

Evening Update

15 April 2021

Items	Avg 2020	Terakhir	H-1
Nilai transaksi (Rp miliar)	8,849.9	14,118.0	10,705.9
Volume transaksi (jt shm)	7,609.8	8,842.9	8,194.9
Net asing (Rp miliar)	-197.6	1,026.4	-459.9
Net asing (jt shm)	-313.0	-25.9	-169.7
Kapitalisasi pasar (Rp tn)	5,851.8	6,745.4	6,608.4

Index	Penutupan	1 year return	1 day return	YTD return
Aqri	1,471	45.8%	1.9%	-1.8%
Basic Industry	964	44.8%	2.0%	4.7%
Consumer	1,655	-3.9%	0.9%	-9.7%
Finance	1,401	44.2%	3.1%	5.1%
Infrastructure	1,049	25.4%	1.3%	4.8%
Misc. Industry	991	36.4%	2.4%	-8.3%
Minera	1,765	42.1%	1.2%	-7.9%
Property	348	5.9%	1.4%	-12.3%
Trade	878	45.5%	1.6%	14.5%

Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	6,050	30.8%	2.1%	1.2%
FSSTI	Singapura	3,179	22.0%	-0.3%	11.8%
KLCI	Malaysia	1,598	15.2%	0.0%	-1.8%
SET	Thailand	1,541	24.6%	-1.6%	6.3%
KOSPI	Korsel	3,182	71.4%	0.4%	11.2%
SENSEX	India	48,544	58.2%	1.4%	1.7%
HSI	Hongkong	28,901	19.7%	1.4%	6.1%
NKY	Jepang	29,621	51.5%	-0.4%	8.1%
AS30	Australia	7,281	31.8%	0.7%	6.0%
IBOV	Brasil	120,295	52.6%	0.8%	1.1%
DJI	Amerika	33,731	43.5%	0.2%	10.2%
SX5P	Eropa	3,363	22.7%	0.3%	8.2%
UKX	Inqgris	6,940	24.0%	0.7%	7.4%

Dual Listing (US\$)	Closing US\$	IDR	+/-	Daily % chg
TLKM	22.90	1,672.3	-0.12	-0.52%
TINS	0.102	1,488.1	0.00	0.00%
*Rp/US\$	14,605			

Items	Latest Interest	Inflation	Real interest rate
Deposito IDR 3 bln	4.15%		
Kredit Bank IDR	12.17%		
BI 7-Days RR	3.50%	1.37%	2.13%
Fed Funds Target	0.25%	2.60%	-2.35%
ECB Main Refinancing	0.00%	1.30%	-1.30%
Domestic Yen Interest Call	-0.01%	-0.40%	0.39%

Harga Komoditas	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
Minyak WTI US\$/ bbl	63.2	217.8%	3.0	4.94%
CPO RM/ ton	4,200.0	81.7%	-45.0	-1.06%
Nikel US\$/ ton	16,335	38.3%	218.0	1.35%
Timah US\$/ ton	27,767	78.8%	427.0	1.56%
Emas US\$/tr. oz	1,736.4	1.1%	-9.1	-0.52%
Batu Bara US\$/ ton	93.4	48.8%	0.0	-0.05%
Tepung Terigu US\$/ ton	146.5	-7.0%	8.1	5.84%
Jaquung US\$/bushel	5.8	89.6%	0.2	2.65%
Kedelai US\$/bushel	14.3	71.3%	0.2	1.46%
Tembaga US\$/ton	9,080.5	76.9%	179.0	2.01%

Sumber : Bloomberg

Indonesia Market Wrap

Pada perdagangan hari ini indeks harga saham gabungan bergerak bervariasi dan akhirnya ditutup menguat. Neraca perdagangan bulan Maret yang kembali surplus senilai US\$ 1,57 miliar dan menguatnya indeks Dow Jones seiring solidnya laporan keuangan kuartal satu emiten sektor perbankan menjadi sentimen positif di pasar. Sementara itu terkoreksinya harga komoditas batubara menjadi sentimen negatif yang menekan pergerakan indeks hari ini.

IHSG ditutup menguat +29 poin (+0.48%) pada level **6,080**. Sektor perkebunan dan perdagangan yang masing-masing mengalami kenaikan +32 poin (+2.19%) dan +9 poin (+1.01%) menjadi kontributor terbesar bagi penguatan indeks harga saham gabungan hari ini. Sementara itu investor asing membukukan pembelian bersih (*foreign net buy*) sebesar 383.1 miliar di pasar reguler.

Nilai tukar rupiah terhadap dolar Amerika melemah -12 poin (-0.09%) pada level **Rp14,615**.

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
SUPR	6.900	800	UNTR	21.700	550
CPIN	7.750	600	GGRM	36.350	275
BBSI	2.730	540	INKP	9.675	225
BYAN	12.500	475	ISAT	6.475	225
CITA	2.900	290	SMGR	10.825	225

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
TBIG	103	392.622	MDKA	32	146.236
BBRI	95	216.505	BFIN	31	390.627
ANTM	93	399.212	UNTR	20	9.135
BBNI	55	91.990	ARTO	19	16.979
BBCA	43	13.770	INCO	15	34.220

Source : IPOT

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PT INDO PREMIER SEKURITAS

Pacific Century Place 16th Floor SCBD Lot 10
Jl. Jend. Sudirman Kav. 52-53
Jakarta Selatan 12190 - Indonesia
p +62 21 5088 7200

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