

# Evening Update

23 November 2020

Items	Avg 2016	Terakhir	H-1
Nilai transaksi (Rp miliar)	5,296.5	21,557.9	16,641.7
Volume transaksi (jt shm)	4,957.8	10,211.5	11,688.7
Net asing (Rp miliar)	65.7	-321.9	329.4
Net asing (jt shm)	-150.6	-892.2	221.5
Kapitalisasi pasar (Rp tn)	5,376.3	6,211.8	6,236.8

  

Sektoral				
Index	Penutupan	1 year return	1 day return	YTD return
Agrri	1,238	-12.2%	-0.1%	-18.8%
Basic Industry	836	-9.9%	0.9%	-14.5%
Consumer	1,856	-9.2%	-1.1%	-9.6%
Finance	1,274	-0.3%	-0.6%	-6.0%
Infrastructure	935	-17.4%	0.9%	-17.8%
Misc. Industry	1,009	-14.5%	0.2%	-17.6%
Mining	1,563	5.8%	-1.2%	0.9%
Property	353	-28.7%	-0.8%	-30.0%
Trade	658	-15.4%	-0.6%	-14.5%

  

Indeks Saham					
Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	5,572	-8.7%	-0.4%	-11.6%
FSSTI	Singapura	2,813	-12.8%	1.3%	-12.7%
KLCI	Malaysia	1,594	-0.2%	0.6%	0.3%
SET	Thailand	1,389	-13.0%	1.5%	-12.1%
KOSPI	Korsel	2,554	21.5%	0.2%	17.9%
SENSEX	India	43,882	8.7%	0.6%	6.4%
HSI	Hongkong	26,452	-0.5%	0.4%	-6.2%
NKY	Jepang	25,634	10.9%	-0.4%	7.9%
AS30	Australia	6,740	-1.1%	0.0%	-0.2%
IBOV	Brasil	106,043	-2.4%	-0.6%	-8.3%
DJI	Amerika	29,263	5.0%	-0.7%	2.5%
SX5P	Eropa	3,067	-7.7%	0.4%	-9.9%
UKX	Inqgris	6,351	-13.3%	0.3%	-15.8%

  

Dual Listing (US\$)					
	Closing US\$	IDR	+/-	Daily % chg	
TLKM	22.25	1,574.7	0.13	0.59%	
TINS	0.066	932.7	0.00	-2.63%	
*Rp/US\$	14,155				

  

Suku Bunga & Inflasi			
Items	Latest Interest	Inflation	Real interest rate
Deposito IDR 3 bln	4.87%		
Kredit Bank IDR	12.36%		
BI 7-Days RR	3.75%	1.44%	2.31%
Fed Funds Target	0.25%	1.20%	-0.95%
ECB Main Refinancing	0.00%	-0.30%	0.30%
Domestic Yen Interest Call	-0.03%	-0.40%	0.37%

  

Harga Komoditas				
dIm US\$	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
(in USD)				
Minyak WTI / bbl	42.4	-26.6%	0.7	1.63%
CPO/ ton	804.2	22.5%	-13.2	-1.62%
Nikel/ ton	16,116	12.6%	322.5	2.04%
Timah/ ton	18,833	17.7%	63.0	0.34%
Emas/tr. oz	1,871.0	28.0%	4.4	0.24%
Batu Bara/ ton	63.4	-6.1%	0.7	1.12%
Tepung Terigu/ ton	146.5	-7.0%	8.1	5.84%
Jaquq/bushel	4.1	15.1%	0.0	0.24%
Kedelai	11.8	32.4%	0.0	0.30%
Tembaga	7,262.5	24.0%	186.3	2.63%

Sumber: Bloomberg

## Indonesia Market Wrap

Pada perdagangan hari ini indeks harga saham gabungan konsisten bergerak di zona hijau dan akhirnya ditutup menguat dipicu oleh sentimen positif dari rilis neraca transaksi berjalan yang mencatatkan surplus setelah 9 tahun terakhir mengalami defisit dan naiknya harga beberapa komoditas unggulan (minyak, cpo, nikel, timah, dan batu bara). Sementara itu aksi borong saham berkapitalisasi besar yang dilakukan oleh investor asing menjadi tambahan katalis positif di pasar.

**IHSG ditutup menguat +81 poin (+1.46%)** pada level **5,653** Sektor industri dasar dan pertambangan masing-masing mencatatkan penurunan +27 poin (+3.20%) dan +42 poin (+2.69%) menjadi kontributor terbesar bagi penguatan indeks harga saham gabungan hari ini. Sementara itu investor asing membukukan pembelian bersih (*foreign net buy*) sebesar 295.3 miliar di pasar reguler.

**Nilai tukar rupiah terhadap dolar Amerika menguat +16 poin (+0.11%)** pada level **Rp14,149**

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
INTP	15.475	1.075	BRAM	4.750	350
UNTR	22.100	800	SONA	5.400	300
SMGR	12.100	750	RDTX	5.375	125
ITMG	10.500	350	SHID	2.710	120
ADMF	8.700	300	GHON	1.670	90

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
BBRI	138	339.583	ASII	58	100.537
BBCA	137	41.556	INKP	54	60.844
TLKM	113	342.234	ADRO	34	270.062
TOWR	52	487.781	HMSP	31	199.868
INTP	49	32.907	BKSL	26	5.121.036

Source: IPOT

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