

Evening Update

22 September 2020

Items	Avg 2016	Terakhir	H-1
Nilai transaksi (Rp miliar)	5,296.5	10,634.7	10,553.7
Volume transaksi (jt shm)	4,957.8	5,537.2	8,835.0
Net asing (Rp miliar)	65.7	-311.1	-998.6
Net asing (jt shm)	-150.6	-472.3	-704.8
Kapitalisasi pasar (Rp tn)	5,376.3	5,573.7	5,640.5

Sektoral				
Index	Penutupan	1 year return	1 day return	YTD return
Agri	1,187	-13.6%	1.3%	-22.2%
Basic Industry	709	-19.5%	-2.2%	-27.5%
Consumer	1,869	-16.0%	-0.8%	-9.0%
Finance	1,083	-13.8%	-1.0%	-20.1%
Infrastructure	820	-33.3%	-2.2%	-27.9%
Misc. Industry	852	-27.1%	-1.6%	-30.4%
Mininq	1,357	-18.5%	-1.0%	-12.4%
Property	345	-31.1%	-0.9%	-31.6%
Trade	631	-20.8%	-0.9%	-18.1%

Indeks Saham					
Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	4,999	-19.8%	-1.2%	-20.6%
FSSTI	Singapura	2,475	-21.7%	-0.4%	-23.2%
KLCI	Malaysia	1,499	-6.1%	0.0%	-5.6%
SET	Thailand	1,275	-22.1%	-1.0%	-19.3%
KOSPI	Korsel	2,389	14.2%	-1.0%	7.1%
SENSEX	India	38,034	0.1%	-2.1%	-7.8%
HSI	Hongkong	23,951	-9.4%	-2.1%	-15.0%
NKY	Jepang	23,319	5.6%	-0.7%	-1.3%
AS30	Australia	6,014	-12.1%	-0.7%	-12.4%
IBOV	Brasil	96,991	-7.5%	-1.3%	-16.1%
DJI	Amerika	27,148	0.8%	-1.8%	-4.9%
SXSP	Eropa	2,893	-10.7%	-2.9%	-15.0%
UKX	Inqris	5,804	-21.0%	-3.4%	-23.0%

Dual Listing (US\$)				
	Closing US\$	IDR	+/-	Daily % chg
TLKM	18.85	1,388.8	-0.37	-1.93%
TINS	0.038	563.0	0.00	-5.80%
*Rp/US\$	14,735			

Suku Bunga & Inflasi			
Items	Latest Interest	Inflation	Real interest rate
Deposito IDR 3 bln	5.18%		
Kredit Bank IDR	12.53%		
BI 7-Days RR	4.00%	1.32%	2.68%
Fed Funds Target	0.25%	1.30%	-1.05%
ECB Main Refinancing	0.00%	-0.20%	0.20%
Domestic Yen Interest Call	-0.05%	0.20%	-0.25%

Harga Komoditas				
dlim US\$	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
(in USD)				
Minyak WTI / bbl	39.3	-32.3%	-1.8	-4.38%
CPO/ ton	727.4	35.1%	-17.7	-2.37%
Nikel/ ton	14,492	-17.9%	-360.0	-2.42%
Timah/ ton	18,070	8.0%	-0.5	0.00%
Emas/tr. oz	1,912.5	26.1%	-38.4	-1.97%
Batu Bara/ ton	52.5	-19.9%	0.4	0.77%
Tepung Terigu/ ton	146.5	-7.0%	8.1	5.84%
Jagung/bushel	3.1	-9.1%	0.0	0.00%
Kedelai	8.8	4.5%	0.0	-0.04%
Tembaqa	6,718.5	16.4%	-134.3	-1.96%

Sumber: Bloomberg

Indonesia Market Wrap

Pada perdagangan hari ini indeks harga saham gabungan konsisten bergerak di zona merah. Melemahnya indeks bursa global yang dipicu oleh kekhawtiran akan penyebaran pandemi covid19, belum jelasnya stimulus fiskal dan terungkapnya skandal pencucian uang yang melibatkan beberapa bank besar menjadi sentimen negatif yang mendorong pelemahan indeks tersebut. Sementara itu terkoreksinya hampir semua komoditas juga mejadi tambahan sentimen negatif di pasar.

IHSG ditutup melemah -65 poin (-1.31%) pada level **4,934**. Sektor keuangan dan perkebunan yang masing-masing terkoreksi -30 poin (-2.50%) dan -21 poin (-1.97%) menjadi kontributor terbesar bagi pelemahan indeks harga saham gabungan hari ini. Sementara itu investor asing masih membukukan penjualan bersih (*foreign net sell*) sebesar 668,6 miliar di pasar reguler.

Nilai tukar rupiah terhadap dolar Amerika diperdagangkan melemah -85 poin (-0.58%) ditutup pada level **Rp14,785**

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
MKPI	18,000	500	BBCA	27,250	775
NFCX	2,000	310	UNTR	22,825	775
STTP	7,000	250	GGRM	41,975	700
SRTG	3,240	220	DSSA	15,275	550
INKP	9,250	200	AALI	10,375	275

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
MDKA	24	152,420	BBCA	411	149,652
BBRI	19	60,222	BMRI	68	126,684
UNTR	8	3,653	PGAS	18	179,641
PWON	7	203,584	BBTN	17	141,307
BTPS	6	18,243	GGRM	17	4,028

Source: IPOT

Evening Update

22 September 2020

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