

Evening Update

1 March 2021

Items	Avg 2016	Terakhir	H-1
Nilai transaksi (Rp miliar)	5,296.5	21,948.6	23,747.5
Volume transaksi (jt shm)	4,957.8	20,254.0	13,783.0
Net asing (Rp miliar)	65.7	-95.1	61.3
Net asing (jt shm)	-150.6	62.4	-1,558.3
Kapitalisasi pasar (Rp trn)	5,376.3	6,958.9	7,012.3

Index	Penutupan	1 year return	1 day return	YTD return
Agri	1,438	24.3%	-0.8%	-4.0%
Basic Industry	951	25.3%	-1.1%	3.3%
Consumer	1,707	-2.0%	0.1%	-6.8%
Finance	1,459	16.8%	-0.7%	9.4%
Infrastructure	1,070	11.9%	0.0%	-6.9%
Misc. Industry	997	0.7%	-2.5%	-7.8%
Mining	2,049	53.0%	-1.3%	7.0%
Property	378	-11.5%	-1.4%	-4.8%
Trade	862	28.4%	-1.2%	12.5%

Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	6,242	14.5%	-0.8%	4.4%
FSSTI	Singapura	2,949	-2.1%	-0.8%	-3.7%
KLCI	Malaysia	1,578	6.4%	-0.2%	-3.0%
SET	Thailand	1,497	9.5%	0.4%	3.3%
KOSPI	Korsel	3,100	56.0%	3.5%	4.9%
SENSEX	India	49,100	28.2%	-3.8%	2.8%
HSI	Hongkong	28,980	10.9%	-3.6%	6.4%
NIY	Jepang	28,966	37.0%	-4.0%	8.0%
AS30	Australia	-6,941	6.6%	-2.3%	2.6%
IBOV	Brasil	110,035	5.6%	-2.0%	-7.5%
DJI	Amerika	30,932	21.7%	-1.5%	1.1%
SX5P	Europa	3,125	2.1%	-1.5%	0.5%
UKX	Inggris	6,483	-1.5%	-2.5%	0.4%

Dual Listing (US\$)	Closing US\$	IDR	+/-	Daily % chg
TLKM	23.98	1,688.6	-0.14	-0.58%
TINS	0.151	2,127.2	-0.02	-13.19%
*Rp/US\$	14,083			

Items	Interest	Latest Inflation	Real interest rate
Deposito IDR 3 bln	4.38%		
Kredit Bank IDR	11.82%		
BI 7-Days RR	3.50%	1.55%	1.95%
Fed Funds Target	0.25%	1.40%	-1.15%
ECB Main Refinancing	0.00%	0.90%	-0.90%
Domestic Yen Interest Call	-0.02%	-0.60%	0.58%

Harga Komoditas	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
Minyak WTI US\$/ bbl	62.8	40.2%	1.3	2.07%
CPO RM/ ton	3,986.0	62.0%	-48.0	-1.19%
Nikel US\$/ ton	18,532	48.5%	-626.0	-3.27%
Timah US\$/ ton	26,539	59.5%	-2,066.0	-7.22%
Emas US\$/tr. oz	1,740.1	9.7%	6.0	0.35%
Batu Bara US\$/ ton	83.0	22.4%	2.1	2.53%
Tepung Terigu US\$/ ton	146.5	-7.0%	8.1	5.84%
Jagung US\$/bushel	5.4	49.4%	0.0	0.19%
Kedelai US\$/bushel	14.1	61.3%	0.0	-0.05%
Tembaga US\$/ton	9,139.3	61.9%	-317.0	-3.35%

Sumber : Bloomberg

Indonesia Market Wrap

Pada perdagangan hari ini indeks harga saham konsisten bergerak di zona hijau dipicu oleh sentimen positif dari disetujuinya stimulus fiskal senilai US\$1.9 triliun oleh kongres Amerika untuk kemudian diserahkan ke Senat dan diterbitkannya izin darurat vaksin Johnson & Johnson yang merupakan dosis vaksin tunggal sehingga diharapkan akan mempercepat proses vaksinasi. Sementara itu mulai efektifnya relaksasi DP 0% untuk kredit properti dan kendaraan bermotor, serta aturan insentif pajak PPNBM 0% untuk kredit mobil baru pada hari ini berhasil menjadi katalis positif tambahan di pasar.

IHSG ditutup menguat +97 poin (+1.55%) pada level 6,339. Sektor properti dan aneka industri yang masing-masing mengalami kenaikan +13 poin (+3.39%) dan +31 poin (+3.06%) menjadi kontributor terbesar bagi penguatan indeks harga saham gabungan hari ini. Sementara itu investor asing membukukan pembelian bersih (*foreign net buy*) sebesar 128.7 miliar di pasar reguler.

Nilai tukar rupiah terhadap dolar Amerika melemah -20 poin (-0.14%) pada level Rp14,255.

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
BBCA	35.225	1.675	EDGE	19.000	1.425
DSSA	13.750	1.250	INPS	5.100	375
SMGR	10.675	475	MAYA	6.725	375
MLBI	9.375	425	STTP	8.075	375
BMRI	6.575	425	TKIM	14.475	300

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
BBCA	679	195.074	ASII	215	386.668
BMRI	48	74.620	TOWR	67	526.226
BBNI	31	50.144	CTRA	45	363.683
ANTM	22	79.024	ADRO	40	339.092
BSDE	21	163.509	MNCN	37	323.035

Source : IPOT

Evening Update

1 March 2021

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