

# Evening Update

8 April 2021

Items	Avg 2020	Terakhir	H-1
Nilai transaksi (Rp miliar)	8,849.9	14,122.6	12,604.3
Volume transaksi (jt shm)	7,609.8	8,090.1	8,098.5
Net asing (Rp miliar)	-197.6	-588.2	-98.8
Net asing (jt shm)	-313.0	-122.1	-577.4
Kapitalisasi pasar (Rp tn)	5,851.8	6,730.2	6,692.4

Index	Penutupan	1 year return	1 day return	YTD return
Aqri	1,435	46.7%	0.0%	-4.2%
Basic Industry	964	47.5%	0.2%	4.7%
Consumer	1,681	-1.0%	0.3%	-8.2%
Finance	1,373	38.5%	0.7%	3.0%
Infrastructure	1,051	28.0%	0.9%	5.0%
Misc. Industrv	1,003	37.9%	-0.5%	-7.3%
Mining	1,817	48.0%	0.4%	-5.1%
Property	359	7.3%	-0.2%	-9.6%
Trade	875	45.7%	1.3%	14.2%

Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	6,037	30.5%	0.6%	1.0%
FSSTI	Singapura	3,196	25.8%	-0.4%	12.4%
KLCI	Malaysia	1,601	17.6%	1.4%	-1.6%
SET	Thailand	1,557	29.1%	-1.5%	7.4%
KOSPI	Korsel	3,137	73.6%	0.3%	9.1%
SENSEX	India	49,662	66.1%	0.9%	4.0%
HSI	Hongkong	28,675	19.6%	-0.9%	5.3%
NKY	Jepang	29,731	53.6%	0.1%	7.6%
ASX30	Australia	7,177	36.5%	0.6%	5.7%
IBOV	Brasil	117,624	49.6%	0.1%	-1.2%
DJI	Amerika	33,446	42.7%	0.0%	9.3%
SXSP	Eropa	3,348	21.0%	-0.3%	7.7%
UKX	Inqgris	6,885	21.3%	0.9%	6.6%

Dual Listing (US\$)	Closing US\$	IDR	Daily +/-	Daily % chg
TLKM	23.43	1,699.3	-0.22	-0.93%
TINS	0.097	1,411.2	0.00	-2.38%
*Rp/US\$	14,505			

Items	Latest Interest	Inflation	Real interest rate
Deposito IDR 3 bln	4.13%		
Kredit Bank IDR	11.96%		
BI 7-Days RR	3.50%	1.37%	2.13%
Fed Funds Target	0.25%	1.70%	-1.45%
ECB Main Refinancing	0.00%	1.30%	-1.30%
Domestic Yen Interest Call	-0.01%	-0.40%	0.39%

Harga Komoditas	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
Minyak WTI US\$/ bbl	59.8	138.2%	0.4	0.74%
CPO RM/ ton	4,282.0	78.9%	71.0	1.69%
Nikel US\$/ ton	16,589	45.5%	-102.5	-0.61%
Timah US\$/ ton	27,760	88.6%	-15.0	-0.05%
Emas US\$/tr. oz	1,737.7	5.6%	-5.5	-0.32%
Batu Bara US\$/ ton	94.7	48.4%	-0.1	-0.16%
Tepung Terigu US\$/ ton	146.5	-7.0%	8.1	5.84%
Jagung US\$/bushel	5.5	75.0%	0.1	1.30%
Kedelai US\$/bushel	14.2	68.6%	-0.1	-0.70%
Tembaga US\$/ton	8,919.0	77.7%	-134.8	-1.49%

Sumber : Bloomberg

## Indonesia Market Wrap

Pada perdagangan hari ini indeks harga saham gabungan bergerak bervariasi dan akhirnya ditutup di zona hijau. Catatan rapat The Fed yang mengindikasikan bahwa otoritas moneter tertinggi tersebut akan tetap mempertahankan kebijakan akomodatifnya untuk mendukung proses pemulihan dan pencapaian pertumbuhan ekonomi Amerika berhasil menjadi sentimen positif di pasar. Sementara itu berlanjutnya aksi jual investor asing dan melemahnya harga komoditas menjadi sentimen negatif yang sempat membawa indeks ke zona merah.

**IHSG ditutup menguat +35 poin (+0.58%)** pada level **6,072**. Sektor pertambangan dan properti yang masing-masing mengalami kenaikan +30 poin (+1.63%) dan +5 poin (+1.29%) menjadi kontributor terbesar bagi penguatan indeks harga saham gabungan hari ini. Sementara itu investor asing membukukan penjualan bersih (*foreign net sell*) sebesar 439.7 miliar di pasar reguler.

**Nilai tukar rupiah** terhadap dolar Amerika melemah **-40 poin (-0.28%)** pada level **Rp14,535**.

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
UNIC	7.300	1.200	BBCA	30.675	575
GGRM	37.050	825	TCPI	7.525	475
TGKA	8.500	425	IBST	6.700	400
DCII	11.750	425	MCAS	5.450	250
CITA	2.850	310	BBSI	2.630	190

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
BBRI	74	172.699	BBCA	394	128.036
ANTM	31	129.696	ASII	78	147.455
UNTR	28	12.261	ACES	40	259.645
GGRM	18	4.928	SMGR	34	32.808
TLKM	16	48.123	ESSA	25	616.787

Source : IPOT

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