

# Evening Update

21 January 2021

Items	Avg 2016	Terakhir	H-1
Nilai transaksi (Rp miliar)	5.296,5	19.077,3	22.364,7
Volume transaksi (lt shm)	4.957,8	24.023,3	17.049,4
Net asina (Rp miliar)	65,7	734,9	262,8
Net asina (lt shm)	-150,6	239,5	-795,6
Kapitalisasi pasar (Ro tn)	5.376,3	7.168,5	7.048,2

Sektoral				
Index	Penutupan	1 year return	1 day return	YTD return
Aqri	1,461	5,2%	0,7%	-2,5%
Basic Industry	1,006	5,4%	2,5%	9,3%
Consumer	1,857	-10,3%	-0,6%	1,4%
Finance	1,467	7,2%	2,3%	10,1%
Infrastructure	1,067	-3,0%	1,6%	6,6%
Misc. Industry	1,166	-4,9%	0,4%	7,8%
Mininq	2,190	45,2%	5,6%	14,3%
Property	407	-14,4%	1,0%	2,5%
Trade	819	9,3%	0,7%	6,8%

Indeks Saham					
Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	6.430	3.1%	1.7%	7.5%
FSSTI	Singapura	3.012	-7.3%	0.4%	5.9%
KLCI	Malaysia	1.612	1.6%	0.7%	-0.9%
SET	Thailand	1.516	-3.8%	-0.5%	-4.6%
KOSPI	Korsel	3.115	39.1%	0.7%	8.8%
SENSEX	India	49.792	20.5%	0.8%	4.3%
HSI	Hongkong	29.962	7.1%	1.1%	10.0%
NKY	Jepang	28.523	19.5%	-0.4%	4.9%
AS30	Australia	7.051	-1.8%	0.5%	3.6%
IBOV	Brasil	119.646	0.7%	-0.8%	0.5%
DJI	Amerika	31.188	6.3%	0.8%	1.9%
SKSP	Eropa	3.204	-7.6%	0.6%	3.1%
UKX	Inoaris	6.740	-11.4%	0.4%	4.3%

Dual Listing (US\$)				
	Closina US\$	IDR	+/-	Daily % cha
TLKM	24.69	1.736.3	0.30	1.23%
TINS	0.176	2.473.2	0.03	21.85%
*Rp/US\$	14,065			

Suku Bunga & Inflasi			
Items	Latest Interest	Inflation	Real interest rate
Deposito IDR 3 bln	4.52%		
Kredit Bank IDR	12.11%		
BI 7-Days RR	3.75%	1.68%	2.07%
Fed Funds Target	0.25%	1.40%	-1.15%
ECB Main Refinancing	0.00%	-0.30%	0.30%
Domestic Yen Interest Call	-0.02%	-0.90%	0.88%

Harga Komoditas				
dIm US\$	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
<i>(in USD)</i>				
Minyak WTI / bbl	53.3	-8.6%	0.3	0.62%
CPO/ ton	797.2	11.0%	-11.4	-1.41%
Nikel/ ton	18.172	30.4%	5.5	0.03%
Timah/ ton	21.964	23.4%	590.0	2.76%
Emas/ tr. oz	1.871.8	20.1%	31.6	1.71%
Batu Bara/ ton	85.5	22.3%	0.5	0.59%
Teduna Teriqiu/ ton	146.5	-7.0%	8.1	5.84%
Jaaua/bushel	5.1	33.4%	0.0	-0.78%
Kedelai	13.7	49.4%	-0.1	-0.99%
Tembaqa	8,040.3	29.0%	89.0	1.12%

Sumber : Bloomberg

## Indonesia Market Wrap

Pada perdagangan hari ini indeks harga saham gabungan bergerak bervariasi dan akhirnya di tutup melemah. Aksi ambil untung yang dilakukan oleh investor pada emiten berkapitalisasi besar menjadi faktor utama pelemahan indeks. Sementara itu dilantiknya Joe Biden sebagai presiden Amerika ke 46 sempat menjadi katalis positif yang membawa indeks ke zona hijau.

**IHSG ditutup melemah -16 poin (-0.25%)** pada level **6,414**. Sektor keuangan dan pertambangan masing-masing mengalami pelemahan -15 poin (-0.99%) dan -14 poin (-0.66%) menjadi kontributor terbesar bagi pelemahan indeks harga saham gabungan hari ini. Sementara itu investor asing membukukan penjualan bersih (*foreign net sell*) sebesar 244 miliar di pasar reguler.

**Nilai tukar rupiah terhadap dolar Amerika menguat +35 poin (+0.25%)** pada level **Rp14,000**.

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
DCII	4,780	950	MEGA	9,250	575
SRTG	4,800	530	SOHO	5,475	400
DIVA	2,540	360	INTP	15,325	300
ARTO	6,200	350	INKP	13,600	275
LINK	3,010	340	TCPI	8,125	275

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
BBRI	103	215.354	BFIN	63	836.267
ASII	71	103.994	ANTM	59	183.335
TLKM	61	174.066	BRIS	49	134.387
ARTO	33	50.797	BBCA	44	12.854
TOWR	27	262.504	BUMI	30	2.838.829

Source : IPOT

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