

Evening Update

22 January 2021

Items	Avg 2016	Terakhir	H-1
Nilai transaksi (Rp miliar)	5.2% 5	17,085.8	19,077.3
Volume transaksi (lt shm)	4,957.8	18,160.3	24,023.3
Net asina (Rp miliar)	65.7	#N/A	N/A
Net asina (lt shm)	-150.6	#N/A	N/A
Kapitalisasi pasar (Rp tn)	5,376.3	7,150.8	7,168.5

Index	Penutupan	1 year return	1 day return	YTD return
Aari	1.486	6.6%	1.7%	-0.8%
Basic Industr	1.004	5.2%	-0.2%	9.0%
Consumer	1.851	-10.7%	-0.3%	1.0%
Finance	1.453	5.7%	-1.0%	9.0%
Infrastructure	1.077	-1.3%	1.0%	7.6%
Misc. Industry	1.183	-3.1%	1.4%	9.4%
Minina	2.175	46.8%	-0.7%	13.6%
Property	405	-14.1%	-0.3%	2.1%
Trade	824	9.8%	0.6%	7.5%

Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	6,414	2.9%	-0.2%	7.3%
FSSTI	Singapura	3,017	-7.3%	0.6%	6.1%
KLCI	Malaysia	1,595	1.1%	-0.4%	-2.0%
SET	Thailand	1,514	-3.9%	-0.1%	4.4%
KOSPI	Korsel	3,161	39.4%	1.5%	10.0%
SENSEX	India	49,625	20.7%	-0.3%	3.9%
HSI	Hongkong	29,928	5.6%	-0.1%	9.9%
NKY	Jepang	28,757	19.7%	0.8%	4.2%
AS30	Australia	7,107	-2.0%	0.8%	3.6%
IBOV	Brasil	118,329	1.1%	-1.1%	-0.6%
DJI	Amerika	31,176	6.8%	0.0%	1.9%
SXSP	Eropa	3,197	-7.5%	-0.2%	2.8%
UKX	Inaqris	6,715	-11.3%	-0.4%	3.9%

Dual Listing (US\$)	Closina US\$	IDR	+/-	Daily % chg
TLKM	24.68	1,731.9	-0.01	-0.04%
TINS	0.156	2,185.6	-0.02	-11.72%
*Rp/US\$	14,035			

Items	Latest Interest	Inflation	Real interest rate
Deposito IDR 3 bln	4.51%		
Kredit Bank IDR	12.12%		
BI 7-Days RR	3.75%	1.68%	2.07%
Fed Funds Target	0.25%	1.40%	-1.15%
EOB Main Refinancing	0.00%	-0.30%	0.30%
Domestic Yen Interest Call	-0.02%	-1.20%	1.18%

dIm US\$	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
(in USD)				
Minvak WTI / bbl	53.1	-6.4%	-0.1	-0.21%
CPO/ ton	813.8	13.8%	15.6	1.96%
Nikel/ ton	18,350	35.1%	178.0	0.98%
Timah/ ton	22,854	28.7%	590.0	2.69%
Emas/tr. oz	1,870.0	20.0%	-1.8	-0.10%
Batu Bara/ ton	85.5	23.8%	0.0	0.00%
Tebuna Teriau/ ton	146.5	-7.0%	8.1	5.84%
Jaquana/bushel	5.1	33.9%	0.0	0.39%
Kedelai	13.7	51.7%	0.0	-0.13%
Tembaga	8,014.3	30.8%	-26.0	-0.32%

Sumber : Bloomberg

Indonesia Market Wrap

Pada perdagangan hari ini indeks harga saham gabungan bergerak bervariasi dan akhirnya di tutup melemah. Rencana realokasi anggaran kementerian PUPR senilai Rp17,9 Triliun, diperpanjangnya masa PPKM selama dua pekan sampai dengan 8 Februari, dan kekhawatiran akan turunnya permintaan batu bara setelah terjadi kenaikan suhu di Cina menjadi sentimen negatif di pasar. Sementara itu optimisme penanganan covid19 yang lebih baik di Amerika seiring dilantikannya Joe Biden yang diharapkan dapat mempercepat proses pemulihan ekonomi AS sempat menjadi sentimen positif yang membawa indeks ke zona hijau.

IHSG ditutup melemah -107 poin (-1.66%) pada level **6,307**. Sektor pertambangan dan infrastruktur masing-masing mengalami pelemahan -89 poin (-4.09%) dan -30 poin (-2.82%) menjadi kontributor terbesar bagi pelemahan indeks harga saham gabungan hari ini. Sementara itu investor asing membukukan pembelian bersih (*foreign net buy*) sebesar 137.7 miliar di pasar reguler.

Nilai tukar rupiah terhadap dolar Amerika melemah -35 poin (-0.25%) pada level **Rp14,035**.

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
SRTG	6.000	1.200	TKIM	12.900	800
ARTO	6.400	200	UNTR	25.175	725
INPS	5.500	175	INKP	13.000	600
FMII	870	145	DSSA	13.750	500
COCO	665	130	ITMG	13.050	500

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
BBCA	197	55.430	TLKM	110	321.764
BMRI	170	234.985	CPIN	62	97.385
BBRI	150	313.936	BBNI	54	85.744
INTP	53	34.518	PWON	31	596.260
BULL	23	542.926			

Source : IPOT

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