

Evening Update

25 November 2020

Items	Avg 2016	Terakhir	H-1
Nilai transaksi (Rp miliar)	5,296.5	24,049.4	18,963.9
Volume transaksi (jt shm)	4,957.8	12,890.3	11,085.5
Net asing (Rp miliar)	65.7	-150.1	325.2
Net asing (jt shm)	-150.6	-4,173.3	164.4
Kapitalisasi pasar (Rp tn)	5,376.3	6,356.0	6,302.2

Sektoral				
Index	Penutupan	1 year return	1 day return	YTD return
Aqri	1,244	-12.5%	0.1%	-18.4%
Basic Industry	875	-6.7%	1.4%	-10.3%
Consumer	1,879	-8.0%	0.7%	-8.4%
Finance	1,295	2.1%	0.7%	-4.4%
Infrastructure	971	-12.6%	1.2%	-14.6%
Misc. Industry	1,022	-12.0%	0.3%	-16.5%
Mining	1,600	8.8%	-0.3%	3.3%
Property	364	-25.6%	1.6%	-27.7%
Trade	676	-13.4%	1.4%	-12.2%

Indeks Saham					
Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	5,701	-6.1%	0.9%	-9.5%
FSSTI	Singapura	2,892	-10.2%	1.5%	-10.3%
KLCI	Malaysia	1,578	-0.8%	-1.2%	-0.7%
SET	Thailand	1,402	-13.2%	-1.3%	-11.3%
KOSPI	Korsel	2,618	23.3%	0.6%	19.7%
SENSEX	India	44,523	8.9%	1.0%	7.9%
HSI	Hongkong	26,588	-1.5%	0.4%	-5.7%
NKY	Jepang	26,166	12.3%	2.5%	12.7%
AS30	Australia	6,855	0.3%	1.2%	1.4%
IBOV	Brasil	109,786	1.3%	2.2%	-5.1%
DJI	Amerika	30,046	7.1%	1.5%	5.3%
SXSP	Europa	3,086	-8.0%	0.9%	-9.3%
UKX	Inqgis	6,432	-13.0%	1.6%	-14.7%

Dual Listing (US\$)					
	Closing US\$	IDR	+/-	Daily % chg	
TLKM	23.37	1,653.3	0.26	1.13%	
TINS	0.067	951.1	0.00	-0.88%	
*Rp/US\$	14,149				

Suku Bunga & Inflasi			
Items	Latest Interest	Inflation	Real interest rate
Deposito IDR 3 bln	4.88%		
Kredit Bank IDR	12.53%		
BI 7-Days RR	3.75%	1.44%	2.31%
Fed Funds Target	0.25%	1.20%	-0.95%
ECB Main Refinancing	0.00%	-0.30%	0.30%
Domestic Yen Interest Call	-0.03%	-0.40%	0.37%

Harga Komoditas				
dlim US\$	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
<i>(in USD)</i>				
Minyak WTI / bbl	44.9	-22.6%	1.8	4.30%
CPO/ ton	795.0	18.2%	-18.8	-2.32%
Nikel/ ton	16,197	11.0%	303.5	1.91%
Timah/ ton	18,711	14.6%	56.0	0.30%
Emas/tr. oz	1,807.6	24.2%	-30.3	-1.65%
Batu Bara/ ton	63.5	-6.5%	0.1	0.16%
Tepung Terigu/ ton	146.5	-7.0%	8.1	5.84%
Jaquq/bushel	4.1	15.0%	0.0	-0.24%
Kedelai	11.9	33.6%	0.0	-0.02%
Tembaqa	7,279.3	24.7%	117.3	1.64%

Sumber: Bloomberg

Indonesia Market Wrap

Pada perdagangan hari ini indeks harga saham gabungan bergerak bervariasi dan akhirnya ditutup melemah. Penguatan bursa Wall Street sempat menjadi sentimen positif pada awal pergerakan indeks, namun aksi ambil untung yang dilakukan investor pada beberapa sektor setelah indeks mengalami kenaikan selama 8 hari terakhir memberikan tekanan pada pergerakan indeks sampai akhir perdagangan.

IHSG ditutup melemah -22 poin (-0.38%) pada level **5,679** Sektor aneka industri dan infrastruktur masing-masing mencatatkan pelemahan -29 poin (-2.83%) dan -15 poin (-1.56%) menjadi kontributor terbesar bagi pelemahan indeks harga saham gabungan hari ini. Sementara itu investor asing membukukan pembelian bersih (*foreign net buy*) sebesar 266.7 miliar di pasar reguler.

Nilai tukar rupiah terhadap dolar Amerika menguat +11 poin (+0.08%) pada level **Rp14,144**

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
UNTR	24.225	1.800	GGRM	43.725	975
SMMA	14.400	250	BBCA	32.050	775
ITMG	11.200	250	INTP	14.700	450
IMAS	1.175	235	ADMF	8.875	325
SMGR	11.900	175	TCID	6.500	275

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
BBRI	524	1,209,724	BBCA	326	100,796
BMRI	171	260,317	ASII	94	165,091
UNTR	123	51,589	ICBP	70	69,899
BBNI	96	156,925	PTBA	42	182,501
TLKM	38	112,631	BUMI	35	5,335,581

Source: IPOT

Evening Update

25 November 2020

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