

Evening Update

11 September 2020

Items		Avg 2016	Terakhir	H-1	
Nilai transaksi (Rp miliar)		5,296.5	8,229.7	10,143.8	
Volume transaksi (jt shm)		4,957.8	9,335.3	6,943.7	
Net asing (Rp miliar)		65.7	-663.0	-630.4	
Net asing (jt shm)		-150.6	63.6	-256.6	
Kapitalisasi pasar (Rp tn)		5,376.3	5,453.4	5,741.0	
Sektoral					
Index		Penutupan	1 year return	1 day return	YTD return
Agri		1,116	-17.9%	-4.9%	-26.8%
Basic Industry		688	-24.7%	-5.6%	-29.6%
Consumer		1,836	-22.8%	-4.5%	-10.5%
Finance		1,090	-14.1%	-5.9%	-19.5%
Infrastructure		794	-34.4%	-4.4%	-30.2%
Misc. Industry		830	-32.1%	-5.9%	-32.2%
Mining		1,322	-23.4%	-4.7%	-14.7%
Property		298	-40.4%	-2.6%	-40.9%
Trade		607	-25.9%	-3.4%	-21.1%
Indeks Saham					
Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	4,891	-23.4%	-5.0%	-22.4%
FSSTI	Singapura	2,482	-22.5%	-0.4%	-23.0%
KLCI	Malaysia	1,486	-7.2%	-0.3%	-6.4%
SET	Thailand	1,291	-22.9%	-0.2%	-18.3%
KOSPI	Korsel	2,396	16.9%	0.9%	8.6%
SENSEX	India	38,840	4.2%	1.7%	-5.9%
HSI	Hongkong	24,314	-10.5%	-0.6%	-13.8%
NKY	Jepang	23,235	7.6%	0.9%	-1.8%
AS30	Australia	6,090	-9.8%	0.5%	-11.3%
IBOV	Brasil	98,835	-4.5%	-2.4%	-14.5%
DJI	Amerika	27,535	1.5%	-1.5%	-3.5%
SXSP	Erropa	2,976	-7.1%	-0.7%	-12.5%
UKX	Inggris	6,003	-18.2%	-0.2%	-20.4%
Dual Listing (US\$)					
		Closing US\$	IDR	+/-	Daily % chg
TLKM		18.17	1,344.5	-1.19	-6.15%
TINS		0.043	630.6	0.00	0.00%
*Rp/US\$		14,799			
Suku Bunga & Inflasi					
Items		Latest Interest	Inflation	Real interest rate	
Deposito IDR 3 bln		5.18%			
Kredit Bank IDR		12.47%			
BI 7-Days RR		4.00%	1.32%	2.68%	
Fed Funds Target		0.25%	1.00%	-0.75%	
ECB Main Refinancing		0.00%	-0.20%	0.20%	
Domestic Yen Interest Call		-0.07%	0.30%	-0.37%	
Harga Komoditas					
dllm US\$		Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
(in USD)					
Minyak WTI / bbl		37.3	-33.1%	-0.8	-1.97%
CPO / ton		675.4	26.6%	0.0	0.00%
Nikel / ton		14,785	-18.4%	-96.5	-0.65%
Timah / ton		17,998	3.3%	-17.0	-0.09%
Emas/tr. oz		1,946.1	30.0%	-0.7	-0.04%
Batu Bara / ton		49.8	-24.4%	1.0	1.95%
Tepung Terigu / ton		146.5	-7.0%	8.1	5.84%
Jagung/bushel		3.1	-9.1%	0.0	0.00%
Kedelai		8.8	4.5%	0.0	-0.04%
Tembaqa		6,690.0	15.4%	-68.5	-1.01%
Sumber : Bloomberg					

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Indonesia Market Wrap

Meskipun sempat diperdagangkan di zona merah indeks harga saham gabungan akhirnya berhasil membukukan kenaikan signifikan setelah sehari sebelumnya sempat mengalami penghentian jalannya perdagangan karena terkoreksi 5%. Meredanya kekhawatiran investor akan dampak negatif dari rencana pemberlakuan PSBB total Jakarta menjadi katalis positif utama yang mendorong penguatan tersebut. Sementara itu menguatnya harga komoditas batu bara juga menjadi tambahan sentimen positif di pasar.

IHSG ditutup menguat +125 poin (+2.56%) pada level **5,017**. Sektor konsumen dan pertambangan yang masing-masing mencatatkan kenaikan +72 poin (+3.95%) dan +49 poin (+3.73%) menjadi kontributor terbesar bagi penguatan indeks harga saham gabungan hari ini. Sementara itu investor asing masih membukukan penjualan bersih (*foreign net sell*) sebesar 2.1 triliun di pasar reguler.

Nilai tukar rupiah terhadap dolar Amerika diperdagangkan melemah -35 poin (-0.24%) ditutup pada level **Rp14,890**

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
GGRM	44,175	1,675	INTP	10,600	250
UNTR	22,925	1,525	MREI	3,760	220
BYAN	12,300	1,125	ARGO	1,860	140
POLL	6,650	1,100	PLIN	2,390	110
SOHO	4,410	880	TUGU	1,455	105

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
GGRM	25	5,731	BBCA	1,133	396,451
UNTR	10	4,587	BBRI	388	1,300,000
PWON	8	227,775	BMRI	171	318,647
ITMG	8	9,311	ASII	110	238,602
ANTM	6	77,341	TLKM	80	288,694

Source : IPOT

Evening Update

11 September 2020

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