

Evening Update

16 September 2020

Items	Avg 2016	Terakhir	H-1
Nilai transaksi (Rp miliar)	5,296.5	11,400.7	11,005.7
Volume transaksi (jt shm)	4,957.8	6,969.2	8,244.5
Net asing (Rp miliar)	65.7	-1,104.3	-477.8
Net asing (jt shm)	-150.6	-544.3	-234.5
Kapitalisasi pasar (Rp tn)	5,376.3	5,686.9	5,754.9

Sektoral				
Index	Penutupan	1 year return	1 day return	YTD return
Agri	1,185	-12.9%	-0.4%	-22.3%
Basic Industry	720	-19.5%	-1.4%	-26.4%
Consumer	1,910	-14.1%	-1.5%	-7.0%
Finance	1,121	-10.2%	-2.1%	-17.2%
Infrastructure	835	-30.2%	-1.7%	-26.6%
Misc. Industry	869	-26.9%	0.8%	-29.0%
Mining	1,390	-17.2%	-0.3%	-10.2%
Property	337	-32.1%	2.5%	-33.1%
Trade	628	-22.2%	0.2%	-18.5%

Indeks Saham					
Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	5,101	-18.0%	-1.2%	-19.0%
FSSTI	Singapura	2,486	-22.4%	0.1%	-22.9%
KLCI	Malaysia	1,531	-4.4%	1.3%	-3.6%
SET	Thailand	1,286	-22.7%	1.1%	-18.6%
KOSPI	Korsel	2,444	18.5%	0.6%	11.2%
SENSEX	India	39,044	5.2%	0.7%	-5.4%
HSI	Hongkong	24,733	-8.8%	0.4%	-12.3%
NKY	Jepang	23,455	6.7%	-0.4%	-0.8%
AS30	Australia	6,079	-10.4%	0.0%	-10.0%
IBOV	Brasil	100,298	-3.3%	0.0%	-13.3%
DJI	Amerika	27,996	3.4%	0.0%	-1.9%
XSX50	Eropa	3,009	-5.7%	0.7%	-11.6%
UKX	Inggris	6,106	-16.6%	1.3%	-19.1%

Dual Listing (US\$)				
	Closing US\$	IDR	+/-	Daily % chg
TLKM	18.93	1,408.4	-0.11	-0.58%
TINS	0.041	607.6	0.00	-2.82%
*Rp/US\$	14,880			

Suku Bunga & Inflasi			
Items	Latest Interest	Inflation	Real interest rate
Deposito IDR 3 bln	5.12%		
Kredit Bank IDR	12.21%		
BI 7-Days RR	4.00%	1.32%	2.68%
Fed Funds Target	0.25%	1.30%	-1.05%
ECB Main Refinancing	0.00%	-0.20%	0.20%
Domestic Yen Interest Call	-0.05%	0.30%	-0.35%

Harga Komoditas				
dlm US\$	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
(in USD)				
Minyak WTI / bbl	38.3	-39.1%	1.0	2.74%
CPO/ ton	704.3	32.8%	10.9	1.57%
Nikel/ ton	15,147	-14.9%	-79.8	-0.52%
Timah/ ton	18,178	10.4%	53.0	0.29%
Emas/tr. oz	1,954.1	30.4%	-2.7	-0.14%
Batu Bara/ ton	51.0	-22.4%	0.3	0.49%
Tepung Terigu/ ton	146.5	-7.0%	8.1	5.84%
Jagung/bushel	3.1	-9.1%	0.0	0.00%
Kedelai	8.8	4.5%	0.0	-0.04%
Tembaqa	6,777.8	13.9%	-36.8	-0.54%

Sumber: Bloomberg

Indonesia Market Wrap

Menguatnya indeks bursa global dan naiknya sebagian besar harga komoditas sempat membuat indeks harga saham gabungan dibuka di zona hijau meskipun hanya sesaat namun berlanjutnya aksi jual investor asing dalam jumlah yang cukup besar khususnya di sektor perbankan membuat indeks harga saham gabungan kembali berakhir di zona merah.

IHSG ditutup melemah -42 poin (-0.83%) pada level **5,058**. Sektor pertambangan dan infrastruktur yang masing-masing mencatatkan pelemahan -23 poin (-1.63%) dan -11 poin (-1.35%) menjadi kontributor terbesar bagi pelemahan indeks harga saham gabungan hari ini. Sementara itu investor asing masih membukukan penjualan bersih (*foreign net sell*) sebesar 984 miliar di pasar reguler.

Nilai tukar rupiah terhadap dolar Amerika diperdagangkan menguat tipis +2 poin (+0.01%) ditutup pada level **Rp14,843**

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
SOHO	7,900	1,300	DSSA	16,950	1,250
INKP	9,400	775	GGRM	44,050	1,250
TKIM	6,550	350	BBCA	28,750	550
LIFE	5,200	290	EMTK	6,200	250
UNTR	24,025	150	SMGR	9,400	225

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
BMRI	30	53,178	BBCA	507	175,206
BTPS	10	29,521	BBRI	83	253,398
INTP	9	7,622	BBNI	66	135,111
INCO	5	11,784	TLKM	55	198,136
ICBP	5	4,336	UNTR	33	13,950

Source: IPOT

Evening Update

16 September 2020

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