

Evening Update

14 June 2021

Items	Avg 2020	Terakhir	H-1
Nilai transaksi (Rp miliar)	8,849.9	19,549.7	21,468.6
Volume transaksi (jt shm)	7,609.8	10,740.3	11,057.7
Net asing (Rp miliar)	-197.6	2,620.7	-45.0
Net asing (jt shm)	-313.0	472.9	-600.5
Kapitalisasi pasar (Rp tn)	6,071.3	7,156.4	7,170.5

Sektoral				
Index	Penutupan	1 year return	1 day return	YTD return
Technology	8,104	N/A	5.7%	N/A
Financials	1,362	N/A	-0.8%	N/A
Healthcare	1,269	N/A	0.5%	N/A
Basic Material	1,167	N/A	-0.4%	N/A
Transportation & Log	1,078	N/A	1.5%	N/A
Industrials	984	N/A	-0.9%	N/A
Infrastruktur	935	N/A	-0.7%	N/A
Property	799	N/A	0.2%	N/A
Energy	768	N/A	3.3%	N/A
Consumer Cycl	759	N/A	0.0%	N/A
Consumer Non-Cyclica	724	N/A	-0.2%	N/A

Indeks Saham					
Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	6,095	24.9%	-0.2%	1.9%
FSSTI	Singapura	3,158	17.6%	-0.1%	11.0%
KLCI	Malaysia	1,575	1.9%	-0.3%	-3.2%
SET	Thailand	1,637	18.4%	0.7%	12.9%
KOSPI	Korsel	3,249	52.4%	0.8%	13.0%
SENSEX	India	52,475	55.3%	0.3%	9.9%
HSI	Hongkong	28,842	18.7%	0.4%	5.9%
NKY	Jepang	28,949	29.8%	0.0%	6.0%
AS30	Australia	7,559	26.8%	0.5%	10.6%
IBOV	Brasil	129,441	39.5%	-0.5%	8.8%
DJI	Amerika	34,480	34.7%	0.0%	12.7%
SXSP	Eropa	3,541	20.7%	0.6%	13.9%
UKX	Inqgris	7,134	16.9%	0.6%	10.4%

Dual Listing (US\$)				
	Closing US\$	IDR	+/-	Daily % chg
TLKM	24.45	1,741.8	-1.09	-4.27%
TINS	0.100	1,422.7	0.00	1.85%
*Rp/US\$	14,248			

Suku Bunga & Inflasi			
Items	Interest	Inflation	Real interest rate
Deposito IDR 3 bln	3.86%		
Kredit Bank IDR	12.34%		
BI 7-Days RR	3.50%	1.68%	1.82%
Fed Funds Target	0.25%	5.00%	-4.75%
ECB Main Refinancing	0.00%	2.00%	-2.00%
Domestic Yen Interest Call	-0.02%	-0.40%	0.38%

Harga Komoditas				
	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
Minyak WTI US\$/ bbl	70.9	95.6%	0.6	0.88%
CPO RM/ ton	3,859.0	60.6%	-191.0	-4.72%
Nikel US\$/ ton	18,205	44.7%	-53.2	-0.29%
Timah US\$/ ton	32,897	93.1%	477.0	1.47%
Emas US\$/tr. oz	1,877.5	8.8%	-21.0	-1.11%
Batu Bara US\$/ ton	127.0	140.1%	1.0	0.79%
Tepung Terigu US\$/ ton	146.5	-7.0%	8.1	5.84%
Jagung US\$/bushel	6.8	118.6%	-0.1	-2.01%
Kedelai US\$/bushel	15.4	78.7%	-0.4	-2.26%
Tembaga US\$/ton	9,975.1	73.7%	112.1	1.14%

Sumber: Bloomberg

Indonesia Market Wrap

Pada perdagangan hari ini indeks harga saham gabungan bergerak bervariasi dan akhirnya ditutup di zona merah. Melonjaknya tambahan kasus harian Covid-19 yang kemungkinan masih akan berlanjut menjadi sentimen negatif yang menekan pergerakan indeks. Sementara itu menguatnya indeks di bursa Wall Street, naiknya harga batu bara dan minyak, serta diperbolehkannya penggunaan vaksin yang sama antara program pemerintah dan gotong royong sempat menjadi sentimen positif yang membawa indeks ke zona hijau.

IHSG ditutup melemah -15 poin (-0.25%) pada level **6,080**. Sektor perindustrian dan sektor transportasi & logistik yang masing-masing terkoreksi -22 poin (-2.2%) dan -21 poin (-1.9%) menjadi kontributor terbesar bagi pelemahan indeks harga saham gabungan hari ini. Sementara itu investor asing membukukan pembelian bersih (*foreign net buy*) sebesar 311.8 miliar di pasar reguler.

Nilai tukar rupiah terhadap dolar Amerika melemah -14 poin (-0.10%) pada level **Rp14,203**.

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
DCII	50.250	7.050	UNTR	22.500	475
EDGE	25.200	4.200	AALI	8.500	400
IBST	7.700	1.250	NFCX	4.980	370
BRAM	5.700	450	CPIN	6.575	325
POLL	2.020	400	BBCA	32.050	300

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
BBRI	257	593.191	BBTN	38	239.184
MDKA	86	303.375	MIKA	35	139.349
BMRI	77	123.501	PGAS	25	215.602
TLKM	58	168.776	TBIG	23	76.089
GGRM	24	6.982	LPKR	19	940.763

Source: IPOT

Evening Update

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