

Evening Update

24 November 2020

Items	Avg 2016	Terakhir	H-1
Nilai transaksi (Rp miliar)	5,296.5	18,963.9	21,557.9
Volume transaksi (jt shm)	4,957.8	11,085.5	10,211.5
Net asing (Rp miliar)	65.7	325.2	-321.9
Net asing (jt shm)	-150.6	164.4	-892.2
Kapitalisasi pasar (Rp tn)	5,376.3	6,302.2	6,211.8

Sektoral				
Index	Penutupan	1 year return	1 day return	YTD return
Agri	1,242	-11.9%	0.3%	-18.5%
Basic Industry	863	-7.0%	3.2%	-11.8%
Consumer	1,867	-8.7%	0.6%	-9.0%
Finance	1,286	0.6%	0.9%	-5.1%
Infrastructure	959	-15.2%	2.6%	-15.7%
Misc. Industry	1,019	-13.6%	1.1%	-16.7%
Mining	1,605	8.6%	2.7%	3.6%
Property	359	-27.5%	1.6%	-28.8%
Trade	667	-14.4%	1.3%	-13.4%

Indeks Saham					
Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	5,653	-7.3%	1.5%	-10.3%
FSSTI	Singapura	2,849	-11.7%	1.3%	-11.6%
KLCI	Malaysia	1,597	0.0%	0.2%	0.5%
SET	Thailand	1,420	-11.1%	2.2%	-10.1%
KOSPI	Korea	2,603	23.8%	1.9%	19.3%
SENSEX	India	44,077	9.2%	0.4%	6.8%
HSI	Hongkong	26,486	-0.4%	0.1%	-6.0%
NKY	Jepang	25,527	10.4%	-0.4%	10.4%
AS30	Australia	6,772	-0.7%	0.5%	0.7%
IBOV	Brasil	107,379	-1.2%	1.3%	-7.1%
DJI	Amerika	29,591	6.2%	1.1%	3.7%
SX5P	Europa	3,058	-7.9%	-0.3%	-10.1%
UKX	Inqgris	6,334	-13.6%	-0.3%	-16.0%

Dual Listing (US\$)					
	Closing US\$	IDR	+/-	Daily % chg	
TLKM	23.11	1,636.8	0.86	3.87%	
TINS	0.068	956.2	0.00	2.70%	
*Rp/US\$	14,165				

Suku Bunga & Inflasi				
Items	Latest Interest	Inflation	Real interest rate	
Deposito IDR 3 bln	4.89%			
Kredit Bank IDR	12.51%			
BI 7-Days RR	3.75%	1.44%	2.31%	
Fed Funds Target	0.25%	1.20%	-0.95%	
ECB Main Refinancing	0.00%	-0.30%	0.30%	
Domestic Yen Interest Call	-0.03%	-0.40%	0.37%	

Harga Komoditas				
dIm US\$	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
(in USD)				
Minyak WTI / bbl	43.1	-25.5%	0.9	2.16%
CPO/ ton	812.9	21.0%	9.3	1.16%
Nikel/ ton	15,894	8.9%	-222.0	-1.38%
Timah/ ton	18,655	14.3%	-177.5	-0.94%
Emas/tr. oz	1,837.9	25.7%	-33.1	-1.77%
Batu Bara/ ton	63.4	-6.6%	0.1	0.08%
Tepung Terigu/ ton	146.5	-7.0%	8.1	5.84%
Jaquq/bushel	4.1	15.3%	0.0	0.73%
Kedelai	11.9	33.7%	0.1	0.89%
Tembaqa	7,162.0	22.7%	-100.5	-1.38%

Sumber: Bloomberg

Indonesia Market Wrap

Pada perdagangan hari ini indeks harga saham gabungan konsisten bergerak di zona hijau dipicu oleh sentimen positif dari penguatan bursa Wall Street seiring meningkatnya optimisme investor terkait vaksin covid19, dinominasikannya Janet Yellen sebagai calon Menteri Keuangan AS pada pemerintahan Joe Biden nanti, serta solid nya rilis data ekonomi AS. Sementara itu naiknya harga beberapa komoditas seperti minyak mentah, CPO, dan batubara berhasil menjadi katalis positif tambahan pada penguatan indeks harga saham gabungan.

IHSG ditutup menguat +48 poin (+0.85%) pada level **5,701** Sektor properti dan industri dasar masing-masing mencatatkan kenaikan +6 poin (+1.59%) dan +12 poin (+1.43%) menjadi kontributor terbesar bagi penguatan indeks harga saham gabungan hari ini. Sementara itu investor asing membukukan penjualan bersih (*foreign net sell*) sebesar 38.3 miliar di pasar reguler.

Nilai tukar rupiah terhadap dolar Amerika melemah -6 poin (-0.04%) pada level **Rp14,155**

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
GGRM	44.700	575	SMGR	11.725	375
TCID	6.775	550	SMMA	14.150	350
ADMF	9.200	500	INTP	15.150	325
ITMG	10.950	450	BYAN	14.500	200
UNTR	22.425	325	BBCA	32.825	175

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
BBRI	295	710.847	BBNI	152	256.592
TLKM	92	274.293	ASII	78	134.690
MNCN	47	465.020	PTBA	49	210.622
ERAA	21	116.356	TOWR	45	430.710
ACES	21	120.951	HMSP	40	255.866

Source: IPOT

Evening Update

24 November 2020

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