

Evening Update

16 April 2021

Items	Avg 2020	Terakhir	H-1
Nilai transaksi (Rp miliar)	8,849.9	13,066.6	14,118.0
Volume transaksi (jt shm)	7,609.8	8,352.3	8,842.9
Net asing (Rp miliar)	-197.6	291.4	1,026.4
Net asing (jt shm)	-313.0	-176.3	-25.9
Kapitalisasi pasar (Rp tn)	5,851.8	6,778.0	6,745.4

Index	Penutupan	1 year return	1 day return	YTD return
Aqri	1,504	52.3%	2.2%	0.4%
Basic Industry	974	50.3%	1.0%	5.7%
Consumer	1,662	0.5%	0.4%	-9.3%
Finance	1,406	49.8%	0.3%	5.4%
Infrastructure	1,053	29.5%	0.4%	5.2%
Misc. Industry	992	42.0%	0.0%	-8.3%
Mining	1,766	45.1%	0.1%	-7.8%
Property	349	9.4%	0.2%	-12.1%
Trade	886	49.7%	1.0%	15.7%

Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	6,080	35.7%	0.5%	1.7%
FSSTI	Singapura	3,185	21.9%	0.2%	12.0%
KLCI	Malaysia	1,608	16.0%	0.6%	-1.2%
SET	Thailand	1,541	24.6%	-1.6%	6.3%
KOSPI	Korsel	3,194	72.0%	0.4%	11.1%
SENSEX	India	48,804	59.5%	0.5%	2.2%
HSI	Honkong	28,793	19.9%	-0.4%	5.7%
NKY	Jepang	29,643	53.7%	0.1%	8.3%
AS30	Australia	7,317	33.8%	0.5%	6.8%
IBOV	Brasil	120,701	55.1%	0.3%	1.4%
DJI	Amerika	34,036	44.6%	0.9%	11.2%
SX5P	Eropa	3,387	22.6%	0.7%	9.0%
UKX	Inqgris	6,984	24.1%	0.6%	8.1%

Dual Listing (US\$)	Closinq US\$	IDR	+/-	Daily % chg
TLKM	23.11	1,687.4	0.21	0.92%
TINS	0.102	1,484.4	0.00	0.00%
*Rp/US\$	14,603			

Items	Interest	Latest Inflation	Real interest rate
Deposito IDR 3 bln	4.14%		
Kredit Bank IDR	12.21%		
BI 7-Days RR	3.50%	1.37%	2.13%
Fed Funds Target	0.25%	2.60%	-2.35%
ECB Main Refinancing	0.00%	1.30%	-1.30%
Domestic Yen Interest Call	-0.01%	-0.40%	0.39%

Harga Komoditas	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
Minyak WTI US\$/ bbl	63.5	219.4%	0.3	0.49%
CPO RM/ ton	4,103.0	77.5%	71.0	1.76%
Nikel US\$/ ton	16,321	39.5%	-13.3	-0.08%
Timah US\$/ ton	27,959	84.5%	192.0	0.69%
Emas US\$/tr. oz.	1,764.0	2.7%	27.5	1.58%
Batu Bara US\$/ ton	93.5	50.2%	0.1	0.11%
Tepung Terigu US\$/ ton	146.5	-7.0%	8.1	5.84%
Jaquq US\$/bushel	5.8	92.7%	0.0	-0.69%
Kedelai US\$/bushel	14.3	73.3%	0.1	0.58%
Tembaqa US\$/ton	9,297.3	82.9%	216.8	2.39%

Sumber : Bloomberg

Indonesia Market Wrap

Pada perdagangan hari ini indeks harga saham gabungan bergerak bervariasi dan akhirnya ditutup di zona hijau. Menguatnya mayoritas harga komoditas kecuali nikel, solidnya data perdagangan di bulan Maret serta menguatnya indeks di bursa Wall Street seiring solidnya data ekonomi, laporan keuangan emiten di kuartal satu tahun ini dan turunnya yield obligasi menjadi sentimen positif di pasar. Di sisi lain aksi ambil untung investor pada saham perbankan sempat menjadi sentimen negatif yang menekan indeks ke zona merah.

IHSG ditutup menguat +7 poin (+0.11%) pada level **6,086**. Sektor perkebunan dan pertambangan yang masing-masing mengalami kenaikan +30 poin (+2.03%) dan +35 poin (+1.99%) menjadi kontributor terbesar bagi penguatan indeks harga saham gabungan hari ini. Sementara itu investor asing membukukan pembelian bersih (*foreign net buy*) sebesar 213.1 miliar di pasar reguler.

Nilai tukar rupiah terhadap dolar Amerika menguta **+50 poin (+0.34%)** pada level **Rp14,565**.

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
JECC	7.800	1.300	SUPR	6.600	300
LINK	3.820	510	BYAN	12.300	200
TGKA	8.525	475	POLL	2.750	200
RDTX	8.025	425	SMGR	10.650	175
TFAS	2.350	420	SCCO	11.150	100

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
ERAA	64	1.017.179	BBRI	36	83.096
ANTM	59	250.505	BBTN	34	209.396
ASII	30	56.102	MNCN	28	294.782
ACES	29	195.001	TOWR	25	216.555
BBCA	25	7.925	INTP	24	18.953

Source : IPOT

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