

Evening Update

24 June 2021

Items	Avg 2020	Terakhir	H-1
Nilai transaksi (Rp miliar)	8,849.9	19,914.1	15,085.7
Volume transaksi (jt shm)	7,609.8	10,611.7	11,065.5
Net asing (Rp miliar)	-197.6	-432.8	-472.4
Net asing (jt shm)	-313.0	-245.7	-510.7
Kapitalisasi pasar (Rp tn)	6,071.3	7,087.2	7,149.8

Index	Penutupan	1 year return	1 day return	YTD return
Technology	10,840	N/A	-0.2%	N/A
Financials	1,326	N/A	-2.1%	N/A
Healthcare	1,303	N/A	-2.4%	N/A
Basic Material	1,191	N/A	0.0%	N/A
Transportation & Loq	1,028	N/A	0.8%	N/A
Industrials	966	N/A	0.2%	N/A
Infrastruktur	946	N/A	1.3%	N/A
Property	785	N/A	-1.2%	N/A
Energy	733	N/A	-0.7%	N/A
Consumer Cycl	735	N/A	-0.6%	N/A
Consumer Non-Cyclica	698	N/A	-0.2%	N/A

Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	6,035	21.5%	-0.9%	0.9%
FSSTI	Singapura	3,119	18.6%	0.3%	9.7%
KLCI	Malaysia	1,565	4.1%	-0.6%	-3.8%
SET	Thailand	1,592	19.4%	-0.4%	9.8%
KOSPI	Korsel	3,276	51.6%	0.4%	14.2%
SENSEX	India	52,306	50.0%	-0.5%	9.5%
HSI	Hongkong	28,817	16.3%	1.8%	5.8%
NKY	Jepang	28,875	28.1%	0.0%	5.2%
AS30	Australia	7,552	24.2%	-0.5%	10.1%
IBOV	Brasil	128,428	33.1%	-0.3%	7.9%
DJI	Amerika	33,874	33.1%	-0.2%	10.7%
SX5P	Eropa	3,519	18.3%	-0.9%	13.2%
UKX	Inggris	7,074	15.5%	-0.2%	9.5%

Dual Listing (US\$)	Closing US\$	IDR	Daily +/-	% chg
TLKM	23.21	1,671.5	0.14	0.61%
TINS	0.088	1,271.6	0.00	-3.90%
*Rp/US\$	14,403			

Items	Interest	Latest Inflation	Real interest rate
Deposito IDR 3 bln	3.80%		
Kredit Bank IDR	12.30%		
BI 7-Days RR	3.50%	1.68%	1.82%
Fed Funds Target	0.25%	5.00%	-4.75%
ECB Main Refinancing	0.00%	2.00%	-2.00%
Domestic Yen Interest Call	-0.03%	-0.10%	0.07%

Harga Komoditas	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
Minyak WTI US\$/ bbl	73.1	92.3%	0.0	0.03%
CPO RM/ ton	3,615.0	42.2%	59.0	1.66%
Nikel US\$/ ton	18,058	42.6%	333.3	1.88%
Timah US\$/ ton	32,050	88.1%	-134.0	-0.42%
Emas US\$/tr. oz	1,778.7	1.0%	-0.1	0.00%
Batu Bara US\$/ ton	127.5	140.6%	0.3	0.20%
Tepung Terigu US\$/ ton	146.5	-7.0%	8.1	5.84%
Jagung US\$/bushel	6.6	115.4%	0.0	0.61%
Kedelai US\$/bushel	14.0	60.5%	-0.1	-0.55%
Tembaga US\$/ton	9,452.5	60.4%	177.9	1.92%

Sumber: Bloomberg

Indonesia Market Wrap

Pada perdagangan hari ini indeks harga saham gabungan bergerak bervariasi dan akhirnya ditutup di zona merah. Melemahnya mayoritas indeks di bursa Wall Street seiring adanya aksi ambil untung investor dan rekor penambahan kasus baru Covid19 di dalam negeri menjadi sentimen negatif yang menekan pergerakan indeks. Sementara itu menguatnya mayoritas komoditas sempat menjadi sentimen positif di awal perdagangan yang membawa indeks ke zona hijau.

IHSG ditutup melemah -22 poin (-0.37%) pada level **6,012**. Sektor infrastruktur dan sektor transportasi & logistik yang masing-masing mengalami pelemahan -21 poin (-2.2%) dan -15 poin (-1.4%) menjadi kontributor terbesar bagi pelemahan indeks harga saham gabungan hari ini. Sementara itu investor asing membukukan pembelian bersih (*foreign net buy*) sebesar 47.8 miliar di pasar reguler.

Nilai tukar rupiah terhadap dolar Amerika melemah -7 poin (-0.05%) pada level **Rp14,440**.

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
JECC	9.550	1.500	EDGE	29.050	2.175
BBHI	3.250	650	STTP	9.150	650
MCAS	8.000	475	SMMA	12.100	450
BINA	5.275	355	BYAN	13.800	300
GGRM	38.275	350	TCID	5.725	275

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
BBRI	67	168.701	TLKM	57	174.128
BBNI	57	118.328	BFIN	42	431.079
BBCA	41	13.178	PGAS	31	300.391
AGRO	29	195.270	HEAL	23	45.459
ASII	24	47.859	SRTG	23	124.655

Source: IPOT

Evening Update

24 June 2021

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ANALYSTS CERTIFICATION

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