

# Evening Update

26 July 2021

Items	Avg 2020	Terakhir	H-1
Nilai transaksi (Rp miliar)	8,849.9	14,280.9	17,804.9
Volume transaksi (jt shm)	7,609.8	10,007.5	10,609.6
Net asing (Rp miliar)	-197.6	-117.2	811.6
Net asing (jt shm)	-313.0	-36.9	807.6
Kapitalisasi pasar (Rp tn)	6,071.3	7,201.5	7,243.8

Index	Penutupan	1 year return	1 day return	YTD return
Technology	11,309	N/A	0.6%	N/A
Financials	1,367	N/A	-0.5%	N/A
Healthcare	1,400	N/A	-0.7%	N/A
Basic Material	1,152	N/A	-0.5%	N/A
Transportation & Log	1,015	N/A	2.4%	N/A
Industrials	954	N/A	-1.0%	N/A
Infrastructure	900	N/A	-0.9%	N/A
Property	808	N/A	0.2%	N/A
Energy	757	N/A	-0.3%	N/A
Consumer Cycl	785	N/A	1.3%	N/A
Consumer Non-Cyclica	692	N/A	-1.8%	N/A

Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	6,102	20.0%	-0.6%	2.1%
FSSTI	Singapura	3,157	22.4%	-0.1%	11.0%
KLCI	Malaysia	1,523	-4.2%	-0.3%	-6.4%
SET	Thailand	1,545	15.2%	-0.5%	6.6%
KOSPI	Korsel	3,254	47.9%	0.1%	13.0%
SENSEX	India	52,976	38.9%	0.3%	10.9%
HSI	Hongkong	27,322	10.6%	-1.4%	0.3%
NKY	Jepang	27,548	21.1%	0.6%	2.0%
ASXO	Australia	7,571	24.8%	0.2%	12.2%
IBOV	Brasil	125,053	-2.2%	-0.9%	-5.1%
DJI	Amerika	35,062	32.5%	0.7%	14.6%
SX5P	Eropa	3,558	18.2%	1.2%	14.5%
UKX	Inggris	7,028	14.8%	0.9%	8.8%

Dual Listing (US\$)	Closing US\$	IDR	Daily +/-	Daily % chg
TLKM	21.91	1,586.6	-0.32	-1.44%
TINS	0.106	1,533.5	0.00	3.45%
*Rp/US\$	14,483			

Items	Interest	Latest Inflation	Real interest rate
Deposito IDR 3 bln	3.73%		
Kredit Bank IDR	12.39%		
BI 7-Days RR	3.50%	1.33%	2.17%
Fed Funds Target	0.25%	5.40%	-5.15%
ECB Main Refinancing	0.00%	1.90%	-1.90%
Domestic Yen Interest Call	-0.04%	0.20%	-0.24%

Harga Komoditas	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
Minyak WTI US\$/ bbl	72.1	74.5%	0.2	0.22%
CPO RM/ ton	4,542.0	62.3%	110.0	2.48%
Nikel US\$/ ton	19,373	41.9%	458.5	2.42%
Timah US\$/ ton	35,460	98.6%	450.0	1.29%
Emas US\$/tr. oz	1,802.2	-7.2%	-4.8	-0.26%
Batu Bara US\$/ ton	149.8	188.3%	0.0	0.00%
Tepung Terigu US\$/ ton	146.5	-7.0%	8.1	5.84%
Jagung US\$/bushel	5.7	85.7%	-0.2	-2.89%
Kedelai US\$/bushel	14.1	55.9%	-0.2	-1.07%
Tembaga US\$/ton	9,495.0	44.5%	77.2	0.82%

Sumber : Bloomberg

## Indonesia Market Wrap

Pada perdagangan hari ini indeks harga saham gabungan hampir konsisten bergerak di zona hijau dipicu oleh keputusan pemerintah untuk memperpanjang PPKM level 4 hingga tanggal 2 Agustus diiringi dengan pelonggaran beberapa aturan, naiknya sebagian besar harga komoditas serta menguatnya indeks di bursa Wall Street. Sementara itu aksi jual investor asing pada emiten berkapitalisasi besar lintas sektor menjadi sentimen negatif yang menekan pergerakan indeks.

**IHSG ditutup menguat +5 poin (+0,08%)** pada level **6.106**. Sektor transportasi dan sektor infrastruktur yang masing-masing mengalami kenaikan 27 poin (+2,6%) dan +20 poin (+2,2%) menjadi kontributor terbesar bagi penguatan indeks harga saham gabungan hari ini. Sementara itu investor asing membukukan penjualan bersih (*foreign net sell*) sebesar 213 miliar di pasar reguler.

**Nilai tukar rupiah terhadap dolar Amerika menguat +10 poin (+0,07%)** pada level **Rp14.483**.

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
BLTZ	3.600	500	DSSA	12.150	675
ARTO	16.825	475	SILO	9.275	550
UNTR	20.200	450	GGRM	35.525	525
SMMA	11.200	350	ITMG	16.025	275
TOWR	1.590	260	INKP	7.425	250

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
AGRO	42	167.734	BBCA	91	30.217
TLKM	38	119.420	DMMX	79	282.272
BABP	36	994.967	ANTM	60	226.713
MIKA	27	100.662	UNVR	51	108.269
INCO	18	32.794	ASII	48	99.328

Source : IPOT

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