

# Evening Update

26 October 2020

Items	Avg 2016	Terakhir	H-1
Nilai transaksi (Rp miliar)	5,296.5	9,537.6	12,288.7
Volume transaksi (jt shm)	4,957.8	7,359.2	8,217.1
Net asing (Rp miliar)	65.7	-45.7	-262.5
Net asing (jt shm)	-150.6	-380.6	-570.5
Kapitalisasi pasar (Rp tn)	5,376.3	5,699.5	5,676.8

  

Sektoral				
Index	Penutupan	1 year return	1 day return	YTD return
Aqri	1,162	-14.4%	0.9%	-23.8%
Basic Industry	766	-17.3%	-0.2%	-21.7%
Consumer	1,826	-13.5%	0.9%	-11.0%
Finance	1,127	-12.3%	0.2%	-16.8%
Infrastructure	813	-33.3%	-1.2%	-28.6%
Misc. Industry	952	-21.2%	2.4%	-22.2%
Mining	1,435	-8.2%	0.4%	-7.3%
Property	324	-37.3%	3.7%	-35.7%
Trade	637	-20.6%	-0.1%	-17.3%

  

Indeks Saham					
Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	5,112	-18.2%	0.4%	-18.8%
FSSTI	Singapura	2,537	-20.3%	0.4%	-21.3%
KLCI	Malaysia	1,495	-4.8%	-0.3%	-5.9%
SET	Thailand	1,214	-25.6%	-0.2%	-23.2%
KOSPI	Korsel	2,361	13.1%	0.2%	7.6%
SENSEX	India	40,686	4.2%	0.3%	-1.4%
HSI	Hongkong	24,919	-6.6%	0.5%	-11.6%
NIKY	Jepang	23,317	3.1%	0.2%	-0.5%
AS30	Australia	6,374	-6.8%	-0.2%	-5.9%
IBOV	Brasil	101,260	-5.7%	-0.6%	-12.4%
DJI	Amerika	28,336	5.1%	-0.1%	-0.7%
SX5P	Eropa	2,867	-12.7%	0.6%	-15.7%
UKX	Inqgris	5,860	-20.0%	1.3%	-22.3%

  

Dual Listing (US\$)				
	Closing US\$	IDR	+/-	Daily % chg
TLKM	18.04	1,322.3	-0.42	-2.28%
TINS	0.046	668.6	0.00	0.00%
*Rp/US\$	14,660			

  

Suku Bunga & Inflasi			
Items	Latest Interest	Inflation	Real interest rate
Deposito IDR 3 bln	4.97%		
Kredit Bank IDR	12.40%		
BI 7-Days RR	4.00%	1.42%	2.58%
Fed Funds Target	0.25%	1.40%	-1.15%
ECB Main Refinancing	0.00%	-0.30%	0.30%
Domestic Yen Interest Call	-0.01%	0.00%	-0.01%

  

Harga Komoditas				
dlm US\$	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
(in USD)				
Minyak WTI / bbl	39.9	-29.7%	-0.8	-1.94%
CPO/ ton	707.6	26.7%	-0.2	-0.03%
Nikel/ ton	15,679	-5.3%	-105.3	-0.67%
Timah/ ton	18,434	11.7%	-252.0	-1.35%
Emas/tr. oz	1,902.0	26.4%	-2.1	-0.11%
Batu Bara/ ton	58.0	-13.4%	0.0	0.00%
Tepung Terigu/ ton	146.5	-7.0%	8.1	5.84%
Jaquq/bushel	3.9	-1.5%	0.0	0.77%
Kedelai	10.8	18.0%	0.1	0.94%
Tembaqa	6,852.3	16.9%	-54.8	-0.79%

Sumber: Bloomberg

## Indonesia Market Wrap

Pada perdagangan hari ini indeks harga saham gabungan konsisten berada di zona hijau dan akhirnya ditutup menguat. Rilis laporan keuangan beberapa emiten kuartal tiga tahun ini yang cukup baik dan optimisme akan segera tercapainya kesepakatan stimulus fiskal di Amerika Serikat menjadi sentimen positif yang mendorong penguatan indeks tersebut.

**IHSG ditutup menguat +32 poin (+0.62%)** pada level **5,144**. Sektor properti dan pertanian masing-masing mencatatkan kenaikan +10 poin (+3.10%) dan +26 poin (+2.19%) menjadi kontributor terbesar bagi penguatan indeks harga saham gabungan hari ini. Sementara itu investor asing membukukan pembelian bersih (*foreign net buy*) sebesar 175,3 miliar di pasar reguler.

**Nilai tukar rupiah terhadap dolar Amerika menguat +10 poin (+0.07%)** pada level **Rp14,650**

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
POLL	6.475	1.075	GGRM	40.500	425
CTBN	3.060	610	UNTR	21.725	200
MAYA	6.500	400	ARGO	1.630	120
EMTK	7.775	225	KAEF	3.110	110
BMRI	5.775	225	INKP	9.025	100

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
BMRI	239	415.302	BBNI	80	163.019
ASII	67	124.589	TLKM	53	199.244
BBRI	64	192.628	TBIG	37	247.237
BBCA	56	19.256	FREN	29	4.240.324
PGAS	30	277.859	ICBP	24	24.869

Source: IPOT

# Evening Update

26 October 2020

**PT INDO PREMIER SEKURITAS**  
Pacific Century Place 16th Floor SCBD Lot 10  
Jl. Jend. Sudirman Kav. 52-53  
Jakarta Selatan 12190 - Indonesia  
p +62 21 5088 7200

## **ANALYSTS CERTIFICATION**

The views expressed in this research report accurately reflect the analyst's personal views about any and all of the subject securities or issuers; and no part of the research analyst's compensation was, is, or will be, directly or indirectly, related to the specific recommendations or views expressed in the report.

## **DISCLAIMERS**

This research is based on information obtained from sources believed to be reliable, but we do not make any representation or warranty nor accept any responsibility or liability as to its accuracy, completeness or correctness. Opinions expressed are subject to change without notice. This document is prepared for general circulation. Any recommendations contained in this document does not have regard to the specific investment objectives, financial situation and the particular needs of any specific addressee. This document is not and should not be construed as an offer or a solicitation of an offer to purchase or subscribe or sell any securities. PT. Indo Premier Sekuritas or its affiliates may seek or will seek investment banking or other business relationships with the companies in this report.