

# Evening Update

22 July 2021

Items	Avg 2020	Terakhir	H-1
Nilai transaksi (Rp miliar)	8,849.9	15,244.4	12,248.3
Volume transaksi (jt shm)	7,609.8	10,383.1	8,301.9
Net asing (Rp miliar)	-197.6	138.8	261.4
Net asing (jt shm)	-313.0	-851.5	159.6
Kapitalisasi pasar (Rp tn)	6,071.3	7,116.7	7,101.8

Index	Penutupan	1 year return	1 day return	YTD return
Technology	10,880	N/A	0.2%	N/A
Financials	1,341	N/A	0.6%	N/A
Healthcare	1,417	N/A	-1.7%	N/A
Basic Material	1,146	N/A	-0.5%	N/A
Transportation & Log	983	N/A	-1.9%	N/A
Industrials	938	N/A	1.3%	N/A
Infrastructure	902	N/A	0.1%	N/A
Property	793	N/A	0.9%	N/A
Energy	737	N/A	-0.2%	N/A
Consumer Cycl	763	N/A	1.2%	N/A
Consumer Non-Cyclicla	700	N/A	-0.3%	N/A

Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	6,030	18.0%	0.2%	0.9%
FSSTI	Singapura	3,119	20.2%	0.3%	9.7%
KLCI	Malaysia	1,517	-4.4%	-0.2%	-6.8%
SET	Thailand	1,541	13.5%	0.1%	6.3%
KOSPI	Korsel	3,216	44.3%	-0.5%	12.9%
SENSEX	India	52,199	37.6%	-0.7%	9.3%
HSI	Hongkong	27,225	8.6%	-0.1%	0.0%
NKY	Jepang	27,368	20.4%	-1.0%	0.4%
AS30	Australia	7,581	22.4%	0.7%	11.4%
IBOV	Brasil	125,929	20.7%	0.4%	5.8%
DJI	Amerika	34,798	29.6%	0.8%	13.7%
SX5P	Europa	3,511	14.7%	1.3%	13.0%
UKX	Inqgris	6,998	12.7%	1.7%	8.3%

Dual Listing (US\$)	Closing US\$	IDR	+/-	Daily % chg
TLKM	22.23	1,613.7	0.22	1.00%
TINS	0.102	1,480.5	0.00	-0.57%
*Rp/US\$	14,518			

Items	Interest	Latest Inflation	Real interest rate
Deposito IDR 3 bln	3.71%		
Kredit Bank IDR	12.53%		
BI 7-Days RR	3.50%	1.33%	2.17%
Fed Funds Target	0.25%	5.40%	-5.15%
ECB Main Refinancing	0.00%	1.90%	-1.90%
Domestic Yen Interest Call	-0.04%	0.20%	-0.24%

Items	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
Minyak WTI US\$/ bbl	70.3	67.8%	2.9	4.27%
CPO RM/ ton	4,395.0	60.8%	56.0	1.29%
Nikel US\$/ ton	18,568	38.3%	-100.0	-0.54%
Timah US\$/ ton	34,265	94.5%	35.0	0.10%
Emas US\$/tr. oz	1,803.7	-3.6%	-6.7	-0.37%
Batu Bara US\$/ ton	149.8	187.7%	0.1	0.03%
Tepung Terigu US\$/ ton	146.5	-7.0%	8.1	5.84%
Jagung US\$/bushel	6.0	96.4%	0.0	0.00%
Kedelai US\$/bushel	14.5	62.0%	0.0	-0.29%
Tembaga US\$/ton	9,318.0	42.4%	14.3	0.15%

Sumber: Bloomberg

## Indonesia Market Wrap

Pada perdagangan hari ini indeks harga saham gabungan konsisten bergerak di zona hijau dipicu oleh beberapa sentimen positif antara lain dipertahankannya suku bunga acuan atau BI7DRR di level 3,50%, berlanjutnya penurunan tren kasus baru Covid19 domestik, aksi beli investor asing, serta menguat secara signifikannya harga komoditas minyak mentah dan CPO. Sementara itu menguatnya indeks di bursa Wall Street yang dipicu oleh rilisnya laporan keuangan kuartal kedua beberapa emiten yang lebih baik dari ekspektasi pasar berhasil menjadi sentimen positif tambahan bagi indeks.

**IHSG ditutup menguat +108 poin (+1,78%)** pada level **6.138**. Sektor teknologi dan sektor energi yang masing-masing mengalami kenaikan +363 poin (+3,3%) dan +23 poin (+3,1%) menjadi kontributor terbesar bagi penguatan indeks harga saham gabungan hari ini. Sementara itu investor asing membukukan pembelian bersih (*foreign net buy*) sebesar 719,4 miliar di pasar reguler.

**Nilai tukar rupiah terhadap dolar Amerika menguat +60 poin (+0,41%)** pada level **Rp14.483**.

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
ITMG	16.450	1.100	PRDA	7.425	475
UNTR	20.125	1.075	SILO	10.200	325
STTP	8.500	800	MREI	4.300	300
DSSA	12.800	800	CTBN	2.620	160
ARTO	15.875	800	BBHI	2.660	130

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
BABP	296	8.184.749	EMTK	81	315.425
BBCA	136	44.561	DMMX	42	165.051
ADRO	79	605.977	BBNI	23	43.939
BBRI	72	185.657	PTPP	18	190.842
TLKM	49	150.250	SCMA	18	83.291

Source: IPOT

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