

Evening Update

10 June 2021

Items	Avg 2020	Terakhir	H-1
Nilai transaksi (Rp miliar)	8,849.9	23,880.9	26,341.4
Volume transaksi (jt shm)	7,609.8	11,611.6	10,388.2
Net asing (Rp miliar)	-197.6	229.0	-263.0
Net asing (jt shm)	-313.0	-248.7	-411.4
Kapitalisasi pasar (Rp tn)	6,071.3	7,100.0	7,043.6

Sektoral				
Index	Penutupan	1 year return	1 day return	YTD return
Technology	7,030	N/A	4.0%	N/A
Financials	1,351	N/A	1.4%	N/A
Healthcare	1,258	N/A	-1.0%	N/A
Basic Material	1,178	N/A	2.0%	N/A
Transportation & Log	1,060	N/A	4.8%	N/A
Industrials	991	N/A	1.8%	N/A
Infrastruktur	933	N/A	-0.6%	N/A
Property	799	N/A	-0.7%	N/A
Energy	741	N/A	0.6%	N/A
Consumer Cycl	751	N/A	-0.5%	N/A
Consumer Non-Cyclicla	721	N/A	-0.5%	N/A

Indeks Saham					
Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	6,047	22.9%	0.8%	1.1%
FSSTI	Singapura	3,153	12.6%	-0.4%	10.9%
KLCI	Malaysia	1,581	0.4%	-0.4%	-2.8%
SET	Thailand	1,626	14.6%	0.8%	12.2%
KOSPI	Korsel	3,216	46.5%	-1.0%	11.9%
SENSEX	India	51,942	51.7%	-0.6%	8.8%
HSI	Hongkong	28,743	14.7%	-0.1%	5.6%
NKY	Jepang	28,861	24.8%	-0.4%	5.4%
AS30	Australia	7,522	20.0%	-0.3%	10.1%
IBOV	Brasil	129,907	37.2%	0.1%	9.1%
DJI	Amerika	34,447	27.6%	-0.4%	12.5%
SX5P	Eropa	3,511	15.2%	0.4%	12.9%
UKX	Ingris	7,081	11.9%	-0.2%	9.6%

Dual Listing (US\$)				
	Closing US\$	IDR	+/-	Daily % chg
TLKM	25.08	1,787.3	0.20	0.80%
TINS	0.100	1,431.7	-0.02	-17.50%
*Rp/US\$	14,253			

Suku Bunga & Inflasi			
Items	Interest	Inflation	Real interest rate
Deposito IDR 3 bln	3.87%		
Kredit Bank IDR	12.29%		
BI 7-Days RR	3.50%	1.68%	1.82%
Fed Funds Target	0.25%	4.20%	-3.95%
ECB Main Refinancing	0.00%	2.00%	-2.00%
Domestic Yen Interest Call	-0.03%	-0.40%	0.37%

Harga Komoditas				
	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
Minyak WTI US\$/ bbl	70.0	76.7%	-0.1	-0.13%
CPO RM/ ton	4,090.0	69.4%	-90.0	-2.15%
Nikel US\$/ ton	18,106	41.0%	193.5	1.08%
Timah US\$/ ton	32,559	90.0%	-349.0	-1.06%
Emas US\$/tr. oz	1,888.6	8.6%	-4.3	-0.23%
Batu Bara US\$/ ton	123.7	130.4%	1.0	0.77%
Tepung Terigu US\$/ ton	146.5	-7.0%	8.1	5.84%
Jagung US\$/bushel	6.9	122.7%	0.1	1.47%
Kedelai US\$/bushel	15.9	87.2%	-0.2	-1.09%
Tembaga US\$/ton	9,952.8	73.0%	15.3	0.15%

Sumber: Bloomberg

Indonesia Market Wrap

Pada perdagangan hari ini indeks harga saham gabungan konsisten bergerak di zona hijau dan akhirnya ditutup menguat signifikan dipicu oleh sentimen positif dari pernyataan pemerintah untuk mempercepat vaksinasi nasional dengan target 700.000 dosis per hari di bulan Juni dan berlanjut 1.000.000 dosis per hari di bulan Juli. Sementara itu mulai dilaksanakannya vaksinasi untuk masyarakat umum 18 tahun ke atas yang mulai dilaksanakan kemarin di DKI Jakarta turut menjadi sentimen positif tambahan di pasar.

IHSG ditutup menguat +60 poin (+0.99%) pada level **6,108**. Sektor teknologi dan sektor keuangan yang masing-masing mengalami kenaikan +637 poin (+9%) dan +22 poin (+1.6%) menjadi kontributor terbesar bagi penguatan indeks harga saham gabungan hari ini. Sementara itu investor asing membukukan pembelian bersih (*foreign net buy*) sebesar 239.1 miliar di pasar reguler.

Nilai tukar rupiah terhadap dolar Amerika menguat +7 poin (+0.05%) pada level **Rp14,248**.

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
DCII	41.000	4.800	EDGE	17.500	1.200
STTP	9.075	1.450	UNTR	22.600	775
MCAS	7.125	800	UNIC	8.225	375
MLPT	3.710	740	NFCX	5.750	325
GGRM	33.600	725	CPIN	7.000	300

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
BBCA	290	88.007	TBIG	112	362.648
TLKM	87	250.348	AMRT	99	825.578
ASII	83	153.616	BFIN	90	1.027.411
BBRI	75	175.048	PGAS	41	364.193
MNCN	49	467.404	BBTN	35	217.544

Source: IPOT

Evening Update

10 June 2021

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