	64	360.711	BFIN	74	769.227
INCO	55	103.241	TOWR	65	429.531
TLKM	37	114.435	MMLP	43	627.748
SIDO	25	309.593	PGAS	41	403.520

Source : IPOT

Evening Update

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