

Evening Update

14 September 2020

Items	Avg 2016	Terakhir	H-1
Nilai transaksi (Rp miliar)	5,296.5	12,592.2	8,229.7
Volume transaksi (jt shm)	4,957.8	12,447.3	9,335.3
Net asing (Rp miliar)	65.7	-2,263.8	-663.0
Net asing (jt shm)	-150.6	-606.1	63.6
Kapitalisasi pasar (Rp tn)	5,376.3	5,593.1	5,453.4

Sektoral				
Index	Penutupan	1 year return	1 day return	YTD return
Aqri	1,153	-15.5%	3.4%	-24.3%
Basic Industry	701	-22.1%	1.8%	-28.4%
Consumer	1,909	-19.3%	3.9%	-7.0%
Finance	1,110	-12.6%	1.8%	-18.1%
Infrastructure	823	-31.2%	3.6%	-27.6%
Misc. Industry	839	-30.0%	1.0%	-31.5%
Mining	1,371	-17.9%	3.7%	-11.5%
Property	309	-38.1%	3.7%	-38.8%
Trade	618	-23.9%	1.7%	-19.7%

Indeks Saham					
Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	5,017	-20.8%	2.6%	-20.4%
FSSTI	Singapura	2,490	-22.5%	-0.1%	-22.7%
KLCI	Malaysia	1,505	-6.0%	1.0%	-5.3%
SET	Thailand	1,280	-23.0%	-0.8%	-19.0%
KOSPI	Korsel	2,397	17.0%	0.0%	10.1%
SENSEX	India	38,855	3.9%	0.0%	-5.8%
HSI	Hongkong	24,503	-10.4%	0.8%	-13.1%
NKY	Jepang	23,406	6.4%	0.7%	-0.5%
AS30	Australia	6,039	-10.9%	-0.8%	-10.8%
IBOV	Brasil	98,363	-5.0%	-0.5%	-14.9%
DJI	Amerika	27,666	1.6%	0.5%	-3.1%
SX5P	Eropa	2,986	-6.9%	0.3%	-12.2%
UKX	Inggris	6,032	-18.1%	0.5%	-20.0%

Dual Listing (US\$)				
	Closing US\$	IDR	+/-	Daily % chg
TLKM	18.53	1,376.3	0.36	1.98%
TINS	0.040	588.9	0.00	-6.94%
*Rp/US\$	14,855			

Suku Bunga & Inflasi			
Items	Latest Interest	Inflation	Real interest rate
Deposito IDR 3 bln	5.16%		
Kredit Bank IDR	12.13%		
BI 7-Days RR	4.00%	1.32%	2.68%
Fed Funds Target	0.25%	1.30%	-1.05%
ECB Main Refinancing	0.00%	-0.20%	0.20%
Domestic Yen Interest Call	-0.07%	0.30%	-0.37%

Harga Komoditas				
dlm US\$	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
(in USD)				
Minyak WTI / bbl	37.3	-31.9%	0.0	0.08%
CPO/ ton	676.3	27.4%	-0.7	-0.11%
Nikel/ ton	15,049	-16.2%	264.8	1.79%
Timah/ ton	18,095	1.7%	97.0	0.54%
Emas/tr. oz	1,940.5	30.4%	-5.5	-0.28%
Batu Bara/ ton	50.8	-22.3%	1.0	2.01%
Tepung Terigu/ ton	146.5	-7.0%	8.1	5.84%
Jaqung/bushel	3.1	-9.1%	0.0	0.00%
Kedelai	8.8	4.5%	0.0	-0.04%
Tembaqa	6,770.3	18.0%	80.3	1.20%

Sumber: Bloomberg

Indonesia Market Wrap

Indeks harga saham gabungan mengawali perdagangan di zona hijau dan terus bertahan hingga akhirnya ditutup menguat signifikan. Pemberlakuan PSBB Jakarta yang tidak sama persis dengan pemberlakuan PSBB periode pertama atau dengan kata lain lebih longgar jika dibandingkan dengan sebelumnya menjadi sentimen positif utama yang mendorong penguatan indeks harga saham gabungan.

IHSG ditutup menguat +145 poin (+2.89%) pada level **5,162**. Sektor properti dan industri dasar yang masing-masing mencatatkan kenaikan +20 poin (+6.47%) dan +30 poin (+4.28%) menjadi penyumbang terbesar bagi penguatan indeks harga saham gabungan hari ini. Sementara itu investor asing masih membukukan penjualan bersih (*foreign net sell*) sebesar 323,5 miliar di pasar reguler.

Nilai tukar rupiah terhadap dolar Amerika diperdagangkan menguat tipis -10 poin (-0.07%) ditutup pada level **Rp14,880**

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
GGRM	46,300	2,125	DSSA	18,600	1,375
POLL	7,975	1,325	LIFE	4,910	240
SOHO	5,500	1,090	BLTZ	3,120	230
TGKA	8,500	925	ROCK	1,945	145
INTP	11,325	725	ARGO	1,730	130

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
BBRI	213	626,295	BBCA	194	64,071
TLKM	18	63,068	ASII	111	231,954
ICBP	14	13,010	MDKA	35	212,285
BRPT	10	123,027	UNVR	34	41,092
BBNI	9	17,820	MNCN	21	262,825

Source: IPOT

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14 September 2020

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