

Evening Update

22 April 2021

Items	Avg 2020	Terakhir	H-1
Nilai transaksi (Rp miliar)	8,849.9	11,675.7	10,649.6
Volume transaksi (jt shm)	7,609.8	6,934.6	6,840.1
Net asing (Rp miliar)	-197.6	-512.0	-108.0
Net asing (jt shm)	-313.0	-148.9	-522.4
Kapitalisasi pasar (Rp tn)	5,851.8	6,681.8	6,732.1

Index	Penutupan	1 year return	1 day return	YTD return
Aqri	1,578	69.7%	2.4%	5.4%
Basic Industry	945	35.2%	-1.0%	2.7%
Consumer	1,645	-3.8%	-1.0%	-10.2%
Finance	1,372	44.6%	-1.0%	2.9%
Infrastructure	1,039	21.6%	-0.9%	3.8%
Misc. Industry	995	41.2%	-0.8%	-8.0%
Mining	1,777	49.2%	-0.1%	-7.2%
Property	348	13.2%	-0.3%	-12.4%
Trade	883	49.9%	-0.3%	15.2%

Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	5,993	31.2%	-0.7%	0.2%
FSSTI	Singapura	3,155	23.7%	-1.2%	10.9%
KLCI	Malaysia	1,597	15.5%	-0.7%	-1.9%
SET	Thailand	1,580	25.2%	0.0%	9.0%
KOSPI	Korsel	3,172	67.3%	-1.5%	10.8%
SENSEX	India	47,706	55.7%	-0.5%	-0.1%
HSI	Honakona	28,622	19.8%	-1.8%	5.1%
NIKY	Jepang	28,509	49.0%	-2.0%	6.0%
AS30	Australia	7,259	37.6%	-0.3%	6.0%
IBOV	Brasil	120,062	52.0%	-0.7%	0.9%
DJI	Amerika	34,137	45.4%	0.9%	11.5%
SX5P	Eropa	3,386	20.4%	1.1%	8.9%
UKX	Inqaris	6,895	19.5%	0.5%	6.7%

Dual Listing (US\$)	Closinq US\$	IDR	+/-	Daily % chg
TLKM	22.89	1,659.3	0.09	0.39%
TINS	0.102	1,483.5	0.00	4.94%
*Rp/US\$	14,498			

Items	Interest	Latest Inflation	Real interest rate
Deposito IDR 3 bln	4.14%		
Kredit Bank IDR	12.36%		
BI 7-Days RR	3.50%	1.37%	2.13%
Fed Funds Target	0.25%	2.60%	-2.35%
ECB Main Refinancing	0.00%	1.30%	-1.30%
Domestic Yen Interest Call	-0.01%	-0.40%	0.39%

Harga Komoditas	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
Minyak WTI US\$/ bbl	61.4	345.2%	-1.1	-1.75%
CPO RM/ ton	4,341.0	105.4%	110.0	2.60%
Nikel US\$/ ton	16,151	33.2%	162.0	1.01%
Timah US\$/ ton	28,259	91.2%	109.5	0.39%
Emas US\$/tr. oz.	1,793.8	4.7%	15.0	0.85%
Batu Bara US\$/ ton	93.8	53.1%	-0.3	-0.27%
Tepung Terigu US\$/ ton	146.5	-7.0%	8.1	5.84%
Jaquq US\$/bushel	6.1	111.4%	0.2	3.20%
Kedelai US\$/bushel	15.1	84.2%	0.3	1.70%
Tembaqa US\$/ton	9,459.5	89.2%	130.8	1.40%

Sumber : Bloomberg

Indonesia Market Wrap

Pada perdagangan hari ini indeks harga saham gabungan bergerak bervariasi dan akhirnya ditutup menguat tipis. Mulai dirilisnya laporan keuangan emiten periode kuartal I yang menunjukkan adanya perbaikan dibandingkan kuartal sebelumnya, naiknya harga komoditas timah, serta menguatnya indeks di bursa Wall Street seiring kembali masuknya investor ke saham – saham yang diuntungkan dengan adanya pembukaan ekonomi berhasil menjadi sentimen positif di pasar. Sementara itu dirilisnya surat edaran oleh satgas covid19 yang membahas aturan pengetatan perjalanan dalam negeri selama periode H-14 peniadaan mudik dan H+7 peniadaan mudik sempat menjadi sentimen negatif yang menekan pergerakan indeks.

IHSG ditutup menguat +1 poin (+0.02%) pada level **5,994**. Sektor aneka industri dan infrastruktur yang masing-masing mengalami kenaikan +31 poin (+3.09%) dan +5 poin (+0.48%) menjadi kontributor terbesar bagi penguatan indeks harga saham gabungan hari ini. Sementara itu investor asing membukukan penjualan bersih (*foreign net sell*) sebesar 189.3 miliar di pasar reguler.

Nilai tukar rupiah terhadap dolar Amerika menguat **+10 poin (+0.07%)** pada level **Rp14,520**.

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
LIFE	4.690	470	UNTR	21.550	925
LPPF	1.925	385	BRAM	5.325	375
TGKA	9.150	375	RDTX	7.800	350
KONI	1.265	250	AALI	9.475	325
BBCA	31.075	250	MCAS	5.550	225

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
ASII	163	301.382	TAPG	206	2.937.084
TLKM	68	205.217	BBRI	122	288.191
LPPF	33	191.416	BBTN	37	225.387
BBCA	33	10.538	BMRI	24	39.171
TBIG	20	77.068	MDKA	18	76.430

Source : IPOT

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