

Evening Update

21 June 2021

Items	Avg 2020	Terakhir	H-1
Nilai transaksi (Rp miliar)	8,849.9	23,766.8	20,460.6
Volume transaksi (jt shm)	7,609.8	15,864.7	11,654.5
Net asinq (Rp miliar)	-197.6	-192.7	-634.1
Net asinq (jt shm)	-313.0	-37.2	-3,350.6
Kapitalisasi pasar (Rp tn)	6,071.3	7,055.0	7,127.0

Sektoral				
Index	Penutupan	1 year return	1 day return	YTD return
Technology	10,853	N/A	0.1%	N/A
Financials	1,333	N/A	-0.4%	N/A
Healthcare	1,238	N/A	-1.4%	N/A
Basic Material	1,168	N/A	-2.3%	N/A
Transportation & Log	1,017	N/A	-2.2%	N/A
Industrials	963	N/A	-0.3%	N/A
Infrastructure	931	N/A	-0.1%	N/A
Property	790	N/A	-1.7%	N/A
Energy	742	N/A	-2.1%	N/A
Consumer Cyclical	736	N/A	-1.6%	N/A
Consumer Non-Cyclical	689	N/A	-2.1%	N/A

Indeks Saham					
Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	6,007	21.5%	-1.0%	0.5%
FSSTI	Singapura	3,144	19.3%	0.2%	10.6%
KLCI	Malaysia	1,589	5.4%	1.2%	-2.3%
SET	Thailand	1,613	17.7%	-0.3%	11.3%
KOSPI	Korsel	3,268	52.6%	0.1%	13.0%
SENSEX	India	52,344	50.7%	0.0%	9.6%
HSI	Hongkong	28,801	16.9%	0.8%	5.8%
NIKY	Jepang	28,964	28.9%	-0.2%	2.6%
AS30	Australia	7,624	25.8%	0.3%	9.5%
IBOV	Brasil	128,405	33.0%	0.3%	7.9%
DJI	Amerika	33,290	28.7%	-1.6%	8.8%
SX5P	Europa	3,525	15.6%	-1.5%	13.4%
UXK	Inaqis	7,017	11.5%	-1.9%	8.6%

Dual Listing (US\$)				
	Closing US\$	IDR	+/-	Daily % chg
TLKM	23.07	1,655.8	-0.33	-1.41%
TINS	0.089	1,278.3	0.00	-3.85%
*Rp/US\$	14,355			

Suku Bunga & Inflasi			
Items	Interest	Latest Inflation	Real interest rate
Deposito IDR 3 bln	3.78%		
Kredit Bank IDR	12.27%		
BI 7-Days RR	3.50%	1.68%	1.82%
Fed Funds Target	0.25%	5.00%	-4.75%
ECB Main Refinancing	0.00%	2.00%	-2.00%
Domestic Yen Interest Call	-0.03%	-0.10%	0.07%

Harga Komoditas				
	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
Minyak WTI US\$/ bbl	71.6	80.2%	0.6	0.84%
CPO RM/ ton	3,593.0	46.4%	44.0	1.24%
Nikel US\$/ ton	17,126	33.4%	-17.0	-0.10%
Timah US\$/ ton	31,365	84.3%	-732.0	-2.28%
Emas US\$/tr. oz	1,764.2	0.6%	-9.3	-0.53%
Batu Bara US\$/ ton	125.0	136.1%	-1.0	-0.79%
Tepung Terigu US\$/ ton	146.5	-7.0%	8.1	5.84%
Jaquing US\$/bushel	6.5	109.3%	0.2	3.65%
Kedelai US\$/bushel	14.3	65.2%	0.7	4.87%
Tembaga US\$/ton	9,119.8	57.7%	-169.3	-1.82%

Sumber : Bloomberg

Indonesia Market Wrap

Pada perdagangan hari ini indeks harga saham gabungan hampir konsisten bergerak di zona merah dan akhirnya ditutup melemah tipis. Terkoreksinya indeks di bursa Wall Street seiring adanya kekhawatiran potensi kenaikan suku bunga acuan yang lebih cepat dari ekspektasi sebelumnya serta terus melonjaknya kasus covid19 dan turunnya beberapa harga komoditas menjadi sentimen negatif yang menekan pergerakan indeks. Sementara itu kebijakan pemerintah untuk melakukan pengetatan PPKM mikro dan takkan melakukan lockdown total sempat menjadi sentimen positif di akhir perdagangan.

IHSG ditutup melemah -11 poin (-0.18%) pada level **5,996**. Sektor industri dan properti yang masing-masing mengalami pelemahan -16 poin (-1.6%) dan -12 poin (-1.5%) menjadi kontributor terbesar bagi pelemahan indeks harga saham gabungan hari ini. Sementara itu investor asing membukukan penjualan bersih (*foreign net sell*) sebesar 159 miliar di pasar reguler.

Nilai tukar rupiah terhadap dolar Amerika melemah -53 poin (-0.37%) pada level **Rp14,428**.

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
BINA	3.850	770	EDGE	36.100	2.700
LIFE	6.925	725	UNTR	21.600	1.175
KAEF	2.910	580	JECC	7.275	500
INAF	2.580	510	BRAM	5.625	400
GGRM	36.225	475	BBCA	31.250	375

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
BBRI	81	206.592	BBCA	126	40.148
BBNI	69	139.968	BFIN	63	671.479
BMRI	63	104.242	ASII	53	108.999
UNVR	38	76.462	MIKA	40	142.169
TLKM	31	92.944	ARTO	30	21.784

Source : IPOT

Evening Update

21 June 2021

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